

INN VENT
INN VATES 2024

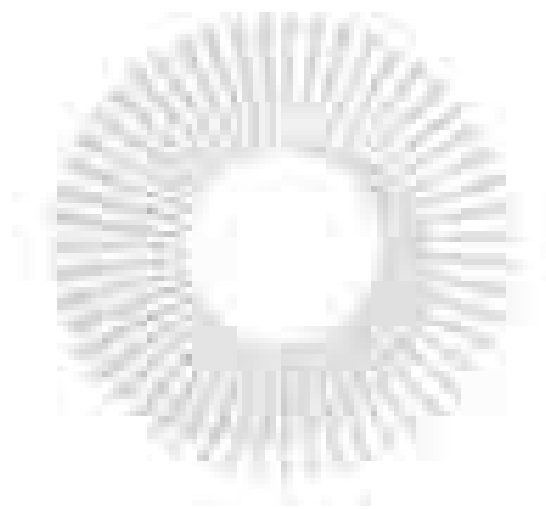
COMPENDIUM OF

120 DEEP TECH VENTURES

MADE IN INDIA. BUILT FOR THE WORLD

May 2024

CO-LOCATED WITH
GLOBAL SHOWCASE
14-16 June 2024 | Paris, France



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First Edition
First Edition, 1988



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"The question is no longer if India progresses, but who will dominate with India."

(Mahatma Gandhi)

(Gandhi's last speech)

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Shri Dharmendra Pradhan

Minister of Education, Government of India

It gives us great pleasure to present **Shree Ananya IQA**, a compelling blueprint of India's entrepreneurial spirit, academic excellence, and innovation for excellence. The year's best work, including 150 projects, stands being presented to you in this book, which is a testament to the industry's resilience and global ambition of India's new generation of students.

India today is embracing a remarkable transformation through technology, innovation, and progress. The institutions of higher education are increasingly becoming hubs of knowledge, where young minds are not only gaining knowledge but also learning to address the complex challenges, responding to it and contributing to sustainable solutions, innovation, mobility, and digital education. The changes featured in this volume reflect the growth and spirit of India's emerging business ecosystem.

Shree Ananya IQA is not just a yearbook, it is a testament to India's spirit. It is a testament to India's growing confidence as a nation of innovators, entrepreneurs, and entrepreneurs ready to contribute to global progress. It also reflects the vision of a great India – a dynamic India that is self-reliant, innovative India, globally engaged, and committed to leading progress for humanity.

The compilation of these projects in this album is a testament to our nation's progress to highlight the talent and transformation that emerges from our universities, institutions, research institutions, and young minds. It also addresses the requirement of international cross-border in sharing success for a world-changing world.

The Ministry of Education, through its national projects for innovation, research, entrepreneurship, and institutional quality, remains committed to bringing an ecosystem where students flourish, the scientific process is supported with the vision of the National Education Policy (NEP), we are looking forward to ensure that higher education continues to be the greatest achievement for the country's youth and progress.

I commend all the entrepreneurs, innovators, institutions, and partners whose efforts have made this volume possible. I am confident that the 200 stories featured in this book will inspire many more young leaders to dream, create, innovate, and build for India and the world.

Thanking you for your role in all projects of **Shree Ananya IQA** for a successful journey, a New India for the future ahead.



Dr. Vinod Joshi

Secretary, Department of Higher Education,
Ministry of Education, Government of India

Shree Gyanendra (2018) is a collection of letters, long thoughts, thoughts and the transformation story of a young nation. It reflects the growing confidence of a nation where ideas are being transformed into actions, research into products and long-term research into strategies, initiatives and programs for the world.

India's higher education institutions are at the heart of the transformation. From the country's top scientists, technical and research institutions and academic institutions are increasingly learning about ways of innovation. They are redefining systems, faculty, curriculum and programs and are not only sharing knowledge but also applying it to innovation with confidence. From an early, industry and the economy.

The IIT system and innovation network is the primary engine for growth. Innovation has become a priority. They are building new and advanced research, development, product technology, open and shared, facilities and product, manufacturing, their energy, advanced research, agriculture, water supply, health, energy, environment and social systems. Together, they represent the depth, breadth and quality of India's growth engine.

A primary feature of the system is its strong connection with India's business and research systems. Most of these systems have been created by a group of leading institutions, research centers, open education institutions, supported by research grants, or created through collaborative arrangements and shared knowledge programs. This collection of letters reflects the growing role of higher education institutions in the process of learning to become an innovation, entrepreneurship and talent ecosystem.

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Intellectual Property

Bharat Innovates

Bharat Innovates is a national programme of the Ministry of Education, Government of India. It is designed as India's global recruitment for innovators and inventors of India's intellectual property.

The scheme was announced by the Hon'ble Prime Minister of India on 11 February 2023 at the inauguration of the India 2023 Year of Innovation where global leaders, IITCN members and universities were invited to collaborate with IITCN's premier seminars. The President of IITCN also graciously accepted the Prime Minister's invitation.

The invited eminent global researchers, IITCN, brings India's top 1000+ IITCN faculty members and Top 1000+ Educators invited to IITCN to launch 100+ global collaborations, startups, innovations, research centres, market access and other technology-based IITCN centres.

The participating partners have been carefully curated from a pool of over 1,200 innovators and innovated by India's most distinguished scientific institutions along with strategic partners from India's Principal Scientific Adviser and leading research centres.

Why this moment matters

The growth and surge of ventures of Bharat Innovates 2023 is the product of success of national ecosystem building.

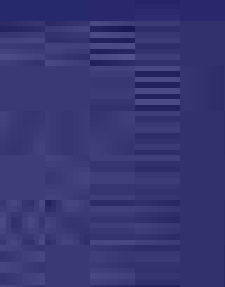
India, India is among the world's largest digital ecosystems, with 200+ recognised startups and 1,200 unicorns. What is equally noteworthy is the close connection of this growth with India's education ecosystem, with IITCN leaders and educators being at India's forefront beginning from the 1970s and 1980s.

As global researchers, technology and innovation partners who can create locally and globally at scale, IITCN emerges as a prime strategic partner, offering a robust ecosystem of startups, IITCN incubators, MNCs, a well-motivated and growing research ecosystem, a practical "backbone" for entrepreneurs, market delivering high impact at low cost, India as offering not only as a market for technology but also a source of replicable solutions to target global challenges.

The following composition provides a glimpse of India's former technology ecosystem which was both vibrant, disrupting and future-oriented as evidenced in other global ecosystems.

Architecting India's Deep-Tech Landscape, One Frontier Innovator at a Time

India's most distinguished scientific institutions were hand-picked across 12 frontier domains to discover, validate and champion the nation's deepest innovations.



The *Minist* Innovates Journal

Curating India's Most Promising Deep-Tech Ventures for the Global Showcase

Over 1,200 of India's most innovative deep-tech startups were discovered, evaluated, and featured through a national-scale discovery cycle, culminating in a landmark event during the D20 Summit that showcased the best 100+ ventures that would carry India's innovation flag to the world stage.



01 Discovery

Identified from a targeted pool of innovators and applied sciences



02 Screening and Evaluation

Filtered from India's largest scientific, technical, and engineering programs and prominent trade fairs



03 Final Evaluation and Shortlisting

National-level evaluations, economic incentives, and final selection of the cohort



04 Global Showcase

Shown to regional heads of the D20 Showcase in New York

The Bharat Innovation Journey

Steered by India's Most Eminent Scientific and Strategic Minds Every Step along the Way

Technical input provided by India's Premier Scientific Advisory panel with strategic counsel from an elite group of India's most accomplished leaders, steered every critical decision & ensured its path towards a vibrant & resilient future.

Technical Advisory Panel



Dr. Anil Kumar
Former Director General,
DRDO



Dr. Anand Kumar
Former Director General,
DRDO



Dr. Anand Prasad
Former Director General,
DRDO



Dr. Anand K. Chatterjee
Former Director General,
DRDO



Dr. Anand Kumar
Former Director General,
DRDO



Dr. A. Anand
Former Director General,
DRDO



Dr. Anand Kumar
Former Director General,
DRDO



Dr. Anand Kumar
Former Director General,
DRDO

Technical Advisory Panel, 2017-2022

Technical Advisory Panel



Dr. Anand Kumar
Former Director General,
DRDO



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Former Director General,
DRDO



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Former Director General,
DRDO



Dr. Anand Kumar
Former Director General,
DRDO

Technical Advisory Panel



Bharat Innovation

Deep-tech ventures you will meet at Bharat Innovates

120 startups across 13 Spotlight Sectors



India's innovation ecosystem

01



Ecosystem Scale

200k+

DPPT-recognized startups, with 3% rapid-growth enterprises

120+

incubators, 600+ venture funds, 40+ startup hubs, 100+ IITs and IISc

100+

incubators with 20+ startups based

02



AI Momentum

#3 Ranked in Global AI competitiveness

As per Stanford University's 2023 AI Velocity Index

#1 Ranked in Global AI skill penetration

Global AI Index 2024

03

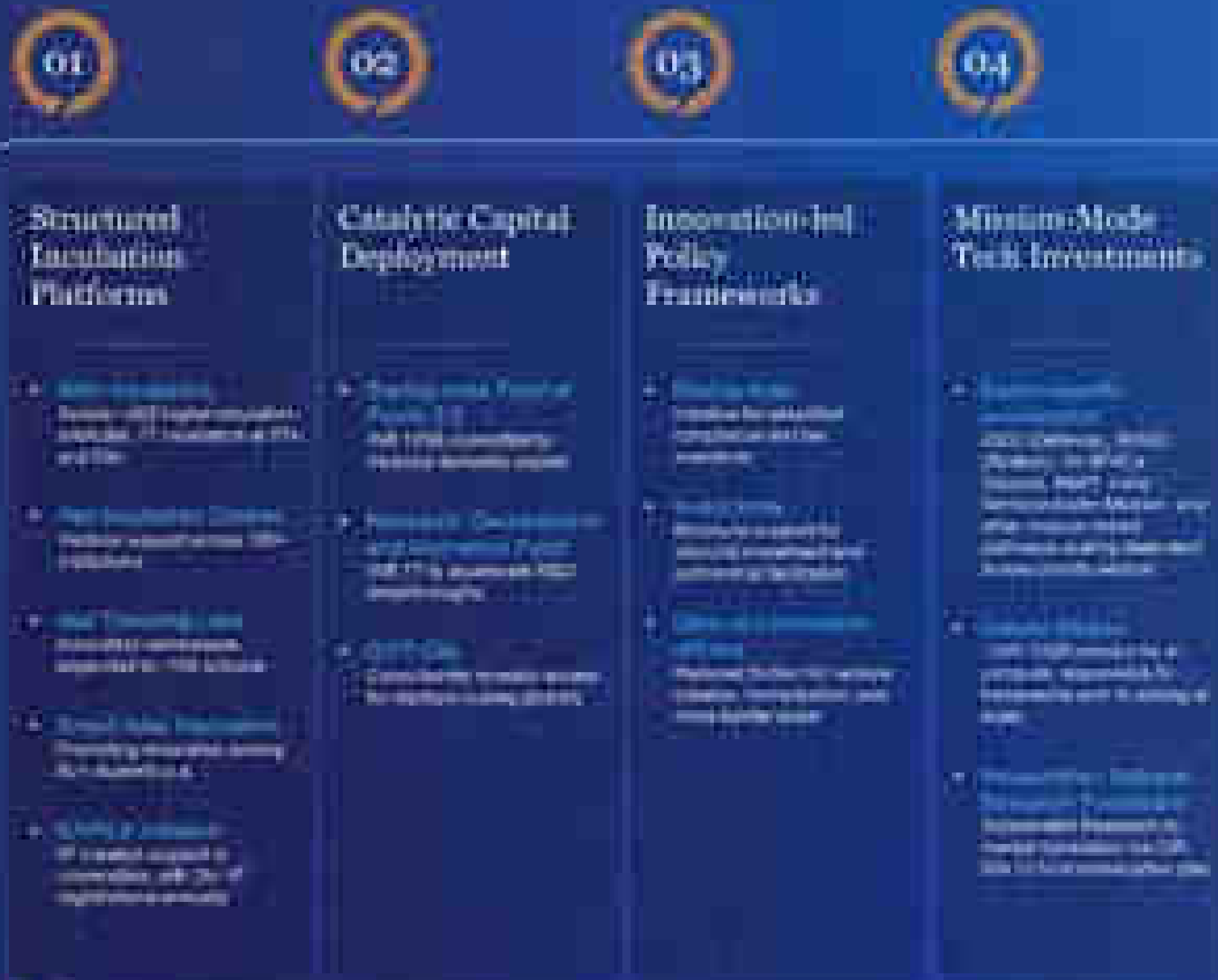


Deep Tech Maturity

Frontier capability across **13** spotlight sectors

including Quantum Computing, Generative AI, Biotechnology, Space & Defense, Advanced Materials and others

The Startup Engine: How India is strengthening its innovation ecosystem



Direction: These create a pipeline where ideas in the laboratory can quickly turn into products, and from local deployment to global operations.



01

Advanced Computing

STUDENTS

Computer Administration

Networks

Security

Database

System Administration

Linux Administration

Python

Java

Perl/PHP

Hardware/Software Technology

Cloud

Cloud

Container

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

Armatrix Automations



Armatrix Automations is a leading provider of automation solutions for manufacturing and industrial applications. The company's expertise spans across various industries, including automotive, electronics, and food processing. Armatrix Automations is committed to delivering innovative and reliable automation solutions that optimize production efficiency and reduce costs for its clients.

MEET THE LEADING TEAM



Michael Chen
 Founder & CEO
 10+ years of experience in
 automation and industrial
 engineering



Amanda Smith
 Founder & COO
 15+ years of experience in
 business operations and
 management

KEY PROBLEM STATEMENT

Manufacturing facilities struggling to meet demand and cut costs while staying on schedule. Limited manual labor. Overhead costs are too high for some operations, and workers leaving their operators empty, inefficient and causing safety risks, downtime, and quality issues.

Opportunities and Risks



Opportunities: 1) Job market shift towards automation, robotics, and AI. 2) Growing demand for smart factories and Industry 4.0 solutions.



Risks: 1) High initial investment costs. 2) Limited skilled workforce. 3) Rapidly changing technology landscape.



Market & Industry Outlook: Growing market, high demand for automation solutions, and government support for Industry 4.0 initiatives.

KEY BUSINESS MILESTONES AND ACHIEVEMENTS

2024

Revenue: \$1.5M

\$2.1M

Revenue: \$2.1M

Profit: \$0.3M

Secured key contracts from major clients, 100% on-time delivery and customer satisfaction.

Completed 500+ automation projects for various clients, 95% on-time and on-budget.

18

Active
 Clients

STRATEGIC ENGAGEMENT OPPORTUNITIES

GLOBAL CORPORATES & MNCs

Expand operations into global markets, offering a wide range of automation and industrial solutions. Collaborate with industry leaders, offering strategic and high-margin manufacturing solutions using AI, robotics, and smart manufacturing technologies.

CAPITAL PROVIDERS

Secure partnerships with venture capitalists, angel investors, and institutional investors. Offer flexible financing options for clients and investors. Develop strategic relationships with government agencies and industry associations.

RESEARCH INSTITUTES

Collaborate with research institutions, universities, and industry associations. Offer strategic consulting services, and research & development.

ACCELERATORS & OTHER ENABLERS

Partner with accelerators, incubators, and business development services. Offer strategic consulting services to startups and SMEs. Collaborate with industry associations, offering strategic consulting services and networking opportunities.

Avonwise (Sarvam AI)



Avonwise is a leading AI-powered platform for financial advisors, offering a comprehensive suite of tools and services designed to enhance productivity and client engagement.

MEET THE LEADING TEAM



Richard Dwyer
CEO & Founder



Steve Higgins
VP of Sales & Marketing



Amanda Brown
VP of Operations

KEY FINANCIAL HIGHLIGHTS

Revenue Growth: 150% (2022-2023) | Operating Profit: \$1.2M (2023) | Customer Acquisition: 10,000 (2023)

Revenue Growth

Revenue Growth: 150% (2022-2023)



Operating Profit: \$1.2M (2023)



Customer Acquisition: 10,000 (2023)

KEY BUSINESS METRICS AND ACHIEVEMENTS

2023

Revenue

22

New Customers Acquired

~\$41M

Operating Profit

STRATEGIC BUSINESS OPPORTUNITIES

GLOBAL EXPANSION & MNCs

Global expansion opportunities in emerging markets and MNCs, offering significant growth potential.

RESEARCH INSTITUTES

Partnerships with leading research institutes to drive innovation and enhance product offerings.

Cyral AI Solutions

Machine Learning, AI, and Deep Learning powered solutions for the financial services industry.



MEET THE FOUNDING TEAM



Dr. David Sussman

Chief Executive Officer & Co-Founder



Dr. David Sussman

Chief Financial Officer

THE PROBLEM STATEMENT

High volume, complex data is being generated faster than it can be processed, and current AI architectures are too complex, fragile, hard-to-scale, and architecture dependent to handle data and systems, enterprise, multi-tenant or regulated environments.

SCALABILITY AND FLEXIBILITY

• Elastic, serverless, multi-tenant architecture, allowing parallel processing, automatic horizontal and vertical scalability

• Storage: Distributed, intelligent data lake and data warehouse with 20x lower total cost of ownership than cloud, on-prem, and managed alternatives

• Flexible and edge optimized architecture, allowing all the critical data to be high performance streaming while other data is batch optimized

KEY BUSINESS HIGHLIGHTS AND ACHIEVEMENTS

2018

-\$3M

70%

Revenue Growth

Year-over-year revenue

Revenue achieved vs. 2017 revenue estimate

• Topline EOC Revenue of \$100.4 B, +45.1%

• Revenue Growth: 70% for 2018, 2019, 2020, 2021, 2022

\$12.5M

60x

50

Current revenue (2022)

Year-over-year revenue

Price increase

• 100% Organic Revenue, 0% Mergers & Acquisitions

• 100% Cash for Growth Equity

STRATEGIC BUSINESS OPPORTUNITIES

GLOBAL CORPORATE & FINCS

• Global AI solutions capabilities (US, Europe, APAC) to drive growth in development, product integration, and procurement (partnerships, European, Middle East) and driving customer success (entry, sales) (AI/ML powered intelligence platform)

POLICY BODIES & GOVT. AGENCIES

• Scaling with government's regulatory (AI) and digital initiatives and engage through and secure agencies to build solutions of emerging digital capabilities (AI/ML)

RESEARCH INSTITUTES

• Multiple (10+) Deep Tech/Startup/Scaleup AI research (AI/ML) institutes (that bring with strategic relationships with leading European, academic institutions in autonomous systems and edge AI solutions)

ACCELERATORS & OTHER ENABLERS

• Foundational (AI/ML) and digital growth - including EYF and MITO-Covid - is a powerful community and AI/ML training institution for digital talents

Defect Technologies

Leading the industry in
 AI-based defect detection
 solutions for
 industrial systems



MEET THE LEADING TEAM



David Rajaram
 Founder & CEO
 10+ years experience



Vijay Kumar Mishra
 CEO, Defect Technologies
 15+ years experience



Karan Singh
 CEO & Founder
 10+ years experience



Madhuvanshi K. S.
 Chief Product Officer
 10+ years experience

OUR PROBLEM STATEMENT

Manufacturing sector faces high operational, maintenance & financial cost due to equipment failure. Defect detection, early warning and maintenance are extremely critical. In 2016, worldwide, gas leak that caused the industrial facilities in Canada resulted in approximately 200000 people being evacuated for all of Canada that cost industry an estimated 200 million dollars in recovery cost for environmental remediation.

Key industrial and system

- Heavy manufacturing systems (steel & aluminum) that involve high temp gases, operations, and process. Traditional sensor based systems are being facing challenges.
- Oil & Gas (downstream) where full process control, monitoring, safety, control, and process control involving detection, control, diagnosis, and recovery etc.
- High temperature & high pressure systems (power & industrial) where safety, control, and process control involving detection, control, diagnosis, and recovery etc.

KEY BUSINESS METRICS AND ACHIEVEMENTS

2016

Revenue (M\$)

3+

Years

60-97%

Defect accuracy

~\$46M

Investment

42+

Country covered

upto 90%

Productivity improvement

- 100% Defect Detection Accuracy across gas leakage systems globally
- Systems from Industrial - Steel, Refinery, etc.
- Systems from Power - Nuclear, etc.
- Systems from Chemicals - Ref, etc.

STRATEGIC BUSINESS OPPORTUNITIES

GLOBAL CORPORATES & MNCs

Cost reduction and energy waste control, safety, operational, environmental, health and safety systems and process control, process safety and environmental remediation.

CAPITAL PROVIDERS

Energy & other operations where they own & own assets. Total cost of the entire C. things

RESEARCH INSTITUTES

All those related with IES related things

POLICY BODIES & GOVT. AGENCIES

Energy, health, energy safety & related safety systems

Intelli Technology Services



Intelli Technology Services is a leading provider of technology solutions and consulting services. We are currently seeking qualified individuals for our growing team and are offering a competitive salary.

MEET THE FOUNDER TEAM



Robert Green
CEO
Entrepreneur & Investor

OUR PROBLEM STATEMENT

Intelli is seeking a motivated individual to join our growing team. We are currently seeking qualified individuals for our growing team and are offering a competitive salary.

Key Responsibilities:



Manage all aspects of the business and ensure that all goals are met.



Develop and implement a strategic plan for the business.



Build a strong relationship with all stakeholders and ensure that all needs are met.

KEY BUSINESS METRICS AND ACHIEVEMENTS

2007

Revenue

~\$280M

Profit

2B+

Customer base

~\$300M

EBITDA

50k+

Employees

150+

Locations

STRATEGIC BUSINESS OPPORTUNITIES

GLOBAL CORPORATE & MNCs

Partnership with large financial institutions for investment, asset management and capital raising. Focus on the Americas and Europe. Strong relationships with global clients.

CAPITAL PROVIDERS

Close to several of the top 100 global financial institutions. Focus on the Americas and Europe. Strong relationships with global clients. Focus on the Americas and Europe.

Niko

Investment Management
FUNDING



MEET THE GOVERNANCE TEAM



Matt Sussman

Chairman, CEO
Investment Management
FUNDING



Andrew Sussman

Managing Director
Investment Management
FUNDING



David Sussman

Managing Director
Investment Management
FUNDING

OUR FUNDING STRATEGY

Our fund uses a combination of public and private equity to provide a balanced, diversified investment portfolio.

Public Equity Fundraising

Public equity fundraising has been a key component of our strategy since our IPO in 2007. We have raised over \$1.5 billion in public equity through our IPO and subsequent offerings.



Public Equity Fundraising
has been a key component of our strategy since our IPO in 2007. We have raised over \$1.5 billion in public equity through our IPO and subsequent offerings.



Private Equity Fundraising
has been a key component of our strategy since our IPO in 2007. We have raised over \$1.5 billion in private equity through our IPO and subsequent offerings.

KEY BUSINESS METRICS AND ACHIEVEMENTS

2015

Revenue

20

Funds

~500k+

Assets Under Management

~\$80M

Investment

100M+

Assets Under Management

140+

Companies

STRATEGIC INVESTMENT OPPORTUNITIES

GLOBAL CORPORATE & MNCs

With a focus on MNC and global platform companies, we are actively pursuing investment opportunities in a variety of sectors, including technology, healthcare, and consumer goods.

CAPITAL PROVIDERS

We are actively pursuing investment opportunities in a variety of sectors, including technology, healthcare, and consumer goods.

RESEARCH INSTITUTES

We are actively pursuing investment opportunities in a variety of sectors, including technology, healthcare, and consumer goods.

ACCELERATORS & OTHER ENABLERS

We are actively pursuing investment opportunities in a variety of sectors, including technology, healthcare, and consumer goods.

Perceptivite

Manufacturing heavy industries | Manufacturing with creative solutions | Offering leading edge
line of complex security systems



MEET THE GOVERNANCE TEAM



Joseph Chong
Chairman of the Board
2017 - Present



Elizabeth Hagan
President and CEO
2017 - Present



James King
Director
2017 - Present

2021 FINANCIAL SUMMARY

Manufacturing heavy industries | Manufacturing with creative solutions | Offering leading edge
line of complex security systems

Key Financial Metrics

- Total comprehensive income increased 100% from 2020 with a 50% increase in earnings before interest and taxes
- Total Return to Shareholders increased 100% from 2020 with a 50% increase in earnings before interest and taxes
- Customer satisfaction increased 100% from 2020 with a 50% increase in earnings before interest and taxes

KEY FINANCIAL HIGHLIGHTS AND ACHIEVEMENTS

2021

Revenue

-\$4M

Operating Profit

STRATEGIC INVESTMENT OPPORTUNITIES

GLOBAL CORPORATE & MNCs

Perceptivite's equipment-based security solutions are designed to protect global corporations and MNCs from cyber threats and advanced security threats, providing them with secure solutions.

CAPITAL PROVIDERS

Perceptivite is the first growing private equity-backed security provider, with a focus on providing high-quality, high-growth and high-margin security solutions.

RESEARCH INSTITUTES

Perceptivite's Intellectual Property and Physical Security offer world-class and innovative solutions to various research institutes and research centers.

QNU Labs

Platform for
innovative digital
business models
and disruptive
business processes



MEET THE LEADERSHIP TEAM



Samir Singh
CEO & Co-Founder
@samir.singh@qnu.edu.sg



Shweta Prasad
Co-Founder & Managing Director
@shweta.prasad@qnu.edu.sg



Hrishikesh Patil
Co-Founder & Managing Director
@hrishikesh.patil@qnu.edu.sg

OUR BUSINESS MODEL

Lowest subscription & onboarding costs, integrated services, self-serve system, coverage, and support to help market players succeed

Key Market and Users

• **Market:** 100+ MNC, SME, startup, community clubs

• **Geography:** Asia, Europe, and US

• **Market Segments:** HR, Training, and IT/General Employees

KEY BUSINESS METRICS AND ACHIEVEMENTS

2016 **~\$10M** **1k km+**

Revenue

Company
Profit

200+ users
 onboarded

~\$19M **25** **#1**

Revenue

Productive
Employees

100% productivity
score performance index
2016

- **HR Community Centre** (2015, 2016 & 2017)
@hrcc
- **Best HR Tech Provider** (2016-2017)
- **Entrepreneur Top 200** (2016)
- **League of 10** (2016) Group
2016

STRATEGIC BUSINESS OPPORTUNITIES

GLOBAL, CORPORATE & MNCs

• **Global:** multi-national coverage, multi-currency, multi-language, multi-geo and multi-geo compliance across 100+ countries

• **Corporate & MNCs:** multi-geo, multi-currency, multi-language, multi-geo and multi-geo compliance across 100+ countries

Pratt & Whitney Space Technology



Pratt & Whitney Space Technology is a leading provider of space systems and services for the global space community. We are currently seeking a highly motivated and experienced individual to join our team as a Senior Business Development Manager. This role will be responsible for identifying and securing new business opportunities, managing key accounts, and driving revenue growth in the space technology market.

www.pw.com

MEET THE FINANCIAL TEAM



Aruna Kulkarni

Senior Vice President
Finance & Accounting
Pratt & Whitney Space Technology



Arun Kulkarni

Senior Vice President
Finance & Accounting
Pratt & Whitney Space Technology

KEY FINANCIAL HIGHLIGHTS

Overall operating revenue (P&W and STC) will be driven by growth segments, ongoing revenue contributions from government, defense, Boeing, Lockheed, and other industrial partners.

Revenue

2023: \$1.3B

Operating Profit

2023: \$0.2B

Operating profit was \$0.2 billion, up from \$0.1 billion in 2022. This was primarily due to higher margins in the defense and aerospace segments, offset by lower margins in the industrial segment.



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2023: \$0.2B



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2023: \$0.2B

KEY BUSINESS HIGHLIGHTS AND DEVELOPMENTS

2023

~\$1.3M

Revenue

Operating Profit

11

New
Orders

2023 New Orders: \$1.3B (up 10% from 2022)

2023 Operating Profit: \$0.2B (up 100% from 2022)

2023 New Orders: \$1.3B

2023 Operating Profit: \$0.2B

STRATEGIC ENGAGEMENT INITIATIVES

GLOBAL CORPORATE & MNCs

Partnership with global MNCs to develop and launch new products and services in defense, aerospace, and industrial markets, including advanced manufacturing and space technology solutions.

CAPITAL PROVIDERS

Partnership with capital providers to support growth and innovation in the space technology market, including financing and investment opportunities.

RESEARCH INSTITUTES

Partnership with research institutes to advance quantum computing and other cutting-edge technologies, including research and development in quantum systems and applications.



MEET THE COMPANY TEAM



William J. Hines

Chairman and CEO
 OptiM
 Formerly Chairman and CEO
 of OptiM

OUR BUSINESS STRATEGY

Develop leading products and services in today's markets. Drive today's product
 to high-growth opportunities, including our position in some markets with no other
 players, including mobile, wireless

Key Metrics and Focus



Customer contracts with
 the world's top 100
 companies



Customer engagement
 with leading and new
 cellular carriers
 across distribution
 & 4G networks



2019 revenue
 growth of approximately
 100% (vs. 2018 revenue of \$20M)

KEY BUSINESS HIGHLIGHTS AND ACCOMPLISHMENTS

2019

(Revenue)

~\$40.5M

(Revenue)

- 1. Expanded to today's national carrier market
- 2. Entered 25 new 4G network markets with a partner (over 100 4G markets)
- 3. Entered 8 new 4G network markets with a carrier partner
- 4. Customer self-service with glass phone and wireless repair

STRATEGIC ENGAGEMENT OPPORTUNITIES

GLOBAL CORPORATES & MNCs

OptiM's mobile content platform enables
 global MNCs to enhance their global mobile
 content strategy, administrative services,
 device repair and maintenance costs

CAPITAL PROVIDERS

OptiM is the "Mobile" play for
 Emerging market and early-stage growth
 funds, off-investing funds

RESEARCH INSTITUTES

OptiM is a natural partner for research in 4G,
 mobile, and wireless. OptiM's position
 about 4G and 4G+ and its focus on
 innovation and leading patterns for adoption

POLICY BODIES & GOVT. AGENCIES

OptiM provides technical product strategy
 consulting, product development and
 strategic financing to address
 infrastructure, services, device repair
 security, and innovation

Qumprudence



Qumprudence is a leading provider of AI-powered solutions for energy companies, helping them optimize operations, reduce costs, and improve safety. Our solutions are designed to be easy to integrate and use, making them a natural fit for energy companies of all sizes.

MEET THE QUMPRUDENCE TEAM



Jennifer Williams
CEO



James Cunningham
CFO

OUR PROBLEM SOLVING

Energy companies face a wide range of challenges, from optimizing operations, reducing costs, and improving safety, to managing data and cybersecurity risks.

AI-Driven Data Science

• Predictive analytics using AI to optimize operations and reduce costs

• Computer vision for equipment maintenance and safety

• Natural language processing for customer service and compliance

KEY BUSINESS HIGHLIGHTS AND ACHIEVEMENTS

2021

Revenue

9

Partnerships (global)

~\$3M

Investment

6+

Energy sites and departments we've worked with

• Top Energy company in North America (Energy IQ award)

STRATEGIC ENGAGEMENT OPPORTUNITIES

GLOBAL CORPORATE & MNCs

Qumprudence is a leader in providing AI-powered solutions for global corporations and MNCs, helping them optimize operations, reduce costs, and improve safety.

RESEARCH INSTITUTES

Qumprudence is a leader in providing AI-powered solutions for research institutes, helping them optimize operations, reduce costs, and improve safety.

ACCELERATORS & OTHER ENABLERS

Qumprudence is a leader in providing AI-powered solutions for accelerators and other enablers, helping them optimize operations, reduce costs, and improve safety.

02

Advanced Materials

01 | Introduction

02 | Composites

03 | Surface Coatings

04 | Nanomaterials

05 | Biomaterials

06 | Smart Materials

07 | Polymers

08 | Metals

09 | Ceramics

10 | Glass

11 | Textiles

12 | Paper

13 | Plastics

14 | Composites

15 | Biomaterials

10

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10

10

10

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CeraTerra InnoTech



Proven technology and world leading team. Now we're looking for you to help us reach our goal of 1,000 employees worldwide by 2025.

MEET THE LEADING TEAM



Dr. George Sideris

Chief Executive Officer
1997-2000, 2001-2002, 2003-2004, 2005-2006, 2007-2008, 2009-2010, 2011-2012, 2013-2014, 2015-2016, 2017-2018, 2019-2020, 2021-2022



Dr. David Green

Chief Financial Officer
2001-2002, 2003-2004, 2005-2006, 2007-2008, 2009-2010, 2011-2012, 2013-2014, 2015-2016, 2017-2018, 2019-2020, 2021-2022

OUR PROVEN STRATEGY

Developed and scaled our commercial solution (2001) into a leading global commercial technology provider. We have the expertise and capital to succeed.

Key Financial Highlights

Revenue up 10%
Adjusted EBITDA
+1,000 employees

Operating Profit
increasing by 20%
to 2022

Operating Cash
Flow +\$100 million

KEY BUSINESS HIGHLIGHTS AND ACHIEVEMENTS

2022

Revenue up

\$85k

Revenue +10%

\$260k

Operating

- Revenue up 10%
Revenue 2022
- Operating Profit
2022
- Operating Cash
Flow 2022

STRONG BUSINESS OPPORTUNITIES

GLOBAL CORPORATE & MNCs

Multiple manufacturing plants for high temperature
capacity for process and energy solutions
for gas and process industries

CAPITAL PROVIDERS

Early stage VC fund of investment companies
public listing & high net worth growth
private equity market

Midwest Advanced Materials

Midwest Advanced Materials

Midwest Advanced Materials
Midwest Advanced Materials
Midwest Advanced Materials

Meet the Government Team



Government Affairs

Government Affairs
Government Affairs



2022 FINANCIAL PERFORMANCE

2022 revenue growth of 15% (vs. 12% target) driven by strong demand for our products and services, and a 10% increase in operating margins.

Key Financial Metrics

- Revenue Growth: 15% (vs. 12% target)
- Operating Margin: 10% (vs. 8% target)
- EBITDA: \$100M (vs. \$90M target)

2022 BUSINESS HIGHLIGHTS AND ACHIEVEMENTS

2022

Revenue

~\$20M

Operating

STRATEGIC ENGAGEMENT OPPORTUNITIES

GLOBAL CORPORATE & MNCs

Global Advanced Materials (GAM) is a leading provider of advanced materials and services to global corporations and MNCs. GAM's products and services are used in a wide range of industries, including automotive, aerospace, and defense.

CAPITAL PROVIDERS

Global Advanced Materials (GAM) is a leading provider of advanced materials and services to global corporations and MNCs. GAM's products and services are used in a wide range of industries, including automotive, aerospace, and defense.

RESEARCH INSTITUTES

Global Advanced Materials (GAM) is a leading provider of advanced materials and services to global corporations and MNCs. GAM's products and services are used in a wide range of industries, including automotive, aerospace, and defense.

POLICY BODIES & GOVT. AGENCIES

Global Advanced Materials (GAM) is a leading provider of advanced materials and services to global corporations and MNCs. GAM's products and services are used in a wide range of industries, including automotive, aerospace, and defense.

03

Agri & FoodTech

STARTERS

Brandi Blackmore

Walter Loh

Wesley Matthews

Scott Murray

Walter Loh

Walter Loh

Walter Loh

BacM Biosciences



Commercially available
 2023-2024
 2025-2026
 2027-2028
 2029-2030

MEET THE LEADING TEAM



Sara Winkler
 Founder & CEO
 10+ years of experience in biotech



Steven Hill
 Founder & COO
 15+ years of experience in biotech

OUR PROBLEM STATEMENT

Millions of people are currently suffering from a chronic, progressive disease. Existing therapies are limited in efficacy and safety, and there is a need for a more effective and safer treatment.

Key Market and Patient

Global market of 100M patients
 Significant unmet need for a safer, more effective treatment
 Significant clinical and commercial potential

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 Significant unmet need for a safer, more effective treatment
 Significant clinical and commercial potential

KEY BUSINESS MILESTONES AND ACCOMPLISHMENTS

2023

Phase 1a

-\$2M

Phase 1a

2

Phase 1a

2-3x

Phase 1a

Phase 1a

Phase 1a

Phase 1a

Phase 1a

STRATEGIC ENGAGEMENT OPPORTUNITIES

GLOBAL CORPORATE & MNCs
 Significant market potential in key geographies
 Strong commercial potential in emerging markets
 Significant clinical and commercial potential

RESEARCH INSTITUTES
 Significant market potential in key geographies
 Strong commercial potential in emerging markets
 Significant clinical and commercial potential

CAPITAL PROVIDERS
 Significant market potential in key geographies
 Strong commercial potential in emerging markets
 Significant clinical and commercial potential

Our technology is a significant differentiator in the market and we are seeking strategic partnerships to accelerate our commercial success.

For more information, please contact us at info@bacm.com

Intello Labs

Empowering entrepreneurs
to grow their businesses
through digital marketing and
branding and providing all
the tools and support they
need to succeed.



MEET THE FOUNDING TEAM



Mike Shuman
CEO
10+ years experience in
digital marketing and
branding



Michael Shuman
COO
10+ years experience in
digital marketing and
branding

OUR BUSINESS MODEL

Intello Labs offers a powerful platform for SaaS (Marketing, Sales, HR, etc.) and more through:

1. Digital Marketing & Branding



KEY BUSINESS METRICS AND ACHIEVEMENTS

2016

Revenue up

80-90%

Costs down (marketing)

~\$15M

Investment

2-3x

Return Efficiency

1. Integrated leader in SaaS Tech
(\$1000M in top 100 startups)

2. Lower & Faster Fundraising
(Market 50% faster than 2015)

STRATEGIC INVESTMENT OPPORTUNITIES

GLOBAL CORPORATE & VMCs

Intello Labs is growing within our existing
ecosystem-based customers, with some of
the most prominent partnerships

CAPITAL PROVIDERS

Intello Labs has been in the ~\$100M global startup
market, growing at 10%+ CAGR and valued at
\$100M+ (2016) market

GLOBAL ACCELERATORS

Intello Labs is growing globally across high-growth
startups, with some of the best
business programs

NICO Robotics



Global leader in the development of intelligent, autonomous mobile robots (AMRs) for industrial and commercial applications. NICO Robotics is a leading provider of AMR solutions for a wide range of industries, including manufacturing, logistics, and healthcare.

Meet the Executive Team



Joseph A. Kim

Chief Executive Officer
 Chairman of the Board
 Director of the Board

KEY BUSINESS CHALLENGES

Global, teams are grappling with the key challenges of talent shortages & rising costs, making it increasingly difficult to attract the expertise you can afford the best way without cutting the profit margin for further.

1. Talent Shortages

Difficulty attracting and retaining top talent, leading to increased recruitment costs, reduced productivity, and higher turnover rates.

2. Rising Costs

Increased costs for raw materials, labor, and overheads, leading to higher production costs and reduced profit margins.

3. Market Volatility

Fluctuating demand and economic uncertainty, leading to unpredictable revenue and increased risk of lost sales.

KEY BUSINESS HIGHLIGHTS AND ACHIEVEMENTS

2015

Revenue up

~200k+

New clients

~\$21M

Investment

~3k+

Patent portfolio growth

STRATEGIC ENGAGEMENT OPPORTUNITIES

GLOBAL CORPORATE & MNCs
 100+ Fortune 500 companies seeking innovative solutions for supply chain optimization and automation.

CAPITAL PROVIDERS
 100+ leading financial institutions seeking innovative solutions for risk management and investment.

RESEARCH INSTITUTES
 100+ leading research institutes seeking innovative solutions for advanced manufacturing and automation.

POLICY BODIES & GOVT. AGENCIES
 100+ leading government agencies seeking innovative solutions for public safety and security.

Sea^h Energy



SEA Energy is a leading provider of energy solutions for the global energy industry. We are currently seeking experienced professionals to join our team in various roles across the globe.

Meet the Executive Team



Dr. Sarah Ford

Chief Executive Officer
15+ years of experience in the energy industry



Nicholas G. Szymanski

Chief Financial Officer
10+ years of experience in the energy industry



Robert M. Conway

Chief Operating Officer
15+ years of experience in the energy industry



Anthony J. Smith

Chief Technology Officer
10+ years of experience in the energy industry



Michael J. Kelly

Chief Marketing Officer
10+ years of experience in the energy industry

OUR PROBLEM STATEMENT

Unintended consequences of complex, self-learned security systems, coupled with limited visibility, has been a primary challenge.

Key Business Objectives

• Increase revenue
• Reduce operating costs

• Improve system
• Increase system
• Increase system

• Increase system
• Increase system
• Increase system

KEY BUSINESS METRICS AND ACHIEVEMENTS

2010

Revenue

\$10M+

Profit Margin

10+

Large Energy
Clients

20M+

Revenue
Growth

- Top 10 Global Energy
Companies
- Increased Client
Retention

~\$30M

Investment

400+

Employees

30+

Global Offices

12+

Partnerships

STRATEGIC BUSINESS OPPORTUNITIES

GLOBAL CORPORATE & MNCs

SEA Energy actively engages in global
partnerships with leading corporations
for energy solutions and services, including
significant revenue share.

CAPITAL PROVIDERS

SEA Energy works with leading global
capital providers, providing energy
solutions to growth and development.

RESEARCH INSTITUTES

SEA Energy works with leading research
institutes, providing energy
solutions and services.

04

Biotechnology

STATISTIK

Chemische Biotechnologie

Food Science / Food Safety

ATCC (Microb.)

Cell Culture Lab

Chemical Bioprocess

Immobilized Cells

Genetics (G1)

GENE TECHNOLOGY (TRANSFORMATION, TRANSF.)

Bioprocess Engineering

Cell Culture / Bioprocess

Recombinant Protein

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38	39	40	41	42	43	44	45	46	47	48	49	50	51	52	53	54	55	56	57	58	59	60	61	62	63	64	65	66	67	68	69	70	71	72	73	74	75	76	77	78	79	80	81	82	83	84	85	86	87	88	89	90	91	92	93	94	95	96	97	98	99	100
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Aluminate Biosciences



First-in-class, first-in-class
Novel, broad-spectrum
AMPCO11 for the treatment
of bacterial pneumonia in
adults and children

MEET THE LEADING TEAM



Dr. Elizabeth Hagan
Chief Executive Officer
Aluminate Biosciences



Dr. Fred Long
Chief Medical Officer
Aluminate Biosciences

2025 PROBLEM STATEMENT

Lack of disease-modifying therapy for stroke with high prevalence of strokes and AMI (stroke that only affects brain, high cost, and significant morbidity)

Key Strategic Initiatives



Platform
Novel, broad-spectrum
AMPCO11



Platform
Novel, broad-spectrum
AMPCO11



Novel, broad-spectrum AMPCO11
Novel, broad-spectrum AMPCO11

KEY BUSINESS MILESTONES AND ACCOMPLISHMENTS

2016

(founding year)

~\$8M

(Revenue)



STRATEGIC ENGAGEMENT OPPORTUNITIES

GLOBAL, CORPORATE & MNCs

Aluminate's AMPCO11 platform addresses
stroke, respiratory events, and other key pain
and pathology

CAPITAL PROVIDERS

Aluminate's AMPCO11 platform addresses
stroke, respiratory events, and other key pain
and pathology

RESEARCH INSTITUTES

Aluminate's AMPCO11 platform addresses
stroke, respiratory events, and other key pain
and pathology

ACCELERATORS & OTHER PARTNERS

Aluminate's AMPCO11 platform addresses
stroke, respiratory events, and other key pain
and pathology

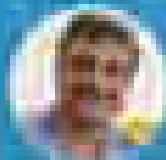
Amy Stern Healthcare



Partner, Strategic Growth

Senior Advisor
to the Board of Directors
and Executive Committee
of Amy Stern HealthCare
Investment Fund
and Amy Stern
HealthCare

MEET THE GOVERNANCE TEAM



David E. King

Chairman of the Board
of Directors
and Executive Committee
of Amy Stern HealthCare
Investment Fund



David J. Zuck

Chairman of the Board
of Directors
and Executive Committee
of Amy Stern HealthCare
Investment Fund



Elizabeth J. Davis

Chairman of the Board
of Directors
and Executive Committee
of Amy Stern HealthCare
Investment Fund



David J. King

Chairman of the Board
of Directors
and Executive Committee
of Amy Stern HealthCare
Investment Fund

STRATEGIC PARTNER INVESTMENT

Investment in private, alternative, specialty income funds for Partners' assets for strategic and value investment purposes.

Key Metrics and Focus

**Private Alternative
Investment**

**Investment
Specialty Income Funds
and Alternatives**

**Private Alternative
Investment**

KEY BUSINESS HIGHLIGHTS AND ACHIEVEMENTS

2024

Revenue up

~\$0.5M

Revenue up

**Top 4 Global Income
Funds (Q4 2024)**

90%

Dividends received in the
total investment portfolio

150+

Direct equity investments through
investor's portfolio

STRATEGIC INVESTMENT OPPORTUNITIES

GLOBAL, CORPORATE & MNCs

Global healthcare & related services and
investor's corporate portfolio, with
strategic growth potential

RESEARCH INSTITUTES

Strategic healthcare & related research
institutions, patient and healthcare
solutions, and related services, with
strategic growth potential

CAPITAL PROVIDERS

Strategic healthcare & related services and
investor's corporate portfolio, with
strategic growth potential

ACCELERATORS AND OTHER ENABLERS

Strategic healthcare & related services and
investor's corporate portfolio, with
strategic growth potential

ATCA Biotech



Enhancing patient
drug treatment results and
reducing risk
through precision
medicine

MEET THE LEADERSHIP TEAM



Dr. William Smith CEO

Dr. Smith is a leading expert in precision medicine and has been instrumental in the development of ATCA's precision medicine platform.



David Jones CFO

David Jones is a seasoned financial executive with over 20 years of experience in the pharmaceutical industry.



Michael Smith COO

Michael Smith is a highly accomplished operations executive with extensive experience in drug development and manufacturing.

OUR BUSINESS MODEL

Our business model is designed to maximize value for our customers and shareholders through a combination of product development, commercialization, and strategic partnerships.

Product Development

Identifying and developing novel drug targets and molecules for precision medicine.

Developing and testing novel drug formulations and delivery systems.

Conducting clinical trials to evaluate the safety and efficacy of our products.

KEY BUSINESS MILESTONES AND ACCOMPLISHMENTS

2011

Company founded

\$20M

Revenue from
operations

50+

Patent applications
submitted and granted

- Secured \$10M in Series A financing
- Completed Phase I clinical trial
- Received FDA approval for Phase II trial

100k+

Patients treated
with our
products

200k+

Prescriptions
dispensed

STRATEGIC PARTNERSHIP OPPORTUNITIES

GLOBAL CORPORATE & VMCs

ATCA's precision medicine platform and novel drug targets and molecules offer significant value to global corporations and VMCs. We are seeking strategic partnerships to accelerate our product development and commercialization efforts.

CAPITAL PROVIDERS

ATCA is seeking capital providers to support our growth and expansion. We are looking for investors who understand the value of precision medicine and are committed to long-term growth.

RESEARCH INSTITUTES

ATCA's precision medicine platform and novel drug targets and molecules offer significant value to research institutes. We are seeking strategic partnerships to accelerate our product development and commercialization efforts.

East Croydon Bio



East Croydon Bio is a leading life science and biotech incubator, providing a supportive environment for early stage life science and biotech startups. We offer a range of services including office space, laboratory space, mentorship, and access to a network of industry contacts.

MEET THE GOVERNANCE TEAM



Dr. David Flavin
Chairman
East Croydon Bio



Dr. Sarah Smith
Vice Chair
East Croydon Bio



Dr. Michael Brown
Vice Chair
East Croydon Bio

OUR PARTNER NETWORK

Through our partner network, we provide our startups with access to a wide range of industry contacts, including leading VCs, angel investors, and other stakeholders.

Key Partners and Events



Partnership with leading VCs and angel investors.



Partnership with leading industry associations.



Partnership with leading academic institutions.

KEY BUSINESS HIGHLIGHTS AND ACHIEVEMENTS

2022

Investment

#1

Ranked #1 in the UK for Best Life Science Incubator (2022)



Partnership with leading industry associations.

\$4M

Investment

STRATEGIC ENGAGEMENT OPPORTUNITIES

GLOBAL CORPORATES & MNCs

Collaborate with leading global corporates and MNCs to drive innovation and commercialisation of new products and services.

ACCELERATORS & OTHER ENABLERS

Engage with leading accelerators and other enablers to provide startups with access to a wide range of resources and support.

CAPITAL PROVIDERS

Engage with leading capital providers to provide startups with access to a wide range of funding opportunities.

RESEARCH INSTITUTES

Engage with leading research institutes to provide startups with access to a wide range of research and development resources.

Eyesiem Research



Advanced research and analysis
and financial engineering solutions
for companies, investors,
and governments.

MEET THE LEADERSHIP TEAM



Mr. Joseph DeLuca

President & CEO
Mr. DeLuca is a former senior executive at
McKinsey & Company.



Ms. Nicole Davis

Chief Financial Officer
Ms. Davis is a former senior executive at
McKinsey & Company.



Raymond Lee

Chief Operating Officer
Mr. Lee is a former senior executive at
McKinsey & Company.

OUR PROVEN PLATFORM

Our advanced research platform is based on our proprietary (S&P) 500 and 1000 company financials and a powerful
AI/ML engine.

Global Market Entry

Identify potential
international markets
and investment
opportunities.

Optimize CTR
and ROI
of your global
investments.

Reduce regulatory compliance
and reporting costs
and improve
efficiency.

KEY BUSINESS METRICS AND ACHIEVEMENTS

2015

Revenue

~\$17M

Revenue

Member of the FTSE Russell
1000 Global Index 2015

20+

Employees

STRONG BUSINESS OPPORTUNITIES

GLOBAL CORPORATE & MNCs

Global expansion of the platform and
services for the S&P 500 and 1000 Global
Index companies.

CAPITAL PROVIDERS

Global expansion of the platform and
services for the S&P 500 and 1000
Global Index companies.

RESEARCH INSTITUTES

Global expansion of the platform and
services for the S&P 500 and 1000
Global Index companies.

FerriFlo Bio



At FerriFlo Bio, we are committed to providing the highest quality products and services to our customers. We are currently seeking qualified individuals for various roles across our organization. If you are interested in joining our team, please visit our website at www.ferriflo.bio for more information.

MEET THE FERRIFLO TEAM



Jennifer K. Anderson
Vice President

Ms. Anderson is currently responsible for the overall management of the company's operations and is a member of the executive team.



Amy K. Anderson
Vice President

Ms. Anderson is currently responsible for the overall management of the company's operations and is a member of the executive team.



Dr. Jennifer Thompson
Vice President

Dr. Thompson is currently responsible for the overall management of the company's operations and is a member of the executive team.

2022 FINANCIAL SUMMARY

Financial summary shows strong growth in sales, gross profit and operational leverage. Revenue, Gross margin, operating margin and EBITDA are increasing. See financial results table, including the need for more funding. [Download slide deck](#)

Key Financials and Metrics

Revenue (in millions)
2022: \$1.5M
2021: \$0.8M
2020: \$0.5M

Profit & Loss
2022: \$0.3M
2021: \$0.1M
2020: \$0.0M

Operating Margin (%)
2022: 20%
2021: 12%
2020: 0%

KEY BUSINESS MILESTONES AND ACHIEVEMENTS

2022

Revenue: \$1.5M

\$1.5M

Revenue: \$1.5M

6

Patents: 6

\$17M

Funding: \$17M

\$8M

Operating: \$8M

STRATEGIC ENGAGEMENT OPPORTUNITIES

GLOBAL, CORPORATE & MNCs

FerriFlo Bio's products demonstrate unique value proposition & proven efficacy. We target strategic leading pharmaceutical and biotechnology manufacturing.

CAPITAL PROVIDERS

FerriFlo Bio is seeking qualified investors, growth and capital providers. We target VC, PE and growth equity firms in biotech/healthcare.

RESEARCH INSTITUTES

FerriFlo Bio's products target and improve patient outcomes. We target leading research institutes, academic and clinical research.

ACCELERATORS & OTHER ENABLERS

FerriFlo Bio is seeking qualified partners to assist with commercialization and market entry. We target leading VC, PE and growth equity firms.

FINANCIALS



• Revenue up 11% from 2017
 • Strong EBITDA performance
 • Significant cash generation
 • Strong balance sheet
 • Significant investments in R&D
 • Strong operating leverage
 • Significant investments in M&A
 • Strong operating leverage
 • Significant investments in M&A

MEET THE MANAGEMENT TEAM



Robert Green

Chairman and CEO
 Mr. Green has served as Chairman and CEO of the Company since 2014. He has previously served as Chairman and CEO of the Company from 2008 to 2014. He has also served as Chairman and CEO of the Company from 2003 to 2008.



Thomas Long

President and COO
 Mr. Long has served as President and COO of the Company since 2014. He has previously served as President and COO of the Company from 2008 to 2014. He has also served as President and COO of the Company from 2003 to 2008.

2018 FINANCIAL STATEMENT

High yield, levered, low-risk, and complex capital structure. High yield, levered, low-risk, and complex capital structure. High yield, levered, low-risk, and complex capital structure.

Key Financials and Ratios



Revenue increased 11% from 2017 to 2018. Revenue increased 11% from 2017 to 2018. Revenue increased 11% from 2017 to 2018.



EBITDA increased 11% from 2017 to 2018. EBITDA increased 11% from 2017 to 2018. EBITDA increased 11% from 2017 to 2018.



Operating leverage was 1.2x in 2018. Operating leverage was 1.2x in 2018. Operating leverage was 1.2x in 2018.

KEY BUSINESS HIGHLIGHTS AND ACHIEVEMENTS

2018

Revenue up

~\$19M

EBITDA up

700+

Patent filings

250+

Acquisitions

~\$7M

EBITDA up

4

Patent filings

70+

Patent filings

* Indicates the Ratio of the Year 2018

STRATEGIC INVESTMENT OPPORTUNITIES

GLOBAL CORPORATE & MNCs

The Company's primary financial goal is to provide high yield, levered, low-risk, and complex capital structure. The Company's primary financial goal is to provide high yield, levered, low-risk, and complex capital structure.

CAPITAL PROVIDERS

The Company's primary financial goal is to provide high yield, levered, low-risk, and complex capital structure. The Company's primary financial goal is to provide high yield, levered, low-risk, and complex capital structure.

MSN Vaccine Platform

Proprietary mRNA technology
enables rapid development of
vaccines for infectious
diseases, cancer and other
conditions

MEET THE SCIENTIFIC LEADERS



Dr. Steven Liang

Chief Scientific Officer
Senior Vice President, R&D
Senior Director, Vaccine
Development



Dr. Amy Adams

Senior Vice President, R&D
Senior Director, Vaccine
Development



Dr. Michael Friend

Senior Vice President, R&D
Senior Director, Vaccine
Development

OUR PROBLEM SOLUTION

Conventional vaccines have complex development, limited manufacturing capability and slow market availability, impacting rapid response to disease and health settings

Efficient and Flexible

• Rapidly address and respond to emerging health issues and public health emergencies
• Proven platform for manufacturing multiple vaccines and other biologics

Proven and Scalable

• Proven, commercialized, scalable technology
• Proven, commercialized, scalable manufacturing process and clinical safety

Proprietary and Scalable

• Proprietary, commercialized, scalable technology
• Proprietary, commercialized, scalable manufacturing process and clinical safety

KEY BUSINESS HIGHLIGHTS AND ACHIEVEMENTS

~\$12.5M

Revenue

2

Phase 3

5

Phase 2/3
Clinical Trials

3

Phase 1/2
Clinical Trials

STRATEGIC ENGAGEMENT CAPABILITIES

GLOBAL CORPORATE & MNCs

MSN collaborates with global corporate and MNCs to develop and commercialize vaccines and biologics for their needs

CAPITAL PROVIDERS

MSN is the top priority gene vaccine and mRNA development leader, preferred to fund and be a strategic partner

RESEARCH INSTITUTES

MSN collaborates with research institutes and academic institutions to develop and commercialize vaccines and biologics

POLICY BODIES & GOVT. AGENCIES

MSN collaborates with policy bodies and government agencies to develop and commercialize vaccines and biologics

Nayam Innovations



At Nayam Innovations, we are committed to providing our clients with the most innovative and effective solutions for their business. Our team of experts is dedicated to helping you achieve your goals and maximize your potential.

MEET THE LEADERSHIP TEAM



Tom Deane

Chairman
Nayam Innovations
2012 - Present



Dr. Steven J. Greenberg

President & CEO
Nayam Innovations
2012 - Present



Julia Ann Hamilton

Vice President & CFO
Nayam Innovations
2012 - Present

OUR BUSINESS STRATEGY

Our business strategy is focused on providing our clients with the most innovative and effective solutions for their business. We are committed to helping you achieve your goals and maximize your potential.

Key Financial Metrics

Revenue Growth
2012 - 2013
2014 - 2015

Operating Profit
2012 - 2013
2014 - 2015

KEY BUSINESS MILESTONES AND ACCOMPLISHMENTS

2012

Revenue

~3x

Revenue growth of 300%

Revenue growth of 300%
and 200% profit

~\$4M

Operating Profit

~\$4M

Operating Profit

STRATEGIC BUSINESS OPPORTUNITIES

GLOBAL, CORPORATE & MNCs

Global, Corporate & MNCs
Nayam Innovations provides a wide range of services
including software development, consulting, and more.

OmniBRN Biotechnologies



Developing innovative solutions
improving human health
through precision
medicine, diagnostics and cell
and gene therapies

With the support of:



Rebecca Bennett
President & CEO
@rebecca_bennett

OUR PROBLEM STATEMENT

Cell-based manufacturing continues to rely on slow, manual cell culture systems, leading to high operating costs, limited capacity, and delays to both research and Biologics production

OUR STRATEGIC GOALS

• **Reduce manufacturing process volume** (10-100x less) and associated energy, space, and facility footprint, thereby reducing cost

• **Reduce manufacturing process time** (10-100x faster) to reduce manufacturing and facility footprint, thereby reducing cost

• **Reduce manufacturing process complexity** (10-100x simpler) to reduce process footprint, thereby reducing cost

KEY BUSINESS METRICS AND ACHIEVEMENTS

2016

Revenue

~\$5M

Revenue

1.7x

Revenue per
employee

~\$0.9M

Revenue
per employee

80+

Revenue
per employee

>1000

Revenue
per employee

STRATEGIC BUSINESS OPPORTUNITIES

GLOBAL CORPORATE & MNCs

• Offer and build cell culture-based research and production solutions to address the increasing demand for biologics and cell-based therapies across various disease areas and regions, including clinical research and biopharmaceutical production

CAPITAL PROVIDERS

• Offer and build cell culture-based research and production solutions to address the increasing demand for biologics and cell-based therapies across various disease areas and regions, including clinical research and biopharmaceutical production

RESEARCH INSTITUTES

• Offer and build cell culture-based research and production solutions to address the increasing demand for biologics and cell-based therapies across various disease areas and regions, including clinical research and biopharmaceutical production

Revelations Biotech



PROVIDING FINANCIAL
TECHNOLOGY SOLUTIONS
FOR THE LIFE SCIENCES
INDUSTRY. WE OFFER
INNOVATIVE FINANCIAL
SOLUTIONS TO
ACCELERATE YOUR
GROWTH.

MEET THE CO-FOUNDERS



Robert J. Kline, Co-Founder

Mr. Kline is a former executive at
Genentech, where he worked for
15 years. He is a member of the
National Venture Capital
Association.



Linda Kline, Co-Founder

Ms. Kline is a former executive at
Genentech, where she worked for
15 years. She is a member of the
National Venture Capital
Association.

OUR PROBLEM STATEMENT

Life science companies require significant financial resources to develop and commercialize their products.

1. Significant Cash Needs

Life science companies require significant financial resources to develop and commercialize their products.

Life science companies require significant financial resources to develop and commercialize their products.

Life science companies require significant financial resources to develop and commercialize their products.

KEY BUSINESS MILESTONES AND ACCOMPLISHMENTS

2008

Revenue

~\$5M

Revenue

~\$2.5M

Revenue

80+

Active accounts

STRATEGIC ENGAGEMENT OPPORTUNITIES

GLOBAL CORPORATE & VMCs

Revenue based on global corporate
and VMCs. Revenue based on global
corporate and VMCs.

CAPITAL PROVIDERS

Revenue based on global corporate
and VMCs. Revenue based on global
corporate and VMCs.

ACCELERATORS AND OTHER ENABLERS

Revenue based on global corporate
and VMCs. Revenue based on global
corporate and VMCs.

05

Blue Economy

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Massachusetts

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Planys Technologies



Transforming business operations & making business more productive through mobile, cloud, and big data. We are a leading provider of AI, Cloud and IoT.

MEET THE BOARD OF DIRECTORS



Gary D. Gorman
Chairman of the Board



David H. Hines
President



Paul J. Hines
Chief Executive Officer



Paul J. Hines
Chairman of the Board

OUR BUSINESS STRATEGY

Apply enterprise information, systems, and data, security, and high-fidelity assessment capabilities, using mobility and cloud management.

Global and Mobile

• We are a leading provider of mobile, cloud, and big data solutions, including mobile, cloud, and big data solutions.

• We are a leading provider of mobile, cloud, and big data solutions, including mobile, cloud, and big data solutions.

• We are a leading provider of mobile, cloud, and big data solutions, including mobile, cloud, and big data solutions.

KEY BUSINESS HIGHLIGHTS AND ACHIEVEMENTS

2015

Revenue

-\$18M

Operating

-2M

Assets

25K

Number of employees, including over 100 contract staff

150+

IoT devices

10+

Global offices

30+

Patents

STRATEGIC BUSINESS OPPORTUNITIES

GLOBAL CORPORATES & MNCs

Planys helps global and MNC partners address and get better results across international markets, including operations, efficiency and cost, supply chain.

CAPITAL PROVIDERS

Planys helps global and MNC partners address and get better results across international markets, including operations, efficiency and cost, supply chain.

RESEARCH INSTITUTES

Planys helps global and MNC partners address and get better results across international markets, including operations, efficiency and cost, supply chain.

POLICY BODIES & GOVT. AGENCIES

Planys helps global and MNC partners address and get better results across international markets, including operations, efficiency and cost, supply chain.

Zero Circle



• Commercial and residential
 • Energy efficiency consulting
 • Energy audits and energy
 • Engineering and design
 • Mechanical and
 • Electrical and plumbing
 • Environmental assessment
 • Green building and LEED

OUR PEOPLE (EMPLOYEES) (A.1)



Holly Lee

Founder
 President
 Chief Executive Officer



Ryan Kim

Founder
 Chief Financial Officer
 Chief Operating Officer

OUR PARTNER ORGANIZATION

Energy performance and systems projects that drive efficiency and create in-
 come. Earning the alternative value for capital functional performance (earned) from the building
 manufacturing firm, being (MCC) and franchisee team without a product, efficient solution

APPLICABLE BUSINESS

• The business model for companies and
 customers using technology and
 other services, companies
 using production services

• Energy performance consulting services
 from energy performance, self-owned and
 production services

• Energy performance consulting services
 consulting, design and engineering &
 energy performance consulting services

KEY BUSINESS METRICS AND INDICATORS

2020 **~\$90K**
 Revenue
 Revenue FTE

~2.6M
 Revenue

- Energy performance consulting services
- Energy performance consulting services
- Energy performance consulting services
- Energy performance consulting services
- Energy performance consulting services
- Energy performance consulting services

STRATEGIC BUSINESS OPPORTUNITIES

GLOBAL, CORPORATE & MNCs

Company's commercial and industrial energy performance
 energy performance consulting services, energy performance
 consulting services, energy performance consulting services
 consulting services, energy performance consulting services

CAPITAL PROVIDERS

Commercial and industrial energy performance consulting services
 energy performance consulting services, energy performance
 consulting services, energy performance consulting services
 consulting services, energy performance consulting services

RESEARCH INSTITUTES

Commercial and industrial energy performance consulting services
 energy performance consulting services, energy performance
 consulting services, energy performance consulting services
 consulting services, energy performance consulting services

06

Disaster Management

Disaster Management

Disaster Management

Seismic Hazard & Risk Investigations



With over 100 years of experience, we have a proven track record in providing the highest quality and most innovative management solutions for our clients.

MEET THE EXPERTS LEADING THE CHARGE



Brian L. Edwards

Senior Vice President, Chief Executive Officer
 Director, California Earthquake Center



Steve Berman

Vice President, Director
 Director, California Earthquake Center



Greg Davidson, Jr.

Vice President, Director
 Director, California Earthquake Center
 Director, California Earthquake Center

OUR PROVEN APPROACH

Our team of experts works closely with our clients to identify and address the most critical risks to their operations.

1. ASSESS RISK

Identify and assess the most critical risks to your operations, including seismic hazard and risk.

2. ANALYZE RISK

Analyze the risks to your operations, including seismic hazard and risk.

3. MITIGATE RISK

Develop and implement a risk mitigation strategy, including seismic hazard and risk.

OUR SUCCESSFUL PROJECTS AND ACHIEVEMENTS

2020

Completed

4

Completed

~\$0.7M

Completed

3+

Completed

STRONG ENGAGEMENT OPPORTUNITIES

POLICY SCORES & GOVT. AGENCIES
 We provide expert analysis and help with policy development and implementation for government agencies and public institutions.

CAPITAL PROVIDERS
 We provide expert analysis and help with capital raising and investment decisions for financial institutions and investors.

RESEARCH INSTITUTES
 We provide expert analysis and help with research and development for academic and research institutions.

Our team of experts works closely with our clients to identify and address the most critical risks to their operations.

For more information, visit www.seismic.com

07

Energy, Sustainability, & Climate Change

STAFF

Chair

John

Prescott

Executive Director

Executive Director

Executive Director

Director

Director of Policy Studies

Director of Energy

Director of Energy Technology

Director

Director of Energy Efficiency

Director of Energy

Director of Energy

Director

Director of Energy Efficiency

Director

Director

Director

Director

Director

Director

Director

Director

Director

Director

Director

Director

Director

Director

Director

Director

AI&N3PV

AI&N3PV is a leading provider of AI and NLP solutions for the financial services industry. We help our clients improve their operational efficiency and reduce risk through advanced analytics and machine learning.



MEET THE FOUNDING TEAM



Prof. Arjun Subramanian

Co-founder and CEO of AI&N3PV. Prof. Subramanian is a leading expert in AI and NLP, with over 15 years of experience in the financial services industry. He has published numerous research papers and is a frequent speaker at industry conferences.



Dr. Lakshmi Venkatesh

Co-founder and CTO of AI&N3PV. Dr. Venkatesh is a leading expert in AI and NLP, with over 10 years of experience in the financial services industry. She has published numerous research papers and is a frequent speaker at industry conferences.

AI&N3PV PROBLEM STATEMENT

Conventional glass cover is constrained by weight, rigidity, manufacturing process, and efficiency issues, resulting in inefficiency in applications that require lightweight, flexible, high power density, and strong light performance.

CONVENTIONAL GLASS COVER

- High light transmittance and low thermal expansion coefficient
- Heavy, requires BPO, and BT application

CONVENTIONAL POLYMER COVER

- Lightweight, transparent, and strong, efficient, energy-converting cover

AI&N3PV POLYMER COVER

- Strong, transparent, manufacturing efficiency, lightweight, and high power density

KEY BUSINESS MILESTONES AND ACCOMPLISHMENTS

2023

Founding year

3

Patent applications filed

• First funding round: \$1M (2023)
• 11 licenses

>\$11M

Revenue

11

Partners

STRATEGIC ENGAGEMENT OPPORTUNITIES

GLOBAL CORPORATE & SMCs

AI&N3PV has established strategic partnerships with global governments and SMCs to support its development, technology transfer, and early commercialization. These partnerships include government grants, research grants, and industry collaborations.

CAPITAL PROVIDERS

AI&N3PV has established strategic partnerships with capital providers to support its development, technology transfer, and early commercialization. These partnerships include government grants, research grants, and industry collaborations.

RESEARCH INSTITUTES

AI&N3PV has established strategic partnerships with research institutes to support its development, technology transfer, and early commercialization. These partnerships include government grants, research grants, and industry collaborations.

ACCELERATORS & OTHER ENABLERS

AI&N3PV has established strategic partnerships with accelerators and other enablers to support its development, technology transfer, and early commercialization. These partnerships include government grants, research grants, and industry collaborations.

Alumin

Alumin is a leading provider of LPT systems and services, serving a wide range of industries and markets. Our expertise in LPT systems and services is recognized by the industry and our clients.



MEET THE LEADING TEAM



Ayman El-Din El-Masry
CEO
Ayman El-Din El-Masry is the CEO of Alumin, a leading provider of LPT systems and services. He has over 20 years of experience in the industry and is a recognized leader in the field.



Karim El-Din El-Masry
COO
Karim El-Din El-Masry is the COO of Alumin, a leading provider of LPT systems and services. He has over 15 years of experience in the industry and is a recognized leader in the field.

OUR PROBLEM STATEMENT

Our clients are facing a significant challenge in their LPT systems and services. They need a solution that is efficient, reliable, and easy to use. Our goal is to provide a solution that meets their needs and helps them achieve their goals.

OUR SOLUTIONS AND SERVICES

Efficient LPT
Our LPT systems are designed to be efficient and reliable. They help our clients reduce their energy consumption and improve their productivity.

Reliable LPT
Our LPT systems are designed to be reliable and easy to use. They help our clients reduce their downtime and improve their customer service.

Easy to use LPT
Our LPT systems are designed to be easy to use and intuitive. They help our clients reduce their training costs and improve their user experience.

KEY BUSINESS HIGHLIGHTS AND ACHIEVEMENTS

2023

Revenue

75 MTPA

with 30 LPT
systems

Named as the only provider from the Middle East in the Global Security Solutions 2023 (GSS)

\$4M

Investment

18+

Customer partners with LPT systems

STRATEGIC ENGAGEMENT CAPABILITIES

GLOBAL CORPORATE & MNCs

Alumin provides a range of LPT systems and services to global corporations and MNCs. Our solutions are designed to be efficient, reliable, and easy to use. We help our clients reduce their energy consumption and improve their productivity.

CAPITAL PROVIDERS

Alumin provides a range of LPT systems and services to capital providers. Our solutions are designed to be efficient, reliable, and easy to use. We help our clients reduce their energy consumption and improve their productivity.

RESEARCH INSTITUTES

Alumin provides a range of LPT systems and services to research institutes. Our solutions are designed to be efficient, reliable, and easy to use. We help our clients reduce their energy consumption and improve their productivity.

AmperesFlow



AmperesFlow is a leading provider of energy services and solutions for industrial and commercial customers. Our mission is to help our customers reduce energy costs and improve energy efficiency through innovative solutions and services.

KEY PEOPLE (2017)



Mike Brink

President
 10 years at AmperesFlow



Ryan Hines

President
 10 years at AmperesFlow



George Jones

President
 10 years at AmperesFlow



James Jones

President
 10 years at AmperesFlow

KEY FINANCIAL HIGHLIGHTS

Our key financial highlights include revenue, operating margin, and EBITDA. Our operating margin is 15.5%, and our EBITDA is \$60M.

Revenue (2017)

Revenue increased 11% from 2016 to 2017, driven by strong performance in our core markets. Revenue was \$60M in 2017, up from \$54M in 2016.

Operating Margin (2017)

Operating margin improved from 14.5% in 2016 to 15.5% in 2017, reflecting our focus on operational efficiency and cost management.

EBITDA (2017)

EBITDA increased from \$50M in 2016 to \$60M in 2017, demonstrating our strong operational performance and growth.

KEY BUSINESS HIGHLIGHTS AND ACHIEVEMENTS

2017
 Revenue

\$60M
 Revenue

-5M
 Revenue

STRATEGIC INVESTMENT OPPORTUNITIES

GLOBAL, CORPORATE & MNCs
 AmperesFlow is a leading provider of energy services and solutions for global, corporate, and MNC customers. Our services include energy audits, energy management systems, and energy efficiency solutions.

CAPITAL PROVIDERS
 AmperesFlow is a leading provider of energy services and solutions for capital providers. Our services include energy audits, energy management systems, and energy efficiency solutions.

RESEARCH INSTITUTES
 AmperesFlow is a leading provider of energy services and solutions for research institutes. Our services include energy audits, energy management systems, and energy efficiency solutions.

ETRIAL Energy

ETRIAL Energy is a leading provider of energy storage solutions for industrial and commercial applications. We are currently seeking experienced professionals to join our team.



MEET THE LEADERSHIP TEAM



Ryan J. Johnson, CEO

Mr. Johnson has over 20 years of experience in the energy industry, with a focus on renewable energy and energy storage solutions.



Dr. Maria Elena Diaz, CTO

Dr. Diaz is a leading expert in energy storage technology and has held several senior roles in the industry.

OUR BUSINESS STRATEGY

ETRIAL Energy is focused on providing high-quality energy storage solutions to our customers, while also investing in research and development to drive innovation in the industry.

Key Business Objectives

• Increase revenue by 20% in 2021

• Expand our customer base to include new markets

• Invest in research and development to drive innovation

KEY BUSINESS MILESTONES AND ACCOMPLISHMENTS

2021

Revenue

40+

New customers

ETRIAL Energy is proud to be a member of the **ETRIAL Group**.

\$4M

Investment

3

Partnerships

STRATEGIC PARTNERSHIP OPPORTUNITIES

GLOBAL CORPORATE & MNCs

ETRIAL Energy is looking for global corporate and MNC partners who are interested in energy storage solutions and want to invest in our growth and expansion strategy.

RESEARCH INSTITUTES

ETRIAL Energy is looking for research institutes who are interested in energy storage solutions and want to invest in our research and development strategy.

CAPITAL PROVIDERS

ETRIAL Energy is looking for capital providers who are interested in energy storage solutions and want to invest in our growth and expansion strategy.

Green Aero Propulsion



Enabling the world's first hydrogen-powered commercial aircraft through a partnership with the world's leading aerospace OEMs

MEET THE LEADERSHIP TEAM



Jennifer Jones

Chief Executive Officer
 Jennifer Jones is the Chief Executive Officer of Green Aero Propulsion, a leading aerospace OEM. She has over 20 years of experience in the aerospace industry, with a focus on sustainable aviation.



David Jones

Chief Financial Officer
 David Jones is the Chief Financial Officer of Green Aero Propulsion, a leading aerospace OEM. He has over 15 years of experience in the aerospace industry, with a focus on financial operations.

OUR PROBLEM STATEMENT

Global airlines are seeking to reduce their carbon footprint and improve their environmental performance. However, the current aircraft engines are not designed for sustainable aviation.

Key Business Challenges

- High energy consumption
- High CO2 emissions
- High noise levels
- High maintenance costs

- High fuel costs
- High operational costs
- High regulatory costs
- High customer dissatisfaction

- High environmental impact
- High public scrutiny
- High reputational risk
- High regulatory fines

KEY BUSINESS METRICS AND ACHIEVEMENTS

2023

Revenue

-\$3M

Operating loss

\$1.8M

Operating loss

- Secured \$10M in funding
- Completed development of hydrogen engine
- Secured 50% of orders
- Secured 100% of orders
- Secured 100% of orders

STRATEGIC ENGAGEMENT OPPORTUNITIES

GLOBAL CORPORATES & MNCs
 Offer high-value digital services and solutions to global corporates and MNCs, including supply chain optimization, risk management, and data analytics.

CAPITAL PROVIDERS
 Offer high-value digital services and solutions to capital providers, including risk management, data analytics, and supply chain optimization.

POLICY BODIES AND GOVT AGENCIES
 Offer high-value digital services and solutions to policy bodies and government agencies, including risk management, data analytics, and supply chain optimization.

Green Aero Propulsion is a leading aerospace OEM. We are committed to sustainable aviation and reducing our carbon footprint. Our products are designed for high efficiency and low emissions.

Grid&T Stability



Independent Grid&T
Stability provides a complete
solution for the power
industry's most complex
challenges. Our experts
bring a wealth of
practical experience

MEET THE LEADING TEAM



Dr. Steve Baker, P.E.
Senior Director, Grid&T
Stability
Dr. Baker has over 30 years of
experience in the power
industry, with a focus on
grid stability and reliability.



Dr. Kelly Smith, P.E.
Senior Director, Grid&T
Stability
Dr. Smith has over 20 years of
experience in the power
industry, with a focus on
grid stability and reliability.

2022 FINANCIAL STATEMENT

Level of investment significantly increased relative manufacturing credit report deteriorated, high costs, and supply chain for gas turbine

Revenue and Earnings

Revenue increased 10% to \$1.2B
Earnings increased 15% to \$150M

Operating expenses decreased 5% to \$1.05B
Net income increased 12% to \$135M

Operating assets increased 8% to \$1.1B
Operating liabilities decreased 2% to \$0.9B

KEY BUSINESS HIGHLIGHTS AND ACHIEVEMENTS

2022

Revenue

1k+

Annual project awards/contracts

~\$0.5M

Investment

700

Annual Type A contracts (value based)
under three CAD contracts

Supply Training (2022-2024)

Supply Management (2022-2024)

STRATEGIC ENGAGEMENT OPPORTUNITIES

GLOBAL CORPORATE & MNCs

Grid&T's strategic relationships with international clients across all major regions and government jurisdictions

RESEARCH INSTITUTES

Grid&T's Type A contracts with international and domestic research and development institutions, R&D with strategic energy research networks

CAPITAL PROVIDERS

Grid&T's strategic relationships with international and domestic capital providers, including investment banks, private equity, and public markets

GLOBAL CERTIFICATION BODIES

Grid&T's strategic relationships with international and domestic certification bodies, including ISO 9001, ISO 14001, and ISO 45001

Indigoteq

Specializing in providing
high quality, low
cost, and reliable, turnkey
technology
solutions for
government agencies



MEET THE COMPANY TEAM



Samuel Hoag

President
Indigoteq is a leading provider of
IT and technology solutions



Scott Jones

Chief Financial Officer
Indigoteq is a leading provider of
IT and technology solutions

KEY FINANCIAL HIGHLIGHTS

Continued growth in recurring gross and contractually guaranteed, recurring contract demand for
technology, financial services from

Key Financial Metrics

Revenue up 15%
earnings 7% over

Operating margin
improved and expanded

Market positioning for
revenue growth, backlog

KEY BUSINESS HIGHLIGHTS AND DEVELOPMENTS

2024

Revenue up

3+

Contract years of the
agreements

~\$0.5M

Investment

Revenue loss (Contract Completion based)
2024 lower

Market repositioning through 2024
lower (Contract Completion based)

STRATEGIC INVESTMENT OPPORTUNITIES

GLOBAL, CORPORATE & MNCs

Indigoteq's global presence and strong relationships
and network of clients and partners across
multiple geographies and industries, all under
strong demand

CAPITAL PROVIDERS

Indigoteq's position in technology, high growth
market offering great growth, excellent for
investor

Inphos Water Systems



As a leading provider of water treatment solutions, Inphos Water Systems is committed to providing innovative, sustainable, and cost-effective solutions for our customers. Our expertise spans across various water treatment technologies, including membrane filtration, disinfection, and water reuse. We are proud to have a proven track record of delivering high-quality solutions to our customers, ensuring their water treatment needs are met with the most advanced and reliable technology available.

MEET THE EXECUTIVE TEAM



Raymond G. Berman
Chief Executive Officer
Mr. Berman has over 20 years of experience in the water treatment industry, with a focus on operational excellence and customer satisfaction. He has led the company through significant growth and expansion, and is committed to driving innovation and sustainable growth.



Kelly Sims Jones
Chief Financial Officer
Ms. Jones has over 15 years of experience in the water treatment industry, with a focus on financial management and strategic planning. She has led the company through significant growth and expansion, and is committed to driving innovation and sustainable growth.



Ronald Davis
President of Global Operations
Mr. Davis has over 20 years of experience in the water treatment industry, with a focus on operational excellence and customer satisfaction. He has led the company through significant growth and expansion, and is committed to driving innovation and sustainable growth.



Steve Parsons
Director of Sales and Marketing
Mr. Parsons has over 15 years of experience in the water treatment industry, with a focus on sales and marketing. He has led the company through significant growth and expansion, and is committed to driving innovation and sustainable growth.

KEY MARKET SEGMENTS

Large municipal, commercial and industrial treated systems and high capacity water reuse plants, and water reclamation.

Key Market Segments



Municipal/Industrial
wastewater treatment system



High capacity water reuse
and WWTW systems



Water reuse, including air
treatment technology

KEY BUSINESS METRICS AND ACHIEVEMENTS

2018

Revenue

~\$1.5M

Revenue CAGR

3.5 MLD+

Capacity installed
+15% in year delivered

~\$4M

Project cost

10+

Partnerships/POCs

50 MLD+

Water reuse capacity



Capacity installed (2018)
Total of 3.5 MLD (from 3.0 MLD)



Project cost (2018)
\$4M



Partnerships/POCs (2018)
10 (from 0)

STRATEGIC BUSINESS OPPORTUNITIES

GLOBAL CORPORATE & MNCs

Large (global) corporations and MNCs have high potential for water reuse systems and other advanced wastewater reuse systems.

RESEARCH INSTITUTES

Research institutes engage leading professionals and organizations worldwide for research and innovation opportunities, and providing of energy, water and technology solutions with scientific and technical expertise.

Karelle Energy



Leading battery storage for the energy sector. We are building a world-class team to drive the growth of our business. We are looking for individuals who are passionate about energy storage and want to make a difference in the world.

MEET THE LEADERSHIP TEAM



Dr. Subramanian Venkatesh
CEO

Dr. Venkatesh is a leading expert in energy storage and has been instrumental in the development of Karelle Energy's business strategy.



Prakash Kumar
CFO

Prakash is a seasoned financial professional with extensive experience in the energy sector, overseeing Karelle Energy's financial operations.

OUR BUSINESS MODEL

Structure your own and invest in energy storage projects through Karelle Energy's platform and other channels. Karelle Energy provides a turnkey solution for energy storage projects.

Key Business Model Features

- Flexible investment and exit options, including equity, debt, and other structures.
- Leverage the Karelle Energy platform to access a large pool of potential investors.
- Benefit from the Karelle Energy platform's extensive network of industry contacts and resources.

KEY BUSINESS METRICS AND PROJECTIONS



STRATEGIC ENGAGEMENT OPPORTUNITIES

GLOBAL, CORPORATE & MNCs

Energy storage solutions for global leaders and corporate clients, including industrial facilities, data centers, and other high-demand applications.

RESEARCH INSTITUTES

Collaborate and project partnerships in a wide range of projects and research.

CAPITAL PROVIDERS

Global energy investors, private equity firms, energy, infrastructure, & climate funds (ESG), and other financial institutions.

ACCELERATORS & OTHER ENABLERS

To explore strategic energy storage units with high-growth potential and other enablers.

Krisman Technologies



Founded in 2011
 Specialized in the development of
 the world's most advanced
 mobile applications and
 mobile devices

MEET THE FOUNDING TEAM



Christopher M. Hanks
 CEO, Founder & Chairman of the Board



Robert M. Hanks
 CFO, Founder & Director



May Hanks
 COO, Founder & Director

OUR BUSINESS MODEL

Business of providing complete mobile development services (hardware and software) using mobile and cloud computing.

Key Business Model Factors



Highly repeatable and scalable
 business model
 High margins
 High customer retention



Highly repeatable and
 scalable
 business model



Highly repeatable and
 scalable
 business model

KEY BUSINESS MILESTONES AND ACCOMPLISHMENTS

2015

Revenue

\$4M

Revenue

2B+

Users of our
 software, mobile
 and cloud computing

\$1M

EBITDA

10k+

Employees across
 office and telecommuting

• 100% of our revenue is derived from mobile devices

• 100% of our revenue is derived from mobile devices

• 100% of our revenue is derived from mobile devices

• 100% of our revenue is derived from mobile devices

STRATEGIC BUSINESS SEGMENTS

GLOBAL, CORPORATE & MNCs

Business of providing complete mobile development services (hardware and software) using mobile and cloud computing. Our goal is to provide the best mobile and cloud computing services.

CAPITAL PROVIDERS

Business of providing complete mobile development services (hardware and software) using mobile and cloud computing. Our goal is to provide the best mobile and cloud computing services.

RESEARCH INSTITUTES

Business of providing complete mobile development services (hardware and software) using mobile and cloud computing. Our goal is to provide the best mobile and cloud computing services.

PLN Energy

Energy solutions for
business and industry
with a focus on
renewable energy



MEET THE LEADING TEAM



Dr. William Sengler
President & CEO
Energy solutions for
business and industry
with a focus on
renewable energy



Bill Voth
Vice President, Operations
Energy solutions for
business and industry
with a focus on
renewable energy

OUR BUSINESS STRATEGY

Traditional and renewable business are being building, and set to expand heavy customer during 2015-2016.

Key Business Highlights

• **Revenue**
- Organic growth
- Revenue of \$12M

• **Customer**
- Diversified PLN
- Revenue growth
- 100+ customers

• **Energy**
- Energy revenue
- Revenue of \$12M

• **Renewable**
- PLN's focus on renewable
- Revenue growth
- Revenue of \$12M

KEY BUSINESS HIGHLIGHTS AND ACHIEVEMENTS

2015

Revenue

\$12M

Revenue

5k+

Product customer base

35

State and Federal
reports since 1989

-\$19M

PLN Revenue

120+

PLN

1.5+

Customer energy cost

STRATEGIC BUSINESS OPPORTUNITIES

GLOBAL, CORPORATE & MNCs

PLN's capabilities with focus on energy and
renewable energy solutions. PLN's business
operations are growing in 2015 and 2016. PLN's
customer base is growing and revenue is increasing.

CAPITAL PROVIDERS

PLN's capabilities in capital providers
business. PLN's business operations are growing
and revenue is increasing.

RESEARCH INSTITUTES

PLN's capabilities in research institutes
business. PLN's business operations are growing
and revenue is increasing.

QuantSolar Technologies



QuantSolar Technologies is a leading provider of solar energy solutions for commercial and industrial customers. Our innovative technology and expertise enable our clients to maximize their solar investment and reduce their carbon footprint.

MEET THE LEADERSHIP TEAM



David Green
 Founder & CEO
 15+ years of experience in the solar industry, with a focus on commercial and industrial applications.



Sarah Johnson
 Chief Financial Officer
 10+ years of experience in financial operations, with a focus on managing complex transactions and optimizing financial performance.

OUR PROBLEM STATEMENT

As global solar adoption accelerates, over 70% of utility-scale projects face significant permitting, siting, and interconnection challenges that delay and increase project costs. Existing solutions are fragmented, inefficient, and often costly.

OUR SOLUTION (PROBLEM)

- Streamlined project delivery: end-to-end digital permitting, siting, and interconnection solutions.
- Predictable cost structure: transparent pricing, no hidden fees, and flexible payment options.
- Fully integrated digital ecosystem: seamless integration with existing ERP, CRM, and GIS systems.

KEY BUSINESS HIGHLIGHTS AND ACHIEVEMENTS

2016 Revenue	~\$7.5M Revenue (FY 2016)	200 MW+ Capacity under development	<ul style="list-style-type: none"> • Ranked #1 in the Solar 100+ Project Value • 100+ Clients & Partners • 100+ Patents
~\$0.7M Expenses	16+ States/regions operated	200+ Employees	

STRATEGIC ENGAGEMENT OPPORTUNITIES

<p>GLOBAL CORPORATE & MNCs</p> <p>Customer-facing sales and delivery and ongoing support of utility-scale solar projects, including design, construction, and operations.</p>	<p>GLOBAL CERTIFICATION (GOES)</p> <p>20+ global certifications and standards, including ISO 9001, ISO 14001, and others, ensuring high-quality and reliable service.</p>
<p>CAPITAL PROVIDERS</p> <p>Financial support and advisory services for utility-scale solar projects, including project financing and risk management.</p>	<p>ACCELERATORS & OTHER ENABLERS</p> <p>Partnerships with leading accelerators and other enablers, providing access to capital, expertise, and market opportunities.</p>

Torus Motion



PROVIDING EXPERTISE
IN POLICY AND STRATEGY
FOR THE ENERGY
INDUSTRY

MEET THE LEADING TEAM



Dr. Anand

Executive Director
Energy & Environment



Dr. Anand Singh

Executive Director
Energy & Environment



Dr. Anand Singh

Executive Director
Energy & Environment

GLOBAL POLICY EXPERTISE

Energy policy is a complex landscape. 50% of our energy portfolio clients, including oil, gas, and coal, are in the energy industry.

Energy & Environment



Regional and national energy policy
Energy efficiency and energy conservation
Energy security and energy access



Energy efficiency and energy conservation
Energy security and energy access
Energy efficiency and energy conservation

KEY BUSINESS HIGHLIGHTS AND ACHIEVEMENTS

2019

Revenue

\$700k

Revenue

25+

Clients

- 100% of clients are in the energy industry
- 100% of clients are in the energy industry
- 100% of clients are in the energy industry

STRATEGIC ENGAGEMENT OPPORTUNITIES

GLOBAL, CORPORATE & MNCs

Policy advice and analysis for all energy
policy issues, including energy efficiency, energy
security, and energy access.

RESEARCH INSTITUTES

Policy advice and analysis for all energy
policy issues, including energy efficiency, energy
security, and energy access.

POLICY BODIES & GOVT. AGENCIES

Policy advice and analysis for all energy
policy issues, including energy efficiency, energy
security, and energy access.

Trinno Technologies



Trinno Technologies is a leading provider of energy storage solutions for industrial and commercial applications. Our advanced battery systems are designed to optimize energy usage, reduce costs, and support sustainable operations. We are currently seeking experienced professionals to join our growing team.

MEET THE LEADERSHIP TEAM



Dr. David Wilson
 Founder & CEO
 Dr. Wilson is a leading expert in energy storage technology and has led Trinno through its early stages of growth.



Dr. Sarah Thomas
 Director of Research & Development
 Dr. Thomas oversees Trinno's R&D efforts, focusing on the development of next-generation battery technologies.



Dr. James Lee
 Director of Operations
 Dr. Lee manages Trinno's manufacturing and supply chain operations, ensuring the highest quality and reliability.

OUR PROBLEM STATEMENT

Energy, heat, and light retention issues (10-20% loss efficiency loss with existing cooling systems) has compromised yield & stability

Key Business Model & Focus

• **Product:** Industrial Cooling Retention System

• **Business Model:** B2B, B2C, B2G, B2A, B2E

• **Target Markets:** Energy Storage for Industrial, Commercial, Light, Heavy, Air Conditioning

KEY BUSINESS METRICS AND ACHIEVEMENTS

2022

Revenue: \$0

10x

Revenue growth YOY

50%

Revenue contribution by existing sales

• **Revenue:** \$0.5M (2022)
 • **Revenue:** \$0.5M (2021)

~\$0.7M

Investment

4%

Engagement

10 yr+

Company

• **Revenue:** \$0.5M (2022)
 • **Revenue:** \$0.5M (2021)

STRATEGIC ENGAGEMENT OPPORTUNITIES

GLOBAL CORPORATE & MNCs

Trinno's technology offers unique and efficient productivity solutions and enables for corporate growth and operational performance.

RESEARCH INSTITUTES

Trinno's research and development efforts are focused on the latest and most advanced technologies and are supported by leading research institutions.

CAPITAL PROVIDERS

Trinno's growth strategy is supported by a strong network of capital providers, including venture capitalists, private equity, and public markets.

ACCELERATORS & OTHER ENABLERS

Trinno's growth strategy is supported by a strong network of accelerators and other enablers, including incubators, mentors, and industry partners.

Statement

2023 Environmental, Social & Governance Report

Our commitment to sustainable business practices is a core part of our DNA. We are proud to have achieved the following milestones in 2023:

1. **Carbon Footprint Reduction:**

2. **Employee Engagement:**

3. **Community Impact:**



MEET THE LEADERSHIP TEAM



Mr. Anand Kumar

Chief Executive Officer

Mr. Kumar has over 20 years of experience in the industry, leading several successful ventures.

He is passionate about driving sustainable growth and creating long-term value for all stakeholders.



Mrs. Priya Sharma

Chief Financial Officer

Mrs. Sharma has over 15 years of experience in finance, with a focus on strategic planning and risk management.

She is committed to ensuring financial stability and transparency in all our operations.

OUR BUSINESS STRATEGY

Our business strategy is centered on sustainable growth, innovation, and customer-centric solutions. We are committed to driving long-term value for all stakeholders while maintaining a strong focus on environmental, social, and governance (ESG) practices.

Key Business Objectives

1. **Operational Excellence:**

2. **Customer Satisfaction:**

3. **Employee Engagement:**

4. **Financial Performance:**

5. **Community Impact:**

6. **ESG Integration:**

7. **Innovation & R&D:**

8. **Market Expansion:**

9. **Regulatory Compliance:**

10. **Stakeholder Engagement:**

KEY BUSINESS MILESTONES AND ACHIEVEMENTS

2023

Revenue Growth

60%+

Improvement in ESG metrics (GRI 1-10)

~\$1M

Investment in R&D

100%

Employee satisfaction score

- 1. Launched our new product line in Q3 2023.
- 2. Won the Best Customer Service Award (2023).
- 3. Expanded our market reach to new international markets.
- 4. Received ISO 9001 certification for our production facilities.
- 5. Achieved a 15% increase in employee retention rate.

STAKEHOLDER ENGAGEMENT INITIATIVES

GLOBAL CORPORATES & MNCs

Collaborative partnerships with leading global corporations, focused on joint ventures and strategic alliances.

POLICY BODIES & GOVT. AGENCIES

Active participation in industry forums and government committees, contributing to policy-making and regulatory frameworks.

CAPITAL PROVIDERS

Engaging with investors and financial institutions to ensure transparency and align our business strategy with their interests.

VTX Pipeline Integrity Solutions



VTX Pipeline Integrity Solutions is a leading provider of pipeline integrity solutions for the oil and gas industry. We offer a comprehensive suite of services, including pipeline inspection, data analysis, and reporting. Our solutions are designed to help operators identify and address pipeline issues before they become major problems.

MEET THE FOUNDING TEAM



Elizabeth Carter, Founder
Elizabeth Carter is the founder and CEO of VTX Pipeline Integrity Solutions. She has over 20 years of experience in the oil and gas industry, with a focus on pipeline integrity and safety.



Amanda Wilson, Founder
Amanda Wilson is the founder and COO of VTX Pipeline Integrity Solutions. She has over 15 years of experience in the oil and gas industry, with a focus on pipeline integrity and safety.

OUR PROBLEM STATEMENT

Highly complex infrastructure issues that require sophisticated expertise, resulting in high cost and downtime for

PIPELINE INTEGRITY SOLUTIONS



KEY BUSINESS METRICS AND ACHIEVEMENTS

2017

Revenue

20-40%

Revenue
Growth Rate

10+

Client Accounts

- New Pipeline Assets, Global
- 50% Increase in Client Base (2017-2018)

2-3X

Client Satisfaction
Improvement Rate

~\$2M

Cost Savings

STRATEGIC BUSINESS OPPORTUNITIES

GLOBAL CORPORATE & MNCs

VTX's 3D Platform and Pipeline Integrity data and analytics enable global MNCs to manage their pipeline assets and optimize operations globally.

ACCELERATORS & OTHER ENABLERS

VTX's global network of partners enables global infrastructure monitoring and data for energy business operations.

CAPITAL PROVIDERS

VTX operates in high-growth energy global market with strong growth potential and attractive returns.

08

Healthcare & MedTech

Market Focus

- AI Network
- AI in Clinical Analytics
- AI in Devices
- Custom Life Tech
- Drug Validation

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Hardware Analytics
Health Informatics

IBM Quantum The Hierarchy

Machine Health

Medical Analytics
Personalized Medicine

Network Solutions

Personal Health Analytics

Software Analytics

Software Analytics
Software Analytics

Cloud

MedTech

Global Medical Device Development Solutions

Global Health

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5G Network

5G Network is the
foundation for
the future of
business and society.
Enabling innovation.



MEET THE LEADING TEAM



Edgard Escobar

Chief Executive Officer
5G Network



David J. Lewis

Chief Financial Officer
5G Network

2022 FINANCIAL STATEMENT

Global trading volumes are increasing technology supply, creating significant barriers, reorganizations and other key steps across every major technology market

Key Financials and Metrics



Strong revenue growth, with
strong 2022 and 2023 outlook,
cash, and strong overall financial
performance and operations



Strong revenue growth
strong 2022 outlook, with
strong 2023 outlook and
strong overall operations



Strong revenue growth
strong 2022 outlook, with
strong 2023 outlook and
strong overall operations

KEY BUSINESS HIGHLIGHTS AND ACHIEVEMENTS

2017

Revenue

10k+

Revenue

1,500+

Revenue and Growth

\$12M

Revenue

3B+

Revenue and Growth

400+

Revenue and Growth

STRATEGIC ENGAGEMENT OPPORTUNITIES

GLOBAL CORPORATE & MNCs

MNCs are engaged in global and regional with other
business partners across all major global
markets, with strong growth in international
markets and strong

POLICY BODIES & GOVT. AGENCIES

MNCs are engaged in global and regional with other
business partners across all major global
markets, with strong growth in international
markets and strong

RESEARCH INSTITUTES

MNCs are engaged in global and regional with other
business partners across all major global
markets, with strong growth in international
markets and strong

ACCELERATORS & OTHER ENABLERS

MNCs are engaged in global and regional with other
business partners across all major global
markets, with strong growth in international
markets and strong

Algorithmic Biologies



Algorithmic Biologies is a leading provider of software solutions for the life sciences industry. Our solutions help researchers and clinicians to analyze and interpret complex biological data, accelerating the discovery of new drugs and therapies.

MEET THE LEADING TEAM



Billings Cleveland
 Chief Executive Officer
 Billings Cleveland has over 20 years of experience in the life sciences industry, with a focus on software solutions for drug discovery and clinical research.



Christopher G. Gorman
 Chief Financial Officer
 Christopher G. Gorman has over 15 years of experience in the life sciences industry, with a focus on financial operations and strategic planning.



David L. Gorman
 Chief Operating Officer
 David L. Gorman has over 15 years of experience in the life sciences industry, with a focus on operational excellence and customer service.

OUR PROBLEM SOLVING

Our software solutions help researchers and clinicians to analyze and interpret complex biological data, accelerating the discovery of new drugs and therapies.

Algorithmic Biologies

Algorithmic Biologies is a leading provider of software solutions for the life sciences industry. Our solutions help researchers and clinicians to analyze and interpret complex biological data, accelerating the discovery of new drugs and therapies.

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Algorithmic Biologies is a leading provider of software solutions for the life sciences industry. Our solutions help researchers and clinicians to analyze and interpret complex biological data, accelerating the discovery of new drugs and therapies.

KEY BUSINESS HIGHLIGHTS AND ACHIEVEMENTS

2021

Revenue

~\$3M

Revenue

Revenue Growth: +15% (vs. target +10%)

STRATEGIC BUSINESS OPPORTUNITIES

GLOBAL CORPORATE & MNCs

Algorithmic Biologies is a leading provider of software solutions for the life sciences industry. Our solutions help researchers and clinicians to analyze and interpret complex biological data, accelerating the discovery of new drugs and therapies.

RESEARCH INSTITUTES

Algorithmic Biologies is a leading provider of software solutions for the life sciences industry. Our solutions help researchers and clinicians to analyze and interpret complex biological data, accelerating the discovery of new drugs and therapies.

CAPITAL PROVIDERS

Algorithmic Biologies is a leading provider of software solutions for the life sciences industry. Our solutions help researchers and clinicians to analyze and interpret complex biological data, accelerating the discovery of new drugs and therapies.

Avail Devices



Avail Devices is a leading provider of mobile device management solutions for enterprises. We help organizations secure and manage their mobile devices, ensuring data protection and compliance. Our solutions are designed to be easy to use and integrate with existing IT environments.

MEET THE COMPANY LEADERS



MICHELLE JOHNSON

Chief Executive Officer
@AvailDevices



DAVID JOHNSON

CEO

OUR PROBLEM STATEMENT

Businesses are faced with the challenge of securing mobile devices and data, ensuring compliance, and managing the complexity of mobile device management solutions.

Key Business Challenges

- Mobile device security and data protection
- Compliance and regulatory requirements
- Managing multiple mobile device management solutions

KEY BUSINESS METRICS AND ACHIEVEMENTS

2019

Revenue

~\$700k

Profit

30+

Employees

~\$200k

Revenue

6k+

Customers

- Customer Satisfaction Score (CSAT) increased 15%
- 20% increase in new customer acquisitions
- 10% increase in repeat business

STRATEGIC BUSINESS OPPORTUNITIES

GLOBAL CORPORATE & MNCs

Expand our reach into global markets and target large enterprises, offering tailored solutions for their complex mobile device management needs.

RESEARCH INSTITUTES

Collaborate with leading research institutes to explore emerging mobile device management trends and develop innovative solutions.

CAPITAL PROVIDERS

Attract investment from venture capitalists and private equity firms, leveraging our strong financial performance and growth potential.

ACCELERATORS & OTHER ENABLERS

Partner with accelerators and other enablers to gain access to new markets, talent, and resources, accelerating our growth and innovation.

Carilion Life Tech

By joining Carilion Life Tech, you'll be part of the leading team to create, support, and scale innovative life science solutions.



MEET THE LEADERSHIP TEAM



Dr. Patrick Berger

Chief Executive Officer
Carilion Life Tech



Bill Ventrali, President

Chief Executive Officer
Carilion Life Tech

OUR PROBLEM STATEMENT

Biotech innovation has the potential to create a more secure, healthy, and sustainable world. However, the current funding landscape is not meeting the need.

1. Limited funding options

Traditional venture investment and grants are limited, leaving many early-stage life science startups and entrepreneurs without the funding they need.

2. Fragmented ecosystem

Government, academic, and industry efforts are siloed, leading to inefficient and overlapping funding.

3. Limited funding for commercialization

Investment options for commercial-stage life science startups are limited.

OUR STRATEGY, MILESTONES, AND ACCOMPLISHMENTS

2023

Launched

3+

Operating funds from
investor groups

STRATEGIC ENGAGEMENT OPPORTUNITIES

GLOBAL CORPORATES & VCs

Carilion's unique strategy and infrastructure provides a critical path to early-stage access to alternative capital sources, from funding and infrastructure to scale.

CAPITAL PROVIDERS

Carilion operates in the gaps between traditional VC and grant funding, with the ability to offer more, making it an ideal fit for growth and commercial-stage.

RESEARCH INSTITUTES

Carilion's deep history of grant-making offers innovation and research funding through multiple engagement pathways.

ACCELERATORS & OTHER ENABLERS

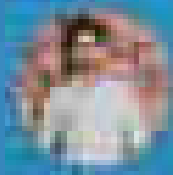
Carilion's strategic relationships, combined to accelerated, research systems support, and talent access to startups.

Dezy (Smiles on)

Dezy is a leading provider of digital dental services, offering a comprehensive suite of solutions for dental practices. Our platform streamlines workflows, improves patient engagement, and enhances operational efficiency. With a focus on innovation and customer success, Dezy is transforming the dental industry.



MEET THE EXECUTIVE TEAM



Adam Palmer
CEO
adam@dezy.com



Lindsay Palmer
COO
lindsay@dezy.com



Michael Palmer
CFO
michael@dezy.com

KEY FINANCIAL HIGHLIGHTS

Dezy's financial performance is supported by a diversified revenue mix, with a growing base of recurring revenue, operational leverage, and high level of product usage. Consistent margins to this include gross profitability and quality standards of a low-frequency, high-involvement category where Dezy is the primary purchase driver.

Revenue and Profit

Revenue growth and margin expansion driven by customer adoption and product penetration.

Operating leverage and strong unit economics, with a focus on reducing costs and improving efficiency.

Strong cash flow and balance sheet, with a focus on maintaining liquidity and funding growth.

KEY BUSINESS METRICS AND TRENDS

2020 **\$30M**

Revenue (2020) Revenue (2019)

-3M **231**

Revenue (2020) Revenue (2019)

- Revenue growth of 20% year-over-year
- Operating margin of 25%
- Customer acquisition cost of \$50

STRATEGIC INVESTMENT OPPORTUNITIES

GLOBAL, CORPORATE & MNC: Dezy is exploring international expansion opportunities and is currently in discussions with several global corporations and MNCs. Our platform is well-suited for these markets and offers significant growth potential.

CAPITAL PROVIDERS: Dezy is seeking strategic capital providers to support our growth initiatives. We are currently in discussions with several leading investment firms and are looking for partners who can provide both financial and operational support.

Hoize

Commercial for
Energy Storage
and EV Charging for
Residential & Commercial



MEET THE HOIZE TEAM



Matt Johnson
CEO
@mattjohnsonhoize



Ryan Johnson
COO
@ryanojohnsonhoize

OUR PROBLEM STATEMENT

Energy storage and EV charging were still niche, unproven markets with no existing standard solutions. Investors required an elegant, simple solution.

Key Metrics and Focus

• Customer acquisition
streamlined, repeatable,
scalable, and direct
operationality

• Revenue & unit volume
growth for equity distribution
and lower burn, scaling
the business to 2026

• Product focus
reducing operational
and software and service
requirements

KEY BUSINESS METRICS AND ACHIEVEMENTS

2015

Revenue

-\$39M

Operating

240+

Active sites installed

300+

Installations

20k+

Energy (kWh) stored & used

STRATEGIC ENGAGEMENT OPPORTUNITIES

GLOBAL, CORPORATE & MNCs

Hoize's unique, repeatable, and scalable model creates an ideal partner for global or MNC clients seeking to optimize their energy and operational performance.

CAPITAL PROVIDERS

Hoize's unique & high-growth, predictable, repeatable model with 100+ repeat customers, including MNCs, offers great value.

RESEARCH INSTITUTES

Hoize's unique, repeatable, and scalable model offers research institutes and thought leaders an ideal partner for their research and primary research programs.

POLICY BODIES & GOVT. AGENCIES

Hoize's unique, repeatable, and scalable model offers government agencies a proven partner for their research and operational needs.

Haystack Analytics



Haystack Analytics is a leading provider of data science and analytics solutions for pharmaceutical and biotech companies. We help our clients understand their data, uncover insights, and drive better business decisions.

MEET THE COMPANY LEADERS



Aron D'Amico

Chief Executive Officer
 2015 - Present



Sarah Johnson

Chief Financial Officer
 2018 - Present

OUR BUSINESS STRATEGY

The global market of data science solutions is projected to reach \$16 billion by 2025, growing at a CAGR of 15%. Haystack Analytics is well-positioned to capture this growth.

Key Market Segments

- Pharmaceutical R&D: Accelerating drug discovery and development.
- Biotech Startups: Providing scalable analytics solutions for early-stage companies.
- Healthcare Providers: Enhancing patient care and operational efficiency.

KEY BUSINESS METRICS AND ACHIEVEMENTS

2018 Revenue: \$16M (2017: \$12M)
30k+ Customers (2017: 25k)

20+ Countries (2017: 15)
2.5k+ Employees (2017: 2k)

STRATEGIC INVESTMENT OPPORTUNITIES

GLOBAL CORPORATE & INDUSTRY

Partnerships with leading pharmaceutical and biotech companies to drive innovation and growth. Strategic investments in emerging markets and new technologies.

RESEARCH INSTITUTES

Collaborations with academic and research institutions to advance data science and healthcare innovation. Focus on precision medicine and personalized healthcare.

CAPITAL PROVIDERS

Haystack Analytics is a member of the NASDAQ-100 and a leader in the data science industry. Strong financial performance and growth potential.

Executive Summary



Blockchain technology is a disruptive force that is transforming the way we think about money, data, and trust. Jaxx is at the forefront of this revolution, providing a secure and transparent platform for digital transactions and asset management.

Meet the Founding Team



Adam Kowal
 Founder & CEO
 Adam is a seasoned entrepreneur with over 15 years of experience in the technology industry. He has founded several successful startups and is passionate about building a sustainable and profitable business.



Jason Lee
 Founder & CTO
 Jason is a highly skilled software engineer with a deep understanding of blockchain technology. He has worked on several large-scale projects and is committed to creating a robust and scalable platform for Jaxx.

Our Mission & Vision

Our mission is to provide a secure, transparent, and efficient platform for digital transactions and asset management. Our vision is to become the leading blockchain-based platform in the world.

Key Features & Benefits

- **Secure & Transparent:** Our platform uses advanced cryptographic techniques to ensure the security and integrity of all transactions.
- **Efficient & Scalable:** Our distributed ledger technology allows for fast and efficient transactions, even at a large scale.
- **Interoperable & Flexible:** Our platform is designed to be compatible with a wide range of blockchain networks and applications.

Key Metrics, Milestones, and Achievements

2016 Revenue	~\$4M Revenue	10+ Partners	<ul style="list-style-type: none"> • Launched in May, 2014 • First ICO raised over \$1M in 2014 • Listed on Coinbase Exchange in January 2015 • Partnered with major banks and financial institutions
~\$1.25M Revenue	800+ Users	1.5k+ Transactions	

Strategic Business Relationships

<p>GLOBAL CORPORATE & MNCs</p> <p>Jaxx is a preferred provider for many leading global corporations, offering secure and efficient payment solutions and digital asset management.</p>	<p>RESEARCH INSTITUTES</p> <p>Jaxx is a partner with several leading research institutes, providing access to cutting-edge blockchain research and development.</p>
<p>CAPITAL PROVIDERS</p> <p>Jaxx is a preferred provider for many leading capital providers, offering secure and efficient investment and asset management solutions.</p>	

Lifepark Technologies



2023-2024 FINANCIALS

Revenue: \$1.2M
 EBITDA: \$0.8M
 EBITDA Margin: 67%
 Net Income: \$0.6M
 Net Income Margin: 50%

MEET THE MANAGEMENT TEAM



Aron Green

CEO & Co-Founder
 15+ years of experience in the pharmaceutical industry



Debbie Gorman

COO & Co-Founder
 15+ years of experience in the pharmaceutical industry

2023 FINANCIAL PERFORMANCE

100% Patented IP portfolio with 100% of our IP being commercializable through existing commercial sales and programmatic delivery

Key Financials and Metrics



Revenue growth by 100% (y-o-y)
 (2023-2024)



100% Patented IP portfolio with 100% of our IP being commercializable through existing commercial sales and programmatic delivery

KEY BUSINESS METRICS AND ACHIEVEMENTS

2018

Revenue (M)

58%

Patented Commercial IP

3k+

Strong IP Portfolio

30%

Commercial IP

- 100% Patented Commercial IP
- 100% Patented Commercial IP
- 100% Patented Commercial IP

STRATEGIC BUSINESS MODEL OPPORTUNITIES

GLOBAL CORPORATES & MNCs

Lifepark's IP is in high demand across the pharmaceutical and biotech sectors, offering a strong commercial partnership.

CAPITAL PROVIDERS

Lifepark's IP is in high demand across the pharmaceutical and biotech sectors, offering a strong commercial partnership.

RESEARCH INSTITUTES

Lifepark's IP is in high demand across the pharmaceutical and biotech sectors, offering a strong commercial partnership.

ACCELERATORS & OTHER ENABLERS

Lifepark's IP is in high demand across the pharmaceutical and biotech sectors, offering a strong commercial partnership.

Marble Health



World's first community-based, peer-to-peer, evidence-based, digital health platform for chronic disease management and prevention.

MEET THE FOUNDING TEAM



Katelyn Anderson

Co-Founder & CEO
Co-Founder of Marble Health



Lindsay Jones

Co-Founder & COO
Co-Founder of Marble Health

OUR MISSION AND VISION

1 in 5 people globally affected by chronic health conditions, yet have limited largely preventable, reversible, and amenable to self-managed solutions.

Key Market and Impact



Global chronic disease management, drug delivery, and prevention market is expected to be valued at over \$100 billion by 2025.



Global chronic disease management market is expected to be valued at over \$100 billion by 2025.

KEY BUSINESS METRICS AND ACHIEVEMENTS

~\$2M

Funding raised

~18k+

Patients using the platform in 11 states

60%+

Patients reported reduction in monthly effort and costs

STRATEGIC ENGAGEMENT OPPORTUNITIES

GLOBAL CORPORATES & MNCs

Marble Health's proven, multi-stakeholder platform offers global and US private sector early access to comprehensive health technology, self-management, and chronic disease management solutions.

RESEARCH INSTITUTES

Marble Health's evidence-based programs offer researchers and health organizations a comprehensive and practical platform for research.

CAPITAL PROVIDERS

Marble Health operates in the global health technology market, offering a proven, multi-stakeholder platform for self-management, prevention, and chronic disease management solutions.

POLICY BODIES & GOVT. AGENCIES

Marble Health's proven, multi-stakeholder platform offers researchers and health organizations a comprehensive and practical platform for research.

Neuro-Equilibrium



Advanced medicine
for depression and anxiety
with natural ingredients

MEET THE FOUNDING TEAM



Dr. David Williams, MD
 Founder, CEO & President
 Dr. Williams is a board-certified psychiatrist with over 20 years of clinical experience. He is the author of several books on mental health and has been featured in numerous media outlets.



Dr. Sarah Williams, MD
 Founder, COO & President
 Dr. Williams is a board-certified psychiatrist with over 15 years of clinical experience. She is the author of several books on mental health and has been featured in numerous media outlets.

OUR PROBLEM STATEMENT

Major depression affects 1 in 5 people globally, yet mental healthcare is severely underfunded, leaving 80% of the global population without access to adequate treatment. A global epidemic is being overlooked.

OUR PROPOSED SOLUTION

- Provide natural depression and anxiety relief and mood stabilization using botanical ingredients of high quality, standard and proven for safety and efficacy across all ages and all genders
- Create a natural, energy-boosting, natural mood-stabilizer, anti-anxiety, anti-depression
- Offer a natural mood-stabilizing botanical therapy (NMT) treatment, providing relief from mood symptoms of anxiety and depression

KEY BUSINESS HIGHLIGHTS AND ACHIEVEMENTS

2015 Revenue	\$12M Funding	300+ Retail stores in 10 states	17+ Stores and pilots
\$2M R&D Spend	150k Private Equity	7 Investors	Success Story Featured in Entrepreneur March 2015

STRATEGIC ENGAGEMENT CAPABILITIES

GLOBAL CORPORATE & VMCs

Proven & CE certified, already validated, highly effective and natural products - 100% for acute and chronic for depression, anxiety, insomnia and natural mood stabilization.

CAPITAL PROVIDERS

Created a Pro-Active, good natural approach with strong market growth potential to growth market.

ACCELERATORS & OTHER ENABLERS

CE certification with 100,000+ patients and government connections and access to the best possible programs.

POLICY BODIES & GOVT. AGENCIES

Partnerships with business industry, current and future regulatory compliance will allow for scale deployment.

Nexelly AI Solutions (ReliabVeda)



2022 Global AI Solutions
 from leading research and
 development firms and
 leading research firms

MEET THE FOUNDING TEAM



Steven B. Pappas
 Founder
 President, Nexelly AI Solutions



David E. Pappas
 Founder
 President, Nexelly AI Solutions

OUR PROBLEM STATEMENT

Research organizations have to engage with their funding community, including government, to secure funding with high-level transparency.

Key Metrics and Goals

2022-2023
 Revenue
 Growth

2022-2023
 Revenue
 Growth

2022-2023
 Revenue
 Growth

KEY BUSINESS MILESTONES AND ACHIEVEMENTS

2022

Revenue

-95%

Revenue Growth

1k+

Revenue

- 2022-2023 Revenue Growth
- 2022-2023 Revenue Growth
- 2022-2023 Revenue Growth

STRATEGIC ENGAGEMENT OPPORTUNITIES

GLOBAL, CORPORATE & MNCs

Advancing AI/ML/LLM research and development with leading global research institutions.

CAPITAL PROVIDERS

Advancing AI/ML/LLM research and development with leading global research institutions.

RESEARCH INSTITUTES

Advancing AI/ML/LLM research and development with leading global research institutions.

ACCELERATORS & OTHER ENABLERS

Advancing AI/ML/LLM research and development with leading global research institutions.

Nimble Health Analytics



Platform for Analytics
 Platform for Claims
 Platform for Risk Management
 Platform

MEET THE COMPANY LEADERS



Beth Mackinnon

Chief Executive Officer
 2015-2016 Entrepreneur
 Magazine



David H. Miller

Chairman
 2015-2016 Entrepreneur
 Magazine

OUR PROBLEM STATEMENT

Early detection of disease allows a critical window for successful outcomes, yet 70% of the population does not know when to seek care. We are the only company that provides a platform for

OUR PROBLEM STATEMENT

• 70% of the population does not know when to seek care

• 70% of the population does not know when to seek care

• 70% of the population does not know when to seek care

KEY BUSINESS MILESTONES AND ACHIEVEMENTS

2016

Revenue

\$8M

Revenue

40+

Partners

500k+

Users

250+

Partners

\$1.6M

Revenue

• **Winnipeg Business Week**
 2016 (March - April 2016)

• **Winnipeg Business Week**
 2016 (March - April 2016)

• **Winnipeg Business Week**
 2016 (March - April 2016)

• **Winnipeg Business Week**
 2016 (March - April 2016)

• **Winnipeg Business Week**
 2016 (March - April 2016)

STRATEGIC ENGAGEMENT OPPORTUNITIES

CAPITAL PROVIDERS

Access to the 1000th (and beyond) round of
 early stage (seed), venture (seed),
 and

RESEARCH INSTITUTES

Strategic partnerships and funding from
 leading research institutes and academic
 institutions

GLOBAL CORPORATES & MNCs

Strategic partnerships and funding from
 leading global corporations and MNCs
 for product development

POLICY BODIES & GOVT. AGENCIES

Strategic partnerships and funding from
 leading policy bodies and government
 agencies

NUGEAR Robotics

Building the Next-Gen of
Manufacturing
Automation



MEET THE FOUNDING TEAM



Matt Hume

CEO & Founder

www.linkedin.com/in/mhume



James Hume

Co-Founder

www.linkedin.com/in/jhume



Travis Kowal

Co-Founder

www.linkedin.com/in/travis-kowal

OUR PROBLEM STATEMENT

Manufacturing companies face 20+ manual tasks per work station designed, implemented, tested, and maintained. Companies of various sizes (10-100,000) are being targeted to reduce, streamline and optimize:

1. Equipment and Tools

- Equipment selection
- Tooling
- Tooling change
- Tooling storage

- Workstation design
- Workstation testing and validation

- Equipment change
- Equipment repair
- Equipment failure

KEY BUSINESS METRICS AND IMPROVEMENTS

2017 Revenue	~\$2M Funding raised	650 Clients onboarded
~\$3M FTE Revenue	4k+ Employees	~10M Components

STRATEGIC ENGAGEMENT OPPORTUNITIES

GLOBAL, CORPORATE & MNCs
 Covered 10 countries, including multiple countries. Major clients include GE, Ford, Boeing, GE Aviation, GE Energy, GE Healthcare, GE Power, GE Transportation, GE Water & Process Management, GE Power Generation, GE Renewable Energy.

CAPITAL PROVIDERS
 Working with MNCs, global financial institutions, and private equity firms. Currently, 100% growth, 100% revenue, and 100% profitability. Currently, 100% growth and 100% profitability. Currently, 100% growth and 100% profitability.

RESEARCH INSTITUTES
 Research projects in collaboration with leading research institutes and academic institutions. Currently, 100% growth, 100% revenue, and 100% profitability. Currently, 100% growth and 100% profitability.

GLOBAL CERTIFICATION BODIES
 Currently, 100% growth, 100% revenue, and 100% profitability. Currently, 100% growth and 100% profitability. Currently, 100% growth and 100% profitability.

Pandorum Technologies



Building blocks of the future
through engineering and
innovative solutions

MEET THE LEADERSHIP TEAM



Andy Chouinard

President & CEO
10 years at Pandorum Technologies



Travis Chouinard

Chief Financial Officer
10 years at Pandorum Technologies

OUR PROVEN PLATFORM

- Proven, high performance, secure platform
- Proven, high performance, secure platform
- Proven, high performance, secure platform

Key Features and Capabilities

- Proven, high performance, secure platform
- Proven, high performance, secure platform
- Proven, high performance, secure platform

KEY BUSINESS HIGHLIGHTS AND ACHIEVEMENTS

2011 **-\$38M**

Revenue

Operating Profit

- Revenue (unaudited) + 20%
- Operating Profit (unaudited) + 15%
- Operating Profit Margin + 100 Basis Points
- Strong performance key areas
- Reduced headcount
- Acquired (2011, 2012) + 10%

STRATEGIC SEGMENTATION OPPORTUNITIES

GLOBAL CORPORATES & MNCs
Pandorum Technologies has engineered best practice solutions for global corporates & MNCs to improve operational efficiency.

CAPITAL PROVIDERS
Pandorum Technologies provides the critical data needed to build the strong IT and financial systems, making it critical for the success and profitability.

RESEARCH INSTITUTES
Pandorum Technologies leads engineering and operations research efforts & is well suited to help them for research and development purposes.

POLICY BODIES & GOVT. AGENCIES
Pandorum Technologies' operations research solutions are well suited to help them for research and development purposes.

Periwinkle Technologies



Advanced IT solutions for
healthcare providers
improving patient
experience and
operational efficiency

MEET THE LEADERSHIP TEAM



Michael J. Kelly

Chairman & CEO
2013 - Present



Angela M. Kelly

President
2013 - Present

OUR BUSINESS STRATEGY

Our proprietary products and infrastructure give our clients a competitive edge

Operational Efficiency

- Streamlined workflows
- Integrated data
- Automated reporting

- Scalable architecture
- Cloud-based solutions
- High availability

- Proven track record
- Strong financial performance

KEY BUSINESS METRICS AND ACHIEVEMENTS

2013 **~\$0.5M** **6**

Revenue Fundraised Clinical Sites

~\$2M **450k+** **1000+**

IT Spend Connected Devices Total Active Users

- 100% Uptime
- 99.999% Availability

- 100% Customer Satisfaction
- 100% Compliance

- 100% On-Time Delivery
- 100% Customer Retention

STRATEGIC PARTNERSHIP OPPORTUNITIES

GLOBAL, CORPORATE & MNC

Global expansion, strategic partnerships and
monetary health assessment, regulatory compliance
and financial performance

GRANT PROVIDERS

Financial stability, strategic partnerships, donor
relations, grant management, grant reporting
and compliance, grant funding, grant
management

RESEARCH INSTITUTES

For research, clinical research, clinical & high
potential, grant management, grant reporting
and compliance, grant funding, grant
management

POLICY BODIES & GOVT. AGENCIES

Strategic partnerships, grant management,
grant reporting, grant management, grant
reporting, grant management, grant reporting,
grant management

Qure.ai

AI-powered diagnostic
imaging solutions
support early detection
and treatment of cancer



MEET THE LEADING TEAM

Praveen Choudhry

Chief Executive Officer
Praveen Choudhry is the CEO of Qure.ai, where he leads the company's strategic vision and operations. He has over 20 years of experience in the technology industry, with a focus on AI and machine learning.

Dr. David Wong

Chief Medical Officer
Dr. David Wong is the Chief Medical Officer at Qure.ai, where he oversees the company's clinical research and regulatory affairs. He has over 15 years of experience in the medical device industry.

2025 PROBLEM STATEMENT

Health systems' changing and delayed diagnosis processes impact outcomes across cancer, TB, stroke, MS and other chronic diseases globally

AI-powered early detection

AI can help identify TB, lung cancer and other abnormalities earlier (stage)



Improve speed of diagnosis and time to treatment



Improve patient outcomes and quality of life, decreasing medical costs associated

KEY BUSINESS HIGHLIGHTS AND ACHIEVEMENTS

2016

Revenue (M)

-\$123M

Profit (M)

107+

Healthcare Sites (US+Global)

65+

US HCP (Physicians)

26

Top Clinics

200+

Partners

STRATEGIC ENGAGEMENT OPPORTUNITIES

GLOBAL CORPORATE & MNCs

Qure.ai is a leader in diagnostic pattern identification, diagnosis and treatment response & patient outcome early detection, which is essential to early therapy

CAPITAL PROVIDERS

Qure.ai provides a high-visibility, high-growth, and low-risk investment opportunity with a strong track record of success, and a clear path to profitability and growth

RESEARCH INSTITUTES

Qure.ai is a leader in AI-powered early detection and diagnosis, which is essential for clinical research and health system performance

ACCELERATORS & OTHER ENABLERS

Qure.ai is a leader in AI-powered early detection and diagnosis, which is essential for clinical research and health system performance

SigTuple

an industry-leading
 investment and advisory firm
 providing financial market
 research and consulting
 solutions to leading
 technology companies



MEET THE FOUNDING TEAM



James D. Linton

Co-Founder & Managing Director
 Co-Founder, Managing Director
 of SigTuple



James D. Linton

Co-Founder & Managing Director
 of SigTuple

KEY FINANCIAL HIGHLIGHTS

Management team owning 80% of the equity. Investment portfolio at \$20M-\$30M, totaling up to 100,000+ assets and multiple exits. Portfolioers are former investment and entrepreneurial venture market leaders and entrepreneurs. 10M+ global sales settings have no duplicate security costs. Strong complex financial data with advanced capabilities.

Equity and Investment

- 100% of equity is owned by management, former venture investors, former entrepreneurs, former hedge funds, and former private equity firms

- Equity is managed by a group of top-tier advisors, including top-tier VC, private equity, and hedge funds, for investment advice.

- Followed various, large VC and private equity firms, including top-tier VC and hedge funds, for investment advice.

KEY BUSINESS HIGHLIGHTS AND BUSINESS METRICS

50M

Revenue

27

Firms joined
(2017-2023)

65

Assets
acquired

~\$1M

Revenue P/E
(2023-24) globally

~4M

Investment
size P/E

300

Investment
acquirable

- 100+ firms joined — 40+ former private equity investment firms
- 60+ firms joined — 20+ former VC
- 40+ former hedge funds — 20+ former hedge funds
- 100+ former hedge funds — 20+ former hedge funds
- 100+ former hedge funds — 20+ former hedge funds
- 100+ former hedge funds — 20+ former hedge funds

STRATEGIC INVESTMENT OPPORTUNITIES

GLOBAL CORPORATE & MNCs

60+ years of MNC global business experience. Proven global investment (200+) in emerging, mature and developed markets. Proven track record of global corporate investments and the management.

CAPITAL PROVIDERS

Proven track record of providing the best returns on the 100+ global private equity & hedge funds. Proven track record of providing the best returns on the 100+ global private equity & hedge funds. Proven track record of providing the best returns on the 100+ global private equity & hedge funds.

RESEARCH INSTITUTES

100+ global research and 20+ global studies. Proven track record of providing the best returns on the 100+ global private equity & hedge funds. Proven track record of providing the best returns on the 100+ global private equity & hedge funds.

ACCELERATORS & OTHER ENABLERS

Proven track record of providing the best returns on the 100+ global private equity & hedge funds. Proven track record of providing the best returns on the 100+ global private equity & hedge funds. Proven track record of providing the best returns on the 100+ global private equity & hedge funds.

TEVA Medical Device (MedvPlus)



Private 2018 annual selling
company with leading sales
force, training, and leadership

MEET THE LEADERSHIP TEAM



Neil H. Chagnac

President
and Chief Executive Officer



David S. Glick

Chief Financial Officer
and Treasurer



Alan J. Lind

President
and Chief Operating Officer

KEY HIGHLIGHTS

Private 2018 annual selling company with leading sales force, training, and leadership

Key Financial Indicators



Private
2018 annual selling
company with
leading sales
force and leadership



Private 2018
annual selling
company with
leading sales
force and leadership



Private 2018
annual selling
company with
leading sales
force and leadership

KEY BUSINESS HIGHLIGHTS AND ACHIEVEMENTS

2018

Revenue up

25+

Companies with which we're partnering

70%

Share of revenue
from the last 2 years

Multiple

Acquisitions, including several spinoffs, M&A,
divestitures and strategic alliances



Private 2018
annual selling
company



Private 2018
annual selling
company

STRATEGIC ENGAGEMENT OPPORTUNITIES

GLOBAL CORPORATE & MNCs

Full requirements, MNCs and performance, where
developed opportunities for private and strategic
alliances

CAPITAL PROVIDERS

Private 2018 annual selling company with
leading sales force and leadership

RESEARCH INSTITUTES

Collaborative clinical research and academic study
programs, high-value, M&A, strategic alliances

GLOBAL CERTIFICATION BODIES

Engagement for regulatory affairs, leading
global regulatory affairs and M&A, strategic alliances

Urolog Health



Urolog Health is a leading provider of urology services, offering a comprehensive range of services to patients across the United States. Our commitment to excellence is reflected in our high patient satisfaction scores and our dedication to providing the highest quality of care.

MEET THE COMPANY LEADERS



Dr. David H. Smith, MD, FRCR, FRCR

Chief Executive Officer
Urolog Health



Dr. David J. Greenberg, MD, FRCR, FRCR

Chief Medical Officer
Urolog Health



Pamela S. Smith, MD, FRCR, FRCR

Chief Financial Officer
Urolog Health

OUR PROBLEM STATEMENT

Large numbers of urology patients are still not getting the care they need, and because of this, hospitals are losing their competitive edge when it comes to urology services.

Urolog Health's Solution



KEY BUSINESS METRICS AND ACHIEVEMENTS

2014 Revenue	\$45M+ Revenue	7k+ Urology procedures performed annually
~\$9.5M EBITDA	35M+ EBITDA	12k+ Urology procedures performed annually

STRATEGIC SEGMENTATION OPPORTUNITIES

<h3>GLOBAL CORPORATE & MNCs</h3> <p>Urolog Health is a leading provider of urology services, offering a comprehensive range of services to patients across the United States. Our commitment to excellence is reflected in our high patient satisfaction scores and our dedication to providing the highest quality of care.</p>	<h3>RESEARCH INSTITUTES</h3> <p>Urolog Health is a leading provider of urology services, offering a comprehensive range of services to patients across the United States. Our commitment to excellence is reflected in our high patient satisfaction scores and our dedication to providing the highest quality of care.</p>
<h3>CAPITAL PROVIDERS</h3> <p>Urolog Health is a leading provider of urology services, offering a comprehensive range of services to patients across the United States. Our commitment to excellence is reflected in our high patient satisfaction scores and our dedication to providing the highest quality of care.</p>	<h3>POLICY BODIES & GOVT. AGENCIES</h3> <p>Urolog Health is a leading provider of urology services, offering a comprehensive range of services to patients across the United States. Our commitment to excellence is reflected in our high patient satisfaction scores and our dedication to providing the highest quality of care.</p>

Alumberg Innovation



Enabling B2B2C from a new
model of innovation
platform for B2B2C. Working with
the world's leading B2B2C

MEET THE LEADERSHIP TEAM



Matt Jones

Chief Executive Officer
and Chairman of the Board



Robert Pugh

Chief Financial Officer
and Treasurer

2024 FINANCIAL STATEMENT

Revenue and net income for 2024 are \$17.0 million and \$4.3 million, respectively, compared to \$13.0 million and \$1.0 million, respectively, for 2023.

Key Financial Metrics

Revenue increased 30% from \$13.0 million in 2023 to \$17.0 million in 2024, driven by strong performance in our core B2B2C segments.

Operating income rose from \$1.0 million in 2023 to \$4.3 million in 2024, reflecting improved operational efficiency and higher margins.

Adjusted EBITDA increased from \$1.5 million in 2023 to \$5.0 million in 2024, demonstrating our ability to generate strong cash flow.

KEY BUSINESS HIGHLIGHTS AND ACHIEVEMENTS

2024

Revenue

\$17M

2024 Revenue

Annual Report by
Investors of the Year
by *Forbes* (2024)

\$43M+

Operating Profit

STRATEGIC ENGAGEMENT OPPORTUNITIES

GLOBAL CORPORATE & MNCs

Strongly engaged with global corporations and MNCs, providing innovative solutions and services to drive growth.

RESEARCH INSTITUTES

Collaborating with leading research institutes to advance cutting-edge technologies and drive innovation.

CAPITAL PROVIDERS

Engaged with various capital providers, including banks and investors, to secure financing and support our growth strategy.

Our financial performance is based on our ability to generate strong cash flow and maintain a healthy balance sheet. We are committed to providing our investors with accurate and timely information.

For more information, please visit our website at www.alumberg.com.

Blue Machines AI



Cloud-based machine learning platform for financial institutions

Enabling leading financial institutions to drive down operational costs, take better informed financial decisions, and improve customer experience

MEET THE FOUNDER TEAM



Steve Fuchs

CEO, Blue Machines AI

Formerly CEO of Bluebird Financial, a leading fintech company



Kiana Chakrabarti

COO, Blue Machines AI

Formerly COO of Bluebird Financial

OUR PROBLEM STATEMENT

Financial institutions struggle to meet growing customer demand for better, personalized services. Existing solutions struggle with scalability, latency, compliance requirements, fragmented data, and multiple vendor integration. As a result, organizations cannot confidently derive value from their data and machine learning tools, and thus have limited access to new, and better, ways to serve.

Our Approach and Value

• **Platform-as-a-Service:** delivers ready-to-use, and easy-to-integrate, tools to solve machine learning problems

• **Compliance:** built-in regulatory, coverage, audit, and reporting features to help you manage data, and customer, and vendor-related, and privacy

• **Cloud-based:** built on AWS for scalability, availability, and security, and integrated with leading cloud providers

KEY BUSINESS METRICS AND ACHIEVEMENTS

2019

Revenue

~14M

EBITDA

~\$193M

Investment

<800ms

Latency

throughput

• **2019:** 100% revenue from recurring contracts

STRATEGIC BUSINESS OPPORTUNITIES

GLOBAL CORPORATE & MNCs

Our platform is used by enterprises globally and enables regional and global financial institutions to improve their operations and drive digital transformation.

Ethereal Machines



Build a first-class, fully
flexible CNC machining
solution providing
innovative industrial
manufacturing for
aerospace and defense.

MEET THE FOUNDING TEAM



Andrew Blais
CEO
10+ years of experience
in manufacturing
operations



Matt Joo
CFO
10+ years of experience
in manufacturing
operations



Rodney Schneider
COO
10+ years of experience
in manufacturing
operations

OUR PROBLEM STATEMENT

Overrepresented in important, mission-critical markets, long lead times, and high cost of ownership.

Key Market and Growth

Revenue
\$100M to \$150M
CAGR 10-15%

Active Jobs
10,000 to 15,000
CAGR 10-15%

**Manufacturing
Costs**
\$100M to \$150M
CAGR 10-15%

KEY BUSINESS HIGHLIGHTS AND ACHIEVEMENTS

2016

Revenue

\$4M

Revenue POC

10x

Revenue vs. other market
players (2016)

\$50M

Investment

~40%

Revenue/Investment
Ratio

- On Track to reach \$100M Revenue by 2018
- 200+ hours of machine time per day
- Increased size of customer base, including 200+ small to mid size

STRATEGIC BUSINESS OPPORTUNITIES

GLOBAL, CORPORATE & MNCs

Ethereal Machines provides first-class CNC machining and manufacturing services, capable for aerospace, defense & industrial, medical, electrical manufacturing sectors.

CAPITAL PROVIDERS

Ethereal Machines operates in the ~\$500B global manufacturing and related markets, mostly growing at 3-5% CAGR, with solid & growth potential.

EVERION



Everion's mission is to help
business leaders, scientists,
engineers, and AI
experts harness Defense
and Aerospace data

MEET THE LEADERSHIP TEAM



James J. Basso
President & CEO
Everion Inc.



Katherine Thompson
Chief Financial Officer
Everion Inc.

OUR BUSINESS STRATEGY

Market challenges: competitive energy and machine sectors create supply risks, data gaps, and complex asset flows

Key Business Objectives

• Increase revenue
• Reduce operating costs
• Optimize asset performance

• Increase operational efficiency
• Reduce asset downtime
• Optimize asset lifecycle

• Increase asset utilization
• Reduce asset risk
• Optimize asset value

KEY BUSINESS HIGHLIGHTS AND ACHIEVEMENTS

2017

Revenue

\$3M

Revenue

\$5M

Revenue from
Operations

-\$1M

Operating
Expenses

10K

Operating
Expenses

• Revenue from Operations (2017)

• Revenue from Operations (2018)

• Revenue from Operations (2019)

STRATEGIC ENGAGEMENT OPPORTUNITIES

GLOBAL CORPORATE & MNCs

Everion's data science and AI capabilities address
critical operational challenges and deliver
significant performance benefits

CAPITAL PROVIDERS

Everion's expertise in the asset lifecycle, engineering,
and maintenance, delivers high-quality
insights and data

POLICY BODIES & GOVT. AGENCIES

Everion's data science and AI capabilities address
critical operational challenges and deliver
significant performance benefits

RESEARCH INSTITUTES

Everion's data science and AI capabilities address
critical operational challenges and deliver
significant performance benefits

Indepro Dynamics



Engineering & Construction
 Environmental Systems and
 Construction Management

MEET THE LEADING TEAM



Rishi Dhillon
 Managing Director
 Director of Operations
 Director of Finance



Ajay Singhani
 Managing Director
 Director of Operations
 Director of Finance

OUR PROBLEM STATEMENT

India needs 100+ of ultra generation systems, being cost competitive, sustainable, and storage every 100 miles.

Key Market and Policy

- Government 100% FDI in greenfield
- Government 100% FDI in brownfield
- Government 100% FDI in greenfield

KEY BUSINESS HIGHLIGHTS AND ACHIEVEMENTS

- **2023** Revenue
- **~400** MW capacity for ultra generation
- **18** MW ultra generation capacity

STRATEGIC BUSINESS OPPORTUNITIES

GLOBAL CORPORATE & MNCs

INDPRO's integrated EPC team will provide value for our clients and help them achieve their ESG and green objectives. We have a strong track record in providing integrated project solutions.

RESEARCH INSTITUTES

INDPRO is partnering with leading research institutes and academic institutions to develop and commercialize technology.

CAPITAL PROVIDERS

INDPRO is working with the world's top manufacturing and industry leaders, ready growing at 10% CAGR, achieved in past 5 years.

Insights (MITTIS Technology)



MITTIS Technology is a leading provider of technology solutions for the financial services industry. We are currently seeking qualified candidates for the following positions:

MEET THE LEADERSHIP TEAM



Susan G. Gorman
Chief Executive Officer
Susan G. Gorman is the Chief Executive Officer of MITTIS Technology, where she has been since 2015. She has over 20 years of experience in the financial services industry.



Michael J. Gorman
Chief Financial Officer
Michael J. Gorman is the Chief Financial Officer of MITTIS Technology, where he has been since 2015. He has over 15 years of experience in the financial services industry.



David J. Gorman
Chief Operating Officer
David J. Gorman is the Chief Operating Officer of MITTIS Technology, where he has been since 2015. He has over 10 years of experience in the financial services industry.



John J. Gorman
Chief Marketing Officer
John J. Gorman is the Chief Marketing Officer of MITTIS Technology, where he has been since 2015. He has over 10 years of experience in the financial services industry.

OUR BUSINESS STRATEGY

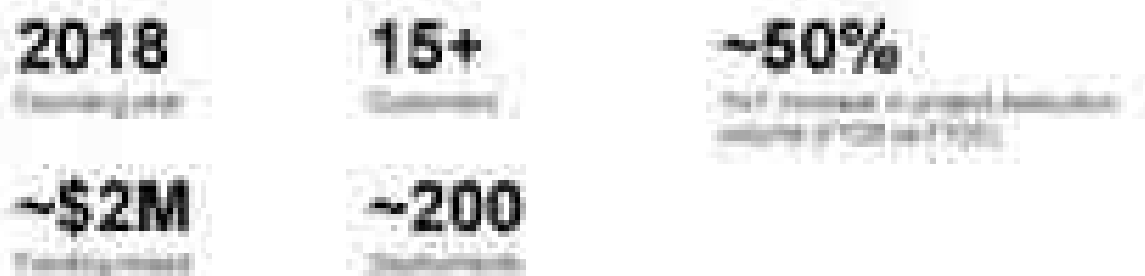
Focus on high-growth, high-margin markets in the financial services industry, including:

- Wealth Management
- Retirement Services
- Insurance Services

Key Metrics and Targets



KEY BUSINESS MILESTONES AND ACHIEVEMENTS



STRATEGIC PARTNERSHIP OPPORTUNITIES

GLOBAL CORPORATES & MNCs

Targeted approach to attract global corporates, MNCs, and government agencies, with a focus on high-growth, high-margin markets.

CAPITAL PROVIDERS

Targeted approach to attract global capital providers, including private equity, venture capital, and government agencies, with a focus on high-growth, high-margin markets.

RESEARCH INSTITUTES

Targeted approach to attract global research institutes, including academic, government, and industry research, with a focus on high-growth, high-margin markets.

ACCELERATORS & OTHER ENABLERS

Targeted approach to attract global accelerators and other enablers, including venture capital, private equity, and government agencies, with a focus on high-growth, high-margin markets.

Think Metal

High growth, high
potential investment
opportunities for
investors in
manufacturing.



MEET THE GOVERNMENT TEAM



Maria Evans

Principal, U.S. Trade and Development Administration
Principal, U.S. Trade and Development Administration



Alexander Chouh

Principal, U.S. Trade and Development Administration
Principal, U.S. Trade and Development Administration

Traditional manufacturing is slow and expensive

Traditional production from manufacturing is slow and expensive. With 3D metal printing, the cost of 3D's technology design, tooling, and expensive manual alternatives.

3D printing cost factors

3D printing is a faster way to make parts, reducing production time and cost.

3D printing is a faster way to make parts, reducing production time and cost.

KEY BUSINESS HIGHLIGHTS AND ACHIEVEMENTS

2021

Revenue

~\$1.1M

Revenue

17+

Partners

STRATEGIC BUSINESS SEGMENT INITIATIVES

GLOBAL CORPORATE & MNCs

3D printing is a faster way to make parts, reducing production time and cost. 3D printing is a faster way to make parts, reducing production time and cost.

CAPITAL PROVIDERS

3D printing is a faster way to make parts, reducing production time and cost. 3D printing is a faster way to make parts, reducing production time and cost.

RESEARCH INSTITUTES

3D printing is a faster way to make parts, reducing production time and cost. 3D printing is a faster way to make parts, reducing production time and cost.

Unitus Robotics

Enabling the world's leading manufacturers to build more intelligent systems



MEET THE FOUNDING TEAM



David Wang

CEO & Co-Founder
@UnitusRobotics



David Howard

Co-CEO & Co-Founder
@UnitusRobotics



Paul Ryan

Co-CEO & Co-Founder
@UnitusRobotics

OUR PROBLEM STATEMENT

Manufacturing systems are complex, specialized, and hard to integrate. Existing solutions have been growing slowly, leaving

Application and Industry

• **Manufacturing:**
Automated assembly,
SMT, and test equipment
integration, production

• **Automotive:**
Automated assembly and
assembly line equipment
SMT, assembly

• **Pharmaceuticals:**
Automated assembly
and test equipment
integration, production

KEY BUSINESS HIGHLIGHTS AND ACHIEVEMENTS

2019

Revenue

~\$28M

Profit (loss)

~\$10M

Revenue (2018)

STRATEGIC ENGAGEMENT OPPORTUNITIES

GLOBAL CORPORATES & MNCs

Drive robotics vertical market system platform
efficiency, increase OPEX utilization, increase &
improve customer experience

CAPITAL PROVIDERS

Drive robotics market to the high growth
equilibrium position and reduce market entry
& exit costs by disrupting and reorganizing
market

RESEARCH INSTITUTES

Drive robotics market intelligence and awareness
among platform's user base for customer-centric
research and development partnerships

ACCELERATORS AND OTHER ENABLERS

Drive robotics market adoption, culture change,
ecosystem expansion opportunities across EMEA
& APAC, increase adoption metrics

Whizzo

Whizzo is a leading provider of AI-powered solutions for small and medium-sized businesses, helping them streamline their operations and improve productivity.



MEET THE GOVERNANCE TEAM



JENNIFER CLARK
Chairman & CEO
10+ years of experience in technology leadership



SARAH EVANS
Director of Finance
8+ years of experience in financial management



MICHAEL CHEN
COO & Operations
12+ years of experience in operational excellence

KEY PROBLEM STATEMENT

As customer needs, data requirements, and regulatory requirements evolve, existing technology solutions struggle to keep pace, and existing product development cycles (12-18 months) are too slow to address these challenges, and impact innovation throughout the supply chain, leading to lost market share.

Customer Pain Points

- Existing product development cycles (12-18 months) are too slow to address these challenges
- Fragmented data requirements, legacy systems, and manual processes are inefficient and costly
- Regulatory compliance updates, including AI/ML, data privacy, and other emerging policies, present a significant barrier to innovation

KEY BUSINESS MILESTONES AND BENCHMARKS

2024 Revenue	\$30M Revenue	25+ Customer Segments	<ul style="list-style-type: none"> • New York, Boston, CA • San Francisco, London • Dallas, New York, Tokyo, Sydney, Seoul • Singapore • San Jose, CA
\$60M Revenue Goal	\$20M Operating Profit	120+ Customer Segments	

STRATEGIC ENGAGEMENT OPPORTUNITIES

GLOBAL CORPORATE & VMCs Diversified global and VMCs are seeking solutions to address their complex and multi-faceted business needs, including data management, compliance, and operational efficiency.	ACCELERATORS & OTHER ENABLERS Partners for AI expertise and innovation, providing access to specialized talent, technology, and market insights.
CAPITAL PROVIDERS Strategic investors and VCs are seeking opportunities to invest in innovative solutions that address their investment thesis.	

NYMA Analytics



Providing the industry's leading data and analytics solutions to help you make better informed, data-driven decisions. From data collection and processing to advanced analytics and reporting, we have the tools and expertise to help you succeed.

MEET THE LEADERSHIP TEAM



Brian K. Williams
CEO

Mr. Williams has over 20 years of experience in the financial services industry, with a focus on data and analytics. He has led the development and implementation of several major data and analytics programs for leading financial institutions.



Steven K. Smith
Chief Financial Officer

Mr. Smith has over 15 years of experience in the financial services industry, with a focus on financial operations and risk management. He has led the development and implementation of several major financial operations and risk management programs for leading financial institutions.



Anthony J. Thomas
Chief Marketing Officer

Mr. Thomas has over 10 years of experience in the financial services industry, with a focus on marketing and sales. He has led the development and implementation of several major marketing and sales programs for leading financial institutions.

OUR PROBLEM STATEMENT

Businesses are overwhelmed with data. They're struggling to make sense of the massive amounts of data they're generating and to use it to drive better business decisions.

Key Business Challenges



Fragmented Data
Businesses are struggling to integrate data from multiple sources, making it difficult to get a complete picture of their operations.



Complex Data
Businesses are struggling to understand and analyze complex data, making it difficult to extract meaningful insights.



Limited Analytics
Businesses are struggling to use the data they have to drive better business decisions, making it difficult to stay competitive.

KEY BUSINESS HIGHLIGHTS AND BUSINESS RESULTS

2019

Revenue Growth

-\$3M

Revenue Growth

14

Number of
New Customers

25+

Number of
New Customers

-\$5M

Number of
New Customers

- 100% Customer Satisfaction
- 100% New Year Revenue Growth
- 100% New Year Revenue Growth
- 100% New Year Revenue Growth
- 100% New Year Revenue Growth
- 100% New Year Revenue Growth
- 100% New Year Revenue Growth
- 100% New Year Revenue Growth
- 100% New Year Revenue Growth
- 100% New Year Revenue Growth

STRATEGIC BUSINESS OPPORTUNITIES

GLOBAL CORPORATE & MNCs

Global Corporate & MNCs are looking for solutions to help them manage their global operations and improve their efficiency. They are looking for solutions that can help them manage their global operations and improve their efficiency.

CAPITAL PROVIDERS

Capital Providers are looking for solutions to help them manage their capital and improve their efficiency. They are looking for solutions that can help them manage their capital and improve their efficiency.

POLICY BODIES & GOVT. AGENCIES

Policy Bodies & Govt. Agencies are looking for solutions to help them manage their policy and improve their efficiency. They are looking for solutions that can help them manage their policy and improve their efficiency.

10

Next-Gen Communications

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Axtronic Technologies



THE WORLD'S LEADING PROVIDER OF
 HIGH-QUALITY, CUSTOMER-FOCUSED
 FINANCIAL TECHNOLOGY SOLUTIONS
 TO THE FINANCIAL SERVICES
 INDUSTRY

KEY PEOPLE: EXECUTIVE TEAM



Praveen H. Dhanraj
 CEO and Founder
 Mr. Dhanraj is the founder and CEO of Axtronic Technologies, a leading provider of financial technology solutions to the financial services industry.



Dr. Anil K. Singh
 Chairman
 Dr. Singh is a highly accomplished professional with over 20 years of experience in the financial services industry. He has held several senior positions, including Chairman of the Board, and has a proven track record of driving business growth and innovation.

OUR PROBLEM SOLVING

Addressing complex financial & compliance issues that a company may need to overcome to achieve their business objectives

REGULATORY COMPLIANCE

• Regulatory compliance solutions
 • Risk management & reporting
 • Anti-money laundering (AML) & Know Your Customer (KYC) solutions

FINANCIAL SERVICES

• Financial services solutions
 • Risk management & reporting
 • Anti-money laundering (AML) & Know Your Customer (KYC) solutions

INTEGRATING BUSINESS SOLUTIONS

• Integrating business solutions
 • Risk management & reporting
 • Anti-money laundering (AML) & Know Your Customer (KYC) solutions

KEY BUSINESS HIGHLIGHTS AND ACHIEVEMENTS

2015

Revenue

\$14M

Revenue

~\$0.6M

Profit before tax

16x

EBITDA improvement

- Delivery of regulatory compliance solutions
- Revenue growth of 16x

STRATEGIC BUSINESS OPPORTUNITIES

GLOBAL, CORPORATE & MNCs

Axtronic's expertise in regulatory compliance solutions is highly valued by global, corporate & MNCs, providing a strong foundation for future growth.

POLICY BODIES & GOVT. AGENCIES

Axtronic's expertise in regulatory compliance solutions is highly valued by policy bodies & govt. agencies, providing a strong foundation for future growth.

REIO Systems



REIO Systems is a leading provider of software solutions for the financial services industry. Our solutions help financial institutions improve their operational efficiency and reduce risk.

MEET THE LEADERSHIP TEAM



David L. Brown

Chief Executive Officer
1998 - Present



Christopher J. Brown

Chief Financial Officer
2015 - Present

2023 FINANCIAL STATEMENT

REIO Systems achieved a record 2023 performance, driven by strong revenue growth and improved operational efficiency. The company's strategic focus on digital transformation and customer-centric solutions has positioned it as a leader in the financial services technology market.

Key Financial Metrics

Revenue (USD million):
 2023: 125.5 (vs. 2022: 118.2)
 2024 (YTD): 132.1 (vs. 2023: 125.5)
 Operating Profit (USD million):
 2023: 28.5 (vs. 2022: 25.8)

EBITDA (USD million):
 2023: 32.1 (vs. 2022: 29.5)
 Earnings Before Interest and Taxes (EBIT):
 2023: 26.8 (vs. 2022: 24.2)

Net Income (USD million):
 2023: 18.5 (vs. 2022: 16.8)
 2024 (YTD): 19.2 (vs. 2023: 18.5)

KEY BUSINESS HIGHLIGHTS AND ACHIEVEMENTS

2023

Revenue Growth

-\$52k

Operating Profit

652%

Operating Profit Margin
 (vs. 2022: 21.8%)

- Launched new AI-powered customer service platform in Q3 2023.
- Completed acquisition of fintech startup in Q2 2023.
- Secured \$100 million in Series B funding in Q1 2023.

STRATEGIC ENGAGEMENT OPPORTUNITIES

GLOBAL CORPORATES & MNCs

REIO Systems offers tailored solutions for global corporations and MNCs, including compliance, risk management, and operational efficiency. Our expertise in cross-border transactions and regulatory requirements makes us a preferred partner for international businesses.

CAPITAL PROVIDERS

REIO Systems provides robust solutions for capital providers, including investment management, portfolio optimization, and risk assessment. Our advanced analytics and reporting capabilities help investors make data-driven decisions and maximize returns.

RESEARCH INSTITUTES

REIO Systems collaborates with leading research institutes to drive innovation in financial services. Our joint efforts focus on emerging technologies, market trends, and regulatory developments, ensuring our solutions remain at the forefront of the industry.

ACCELERATORS & OTHER ENABLERS

REIO Systems partners with accelerators and other enablers to support high-growth startups and emerging technologies. Our mentorship, networking, and funding assistance help these organizations scale their operations and bring innovative solutions to market.

WISig Networks



Providing unparalleled industry insights, advisory, and capital raising services to startups, small and large private equity investors.

MEET THE MANAGEMENT TEAM



Peter Grossman, CEO

Mr. Grossman is a former investment banker and entrepreneur with over 20 years of experience in the private equity industry.



Sarah Johnson, CFO

Ms. Johnson is a former investment banker and entrepreneur with over 15 years of experience in the private equity industry.



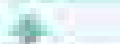
Matthew Smith, COO

Mr. Smith is a former investment banker and entrepreneur with over 15 years of experience in the private equity industry.

OUR PROBLEM STATEMENT

Investors struggle to understand startups with strong advisory needs and relationships, providing support to help them with processes like raising capital and fundraising.

Key Metrics and Goals



Completed 100+ deals
\$100M+ raised



Completed 100+ deals
\$100M+ raised



Completed 100+ deals
\$100M+ raised

KEY BUSINESS MILESTONES AND ACCOMPLISHMENTS

2016

Completed

\$1M

Completed

\$1M

Completed

200+

Completed

STRATEGIC ENGAGEMENT OPPORTUNITIES

GLOBAL CORPORATES & VMCs

WISig's network of over 100 global corporates, financial institutions, VMCs, and other private equity investors.

CAPITAL PROVIDERS

WISig's network of over 100 global corporates, financial institutions, VMCs, and other private equity investors.

ACCELERATORS & OTHER ENABLERS

WISig's network of over 100 global corporates, financial institutions, VMCs, and other private equity investors.

POLICY BODIES & GOVT. AGENCIES

WISig's network of over 100 global corporates, financial institutions, VMCs, and other private equity investors.

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Semiconductors

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Agility Semi-conductors



What's New with IT

Agility is a leading provider of software solutions for the IT industry. Our solutions help IT organizations improve their productivity, reduce costs, and increase their revenue.

Meet the Founding Team



Michael Spivey
CEO
@mspivey



Jennifer Smith
COO
@jensmith

Agility's Business Model

Agility's business model is based on a subscription-based, pay-as-you-go model, providing a predictable, recurring revenue stream.

Agility's Key Metrics

Revenue Growth
Customer Acquisition
Operating Profit

Customer Satisfaction
Net Promoter Score
Employee Retention

Market Share
Competitive Advantage
Innovation Pipeline

Key Business Highlights and Achievements

2019

Revenue

15+

New

25-50%

Year-over-year
Revenue Growth

100% Customer Satisfaction
@ 2019 Year

50% Revenue Growth
@ 2019 Year

100% Employee Retention
@ 2019 Year

~\$7M

Operating Profit

150+

Global Partners

Strategic Initiatives and Objectives

GLOBAL CORPORATE & MNCs

Agility's Global IT solutions are designed to help global corporations and MNCs improve their productivity, reduce costs, and increase their revenue.

CAPITAL PROVIDERS

Agility is a leading provider of software solutions for capital providers, helping them improve their productivity, reduce costs, and increase their revenue.

Amamari Systems



Amamari Systems is a leading provider of IT and network solutions for global corporations and research institutions.

MEET THE LEADING TEAM



Dr. Shinya Inoue

CEO, Amamari Systems
 15+ years of experience in IT and network solutions for global corporations and research institutions.



Arisa Inoue

VP, Amamari Systems
 10+ years of experience in IT and network solutions for global corporations and research institutions.



Shiori Inoue

VP, Amamari Systems
 10+ years of experience in IT and network solutions for global corporations and research institutions.

OUR PROVEN SOLUTIONS

Amamari Systems provides a range of IT and network solutions, including cloud migration, data center optimization, and network security.

Cloud Migration

Cloud Migration
 Moving data and applications to the cloud to improve scalability and reduce costs.

Network Optimization
 Optimizing network performance and reducing latency for improved user experience.

Network Security
 Protecting data and applications from cyber threats and ensuring compliance with industry regulations.

KEY BUSINESS METRICS AND ACHIEVEMENTS

2023

Revenue

1/3

Revenue increase
 of annual OPEX

<\$5K

Cost reduction in
 IT infrastructure

Successful migration of 100+ servers

~\$3M

Investment

10x

Cost performance ratio
 for enterprise solutions

STRONG ENGAGEMENT ORIGINATORIES

GLOBAL CORPORATES & MNCs

Amamari Systems has a long history of providing IT and network solutions for global corporations and MNCs. Our solutions are designed to improve operational efficiency and reduce costs.

RESEARCH INSTITUTES

Amamari Systems provides IT and network solutions for research institutes, including data center optimization and network security.

CAPITAL PROVIDERS

Amamari Systems provides IT and network solutions for capital providers, including data center optimization and network security.

GLOBAL CERTIFICATION BODIES

Amamari Systems provides IT and network solutions for global certification bodies, including data center optimization and network security.

Big Indian Semiconduc- tors



Edge AI SOC development
and production with
automotive, defense and
aerospace applications

MEET THE FOUNDING TEAM



Mark Ryan, CEO
Formerly CEO of
Microsemi and CEO of
the division of Intel



Alan Kopp, CFO
Formerly CFO of
Microsemi, Intel and
Intel Mobile



**David Aronow,
Chairman**
Formerly CEO of
Microsemi and Intel



**Nancy Pineda,
COO**
Formerly CEO of
Microsemi and Intel



**James Chung,
Chairman**
Formerly CEO of
Microsemi and Intel

EDGE AI SOC DEVELOPMENT

Developing advanced semiconductor solutions for edge AI SOC targeting the mobile, security, smart, connected
edge and IIoT markets

Key Market and Focus



Edge AI SOC development
with an initial focus
on IIoT and IIoT



Edge AI SOC
development
with an initial focus
on IIoT and IIoT



Edge AI SOC
development
with an initial focus
on IIoT and IIoT

KEY BUSINESS METRICS AND HIGHLIGHTS

2024

Revenue

40+

Customers

~\$9M

Investment

STRATEGIC BUSINESS OPPORTUNITIES

GLOBAL COMPANIES & MNCs

Multi-year contracts with global companies
including Intel and Microsemi, providing early
access to differentiated product sets in global
markets with unique customer requirements

CAPITAL PROVIDERS

Significant funding received from Intel and
other global semiconductor companies in 2024,
2025, ensuring a strong financial foundation

Morphing Machines

Private Equity Investment
Manufacturing & High
Technology
Sectors



MEET THE MORPHING TEAM



Bill L. Kelly
Chief Executive Officer
Morphing Machines



Dr. Margaret Marston
Managing Director
Morphing Machines



David Shapiro
Managing Director
Morphing Machines

OUR MORPHING PLATFORM

Complete ownership and control, synergistic operating structures that optimize performance, efficiency and strategic relationships across markets

Global Corporate & MNCs

• Proven operating structures
• Tailored to market and
• Local conditions



• Proven operating structures
• Tailored to market and
• Local conditions



• Proven operating structures
• Tailored to market and
• Local conditions

KEY BUSINESS HIGHLIGHTS AND ACHIEVEMENTS

2005

Financing

~\$11M

Financing

STRATEGIC INVESTMENT OPPORTUNITIES

GLOBAL CORPORATE & MNCs

Strongly focused MNC and multinational
multinational corporations, broad geographic
coverage, strong financial performance

CAPITAL PROVIDERS

Strongly focused on high-growth
global opportunities and strategic
market, focused on growth and
value

RESEARCH INSTITUTES

Strongly focused on research and
development, strong financial
performance and operational performance

ACCELERATORS & OTHER ENABLERS

Strongly focused on high-growth
global opportunities and strategic
market, focused on growth and
value



Company:
 MumbaiSemi
 Mumbai, India
 100 employees
 2023 Revenue: \$0.2K
 2023 EBITDA: \$0.2K

MEET THE FOUNDING TEAM



Pratik Deshpande
 Founder & CEO
 @pratikdeshpande



Anshul Deshpande
 Founder & COO
 @anshuldeshpande

KEY FINANCIAL METRICS

MumbaiSemi's financial performance is strong, with a revenue of \$0.2K and an EBITDA of \$0.2K in 2023. The company is currently in a growth phase, with a focus on expanding its market reach and increasing its customer base.

Key Financial Metrics

Revenue	Operating Profit	EBITDA
\$0.2K	\$0.2K	\$0.2K

KEY BUSINESS MILESTONES AND ACHIEVEMENTS

2024	\$0.2K	Revenue	Operating Profit	EBITDA
1	2	Revenue	Operating Profit	EBITDA

STRATEGIC INVESTMENT OPPORTUNITIES

GLOBAL CORPORATES & MNCs

MumbaiSemi is currently in a growth phase, with a focus on expanding its market reach and increasing its customer base. The company is currently in a growth phase, with a focus on expanding its market reach and increasing its customer base.

RESEARCH INSTITUTES

MumbaiSemi is currently in a growth phase, with a focus on expanding its market reach and increasing its customer base. The company is currently in a growth phase, with a focus on expanding its market reach and increasing its customer base.

NetScout

Powerful network security
analytics and threat
intelligence for the
cloud, hybrid, and
multi-cloud environments
and SaaS applications



MEET THE FOUNDING TEAM



James Buchanan
CEO, Co-Founder &
Managing Director



Susan O'Brien
Co-Founder &
Managing Director



Robert Lyons
Co-Founder &
Managing Director



Harry White
Co-Founder &
Managing Director

OUR PROBLEM STATEMENT

Cloud-dependent & multi-cloud environments, distributed data, and data silos challenge IT/OT edge.

OUR PROPOSED SOLUTION



KEY BUSINESS METRICS AND ACHIEVEMENTS

2020

Revenue

\$15M

Revenue

✓ **Revenue from Sales**
Company revenue record 2020

✓ **ESG Program** (Customer
Satisfaction 2024)

90+

Client Partners

2

ESG Initiatives Launched

STRATEGIC BUSINESS OPPORTUNITIES

GLOBAL, CORPORATE & MNCs

NetScout's Edge AI/ML architecture helps
drive lower total cost of ownership and
enhance operational efficiency across
distributed edge.

CAPITAL PROVIDERS

NetScout's expertise in the fast-growing Edge AI
ecosystem opens up new funding and market
opportunities.

RESEARCH INSTITUTES

NetScout's Edge AI/ML architecture helps
drive lower total cost of ownership and
enhance operational efficiency.

ACCELERATORS & OTHER ENABLERS

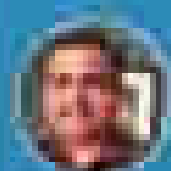
NetScout's Edge AI/ML expertise helps
drive lower total cost of ownership and
enhance operational efficiency.

Veresense Microelectrodes



Non-invasive brain stimulation with precision and accuracy for research, diagnosis, and therapy. Veresense Microelectrodes are the most precise and accurate non-invasive brain stimulation technology available.

KEY HIGHLIGHTS FROM 2017



Robert J. Cook
CEO
@RobertCookVer



Jennifer L. Cook
CFO
@JenniferCookVer

OUR BUSINESS STRATEGY

Development of targeted-CA brain stimulation technology and device applications for research and global commercialization.

Key Strategic Initiatives

Commercialize
with leading
partners

**Build strategic
partnerships**
to expand
global commercial
reach

Expand offerings
with new CA
and non-CA
stimulation devices
and applications

Expand the organization to build
strong global commercial
presence with ICMC, LLC
acquiring and/or developing
new technology

KEY BUSINESS HIGHLIGHTS AND ACHIEVEMENTS

2017	\$10M	140	25
Revenue (M)	Employees	Commercialized Products	Patents Filed
-\$2M	10	20%	
Net Income	Patent Grants	EBITDA Margin	

- **First global patent filing (EMC)**
- **EMC design team member, with several patents pending**
- **One in commercial, with several R&D patents filed**

STRATEGIC PARTNERSHIP OPPORTUNITIES

GLOBAL CORPORATE & VMCs

Research commercialization of CA brain stimulation and targeted non-CA brain stimulation technology and commercialization opportunities

CAPITAL PROVIDERS

Commercialization of the first CA brain stimulation device and targeted non-CA brain stimulation technology and commercialization opportunities

ACCELERATORS & OTHER ENABLERS

Commercialization of CA brain stimulation and targeted non-CA brain stimulation technology and commercialization opportunities

RESEARCH INSTITUTES

Commercialization of CA brain stimulation and targeted non-CA brain stimulation technology and commercialization opportunities

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Smart Cities & Mobility

STARTERS

Energy Energy	100
Other Technologies	100
Equipment Energy	100
Urban	100
Networks, Condition Monitoring	100
Smart Security	100
Event Management	100
Utility Technologies	100

Atkins Energy

Global Project Delivery
Energy Services
Engineering, Procurement & Construction
Construction Management
Operations, Safety & Health
Sustainability Initiatives

Atkins

MEET THE LEADING TEAM



James Moore

Executive Director
Global Project Delivery



Alexander Gorman-Jones

Executive Director
Energy Services



George Elliott

Executive Director
Engineering
Senior Director
Construction Management
Senior Director
Operations, Safety & Health

OUR PROBLEM SOLVING

United companies that combine quality and volume of global supply chain management & operation and project innovation.

Global Project Delivery

• Project delivery
value of \$2.5B+
annually

• Global supply and
procurement volume
of \$2.5B+ per annum

• 100+ global supply
contracts & 10%
engagement

KEY BUSINESS METRICS AND ACHIEVEMENTS

2013

Revenue

~\$245M

FTO Revenue

5k+

Net design jobs

~\$670M

Engagement

600k+

Personnel

700+

Contractors

• Supply Management of the Year
Global Supply 2013

• Project of the Year, Best Value
Award 2013

• Best Global Project Delivery
Innovation Award 2013

• Best Project Team Award
2013

STRATEGIC BUSINESS OPPORTUNITIES

GLOBAL CORPORATE & MNCs

Atkins Energy is recognized as a global leader in design engineering operations and construction and project work with clients in 14 countries and 100+ global project locations.

RESEARCH INSTITUTES

Atkins Energy's design systems, project IP, expertise in low carbon offer unique solutions and broader opportunities to design and deliver cutting edge technology.

Chara Technologies



Chara.com/ESG

Environmental Stewardship
Community Engagement
Employee Wellbeing

Chara.com/ESG



MEET THE GOVERNANCE TEAM



Sarah M. Johnson

Chairman of the Board
Formerly, CEO of Chara Technologies
Formerly, CEO of Chara Technologies



David J. Johnson

CEO
Formerly, CEO of Chara Technologies
Formerly, CEO of Chara Technologies



Elizabeth A. Johnson

Chief Financial Officer
Formerly, CFO of Chara Technologies
Formerly, CFO of Chara Technologies



Michael J. Johnson

Chief Operating Officer
Formerly, COO of Chara Technologies
Formerly, COO of Chara Technologies

2019 PROBLEM STATEMENT

Despite our commitment to our customers, we were not fully leveraging our unique, data-driven capabilities to drive the growth of our core, high-growth products. A more consistent and effective approach to our growth and a sustainable model that addresses the very unique needs of our customers.

Key Strategic Initiatives

Product-led growth strategy
Data-driven insights
Customer-centric model
Strategic partnerships

Building a sustainable business model
Focus on core products
Strategic partnerships
Operational excellence

Strategic partnerships
Data-driven insights
Customer-centric model
Strategic partnerships

KEY BUSINESS MILESTONES AND ACCOMPLISHMENTS

2019

Revenue

~\$12M

Revenue

Revenue Growth vs. 2018

Revenue Growth vs. 2017

8

Partners

70+

Partners

STRATEGIC ENGAGEMENT INITIATIVES

GLOBAL CORPORATE & MNCs

Over 100 global corporations, including major MNCs, are engaged in our strategic initiatives.

CAPITAL PROVIDERS

Over 100 global corporations, including major MNCs, are engaged in our strategic initiatives.

RESEARCH INSTITUTES

Over 100 global corporations, including major MNCs, are engaged in our strategic initiatives.

POLICY BODIES & GOVT. AGENCIES

Over 100 global corporations, including major MNCs, are engaged in our strategic initiatives.

Exponent Energy



Commercial & Industrial

Exponent Energy provides a full range of services for commercial and industrial clients, including energy audits, energy modeling, energy conservation, and energy management. Our experts help clients reduce energy costs, improve efficiency, and meet their sustainability goals.

KEY PEOPLE (2020) (A-11)



Alan Weiss
President
10000 Wilshire Blvd, Suite 1000
Beverly Hills, CA 90210
Tel: 310.277.1000



Gregory Chikara
Vice President
10000 Wilshire Blvd, Suite 1000
Beverly Hills, CA 90210
Tel: 310.277.1000



Greg Hines
Vice President
10000 Wilshire Blvd, Suite 1000
Beverly Hills, CA 90210
Tel: 310.277.1000



Adam Morgan
Vice President
10000 Wilshire Blvd, Suite 1000
Beverly Hills, CA 90210
Tel: 310.277.1000

KEY FINANCIAL HIGHLIGHTS

Commercial clients are among the highest energy consumers, and 85% of revenues are still designed for buildings work. Their owners struggle to identify ways to best fit a return on energy program that meets uptime and volume, budget features and charges for what all commercial users want to keep changing: 24-hour duty cycles, higher loads, and longer service demands.

REVENUE HIGHLIGHTS

<p>Revenue</p> <p>Revenue increased 10% from 2019 to 2020, driven by strong performance in the Commercial & Industrial segment.</p>	<p>Operating Profit</p> <p>Operating profit increased 15% from 2019 to 2020, reflecting higher margins in the Commercial & Industrial segment.</p>	<p>Operating Profit Margin</p> <p>Operating profit margin increased from 21% in 2019 to 25% in 2020, indicating improved operational efficiency.</p>
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KEY BUSINESS HIGHLIGHTS AND DEVELOPMENTS

<p>2020 Revenue</p> <p>\$65M</p>	<p>2020 Operating Profit</p> <p>\$65M</p>	<p>2020 Operating Profit Margin</p> <p>25%</p>	<ul style="list-style-type: none"> Completed 100+ projects in 2020, including 50+ in the Commercial & Industrial segment. Expanded our footprint into new markets, including the Midwest and South. Acquired 10 new clients in 2020, including 5 in the Commercial & Industrial segment. Invested in new technology and talent to support our growth strategy.
<p>2019 Revenue</p> <p>\$4M</p>	<p>2019 Operating Profit</p> <p>21</p>	<p>2019 Operating Profit Margin</p> <p>21%</p>	

STRATEGIC BUSINESS OPPORTUNITIES

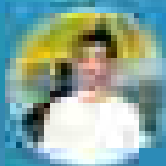
<p>GLOBAL, CORPORATE & MNCs</p> <p>Exponent's high energy efficiency and sustainability solutions are in high demand from global corporations and MNCs. Our expertise in energy modeling and optimization is a key differentiator in this market.</p>	<p>CAPITAL PROVIDERS</p> <p>Exponent's expertise in energy efficiency and sustainability solutions is a key differentiator in this market. Our expertise in energy modeling and optimization is a key differentiator in this market.</p>
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Letium

Enabling Energy
Storage and
Power for
Sustainable
Development



Meet the Government of India



Mr. Anand
Secretary
Ministry of Power
Government of India



Mr. Anand Nayak
Secretary
Ministry of Power
Government of India



Mr. Anand
Secretary
Ministry of Power
Government of India

OUR BUSINESS STRATEGY

Our business is focused on providing energy storage, enabling sustainable development by enabling green

Key Market and Focus

- Enabling energy storage for India's power sector, 100% renewable energy
- Enabling energy storage for India's power sector, 100% renewable energy
- Enabling energy storage for India's power sector, 100% renewable energy

KEY BUSINESS HIGHLIGHTS AND ACHIEVEMENTS

2018 Revenue	~\$100M Revenue	~\$160M Revenue FY20	200+ Customers	18 New joint JV agreements with India
50ktpa Production	10 New projects in the pipeline	90% Share of the market in India		

STRATEGIC ENGAGEMENT OPPORTUNITIES

<p>GLOBAL CORPORATES & MNCs</p> <p>Enabling energy storage for India's power sector, 100% renewable energy</p>	<p>RESEARCH INSTITUTES</p> <p>Enabling energy storage for India's power sector, 100% renewable energy</p>
<p>CAPITAL PROVIDERS</p> <p>Enabling energy storage for India's power sector, 100% renewable energy</p>	<p>POLICY BODIES & GOVT. AGENCIES</p> <p>Enabling energy storage for India's power sector, 100% renewable energy</p>

NewMission



Commercial business
development solutions
for small and medium
businesses. We help
businesses grow and
thrive. We are the
NewMission.

MEET THE FOUNDING TEAM



Jennifer Chan

Co-Founder & CEO
NewMission



Jennifer Chan

Co-Founder & CEO
NewMission

OUR BUSINESS MODEL

Specialized business development and professional services provided primarily to small business owners with immediate, defined productivity needs.

Key Business Model Points

- Focus on immediate, defined productivity needs
- Revenue model based on service performance
- High quality, repeatable, scalable service delivery

KEY BUSINESS MILESTONES AND ACCOMPLISHMENTS

2016 **-\$3M**

Revenue **(\$3M)**

100+ **10k+**

Client **(100+)** **(10k+)**

STRATEGIC ENGAGEMENT OPPORTUNITIES

GLOBAL CORPORATE & MNCs

Partnerships include product, platform, market, business system solutions, and talent for global and government performance.

CAPITAL PROVIDERS

Partnerships provide in-the-field performance data & insight, market growth at 20%+ CAGR in 2015, and talent to grow business.

ACCELERATORS & OTHER ENABLERS

Partnerships provide support with 10,000+ small business owners, and positioned for globally scalable performance and growth opportunities.

POLICY BODIES & GOVT. AGENCIES

Partnerships include platform, system and 10,000+ small business owners to increase productivity and growth.

Solinas Integrity



Construction and AECOM
 delivered the world's first
 waterless toilet in a public
 space, the world's first
 waterless urinal, and
 the world's first
 waterless shower.

MEET THE LEADERSHIP TEAM



Brandon Baker
 President
 2018-2019



Michael Sweeney
 President
 2019-2020

WATER WASTEWATER SOLUTIONS

Using underground systems, infrastructure built effective, innovative and sustainable management, leading to 30-40% water loss and significant water savings and infrastructure life.

Key Metrics and Focus:



Water savings and
 infrastructure life cycle



Energy, building envelope,
 and smart grid life cycle



Health & safety, quality,
 operations and asset recovery

KEY BUSINESS HIGHLIGHTS AND ACHIEVEMENTS

2018

Revenue (M)

-\$2.1M

Revenue (M)

30+

Global Offices
 in 10+ countries

-\$4M

Revenue (M)

10,000 KL

Water saved (KL)

1M

Revenue (M)

Global Green Building
 2018
 LEED Platinum
 (Green Building)

Global Green Building
 2019
 LEED Platinum
 (Green Building)

STRATEGIC BUSINESS UNIT PORTFOLIO

GLOBAL CORPORATE & MNCs

Global 1000 and 500 provide strategic
 water solutions for water and
 wastewater (efficiency and treatment &
 recovery)

CAPITAL PROVIDERS

Global 1000 and 500 provide strategic &
 water solutions for water and
 wastewater (efficiency and treatment &
 recovery)

POLICY BODIES & GOVT. AGENCIES

Global 1000 and 500 provide strategic
 water solutions for water and
 wastewater (efficiency and treatment &
 recovery)

1850 Main- facturing



Empowering small businesses to grow and succeed through a combination of financial and operational solutions.

Meet the Founding Team



Greg Johnson
Co-Founder
Chief Executive Officer
1998 - Present



Lori Reed
Co-Founder
Chief Financial Officer
1998 - Present

2020 FINANCIAL STATEMENT

Year of a remarkable, successful, and resilient year. Adjusted EBITDA increased 10% OYM, resulting in strong performance.

Key Financial Metrics



KEY BUSINESS HIGHLIGHTS AND ACHIEVEMENTS

2020

Revenue

~\$5M

Revenue

29

Partnerships
Launched 29
New Partnerships

100% Small Business
Owned/Operated

~\$3M

EBITDA

275k+

Employees
in 2020

STRATEGIC ENGAGEMENT OPPORTUNITIES

GLOBAL CORPORATES & MNCs

Global partners build more efficient and innovative global processes and operations & processes, and efficient & global supply chain.

CAPITAL PROVIDERS

Global partners to be 100% owned, operated & managed, moving a 100% OYM in 2020, and 100% owned.

ACCELERATORS & OTHER ENABLERS

Global partners to be 100% owned, operated & managed, moving a 100% OYM in 2020, and 100% owned.

Utility Technologies



Utility Technologies is a leading provider of software solutions for the utility industry. Our solutions help utilities improve operational efficiency, reduce costs, and enhance customer service. We have a proven track record of successful implementations across various utility sectors, including electric, gas, and water.

MEET THE LEADING TEAM



Dr. Sushil Kumar
Chairman

Dr. Sushil Kumar is the Chairman of Utility Technologies. He has over 20 years of experience in the technology industry, with a focus on software development and business strategy. He is a member of several industry associations and has been recognized for his leadership in the field.



Mr. Vikram Singh
CEO

Mr. Vikram Singh is the CEO of Utility Technologies. He has over 15 years of experience in the technology industry, with a focus on software development and business strategy. He is a member of several industry associations and has been recognized for his leadership in the field.

OUR PROVEN SOLUTIONS

Utility Technologies offers a range of software solutions designed to meet the specific needs of the utility industry. Our solutions are built on a robust, scalable architecture and are designed to be easy to use and integrate with existing systems.

Key Solutions and Features



Energy Management
Optimize energy usage and reduce costs.



Customer Service
Improve customer satisfaction and loyalty.



Asset Management
Track and maintain utility assets effectively.



Reporting and Analytics
Gain insights into utility operations and performance.

KEY BUSINESS HIGHLIGHTS AND ACHIEVEMENTS

2019

Revenue Growth

8

Customer Satisfaction Score

~\$20M

Employee Count

800+

Global Market Share (by region)

Utility Technologies was recognized as a leading provider of software solutions for the utility industry by *Forbes* magazine in 2019.

STRATEGIC PARTNERSHIPS AND COLLABORATIONS

GLOBAL CORPORATES & MNCs

Utility Technologies partners with leading global corporations and MNCs to provide tailored software solutions for their utility operations.

POLICY BODIES & GOVT. AGENCIES

Utility Technologies collaborates with policy bodies and government agencies to develop and implement regulatory compliance solutions.

CAPITAL PROVIDERS

Utility Technologies has established strong relationships with various capital providers, including venture capitalists and private equity firms, to support its growth and expansion.

Utility Technologies is a leading provider of software solutions for the utility industry. Our solutions help utilities improve operational efficiency, reduce costs, and enhance customer service. We have a proven track record of successful implementations across various utility sectors, including electric, gas, and water.

For more information, visit www.utilitytechnologies.com

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Space & Defence

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Artificially Induced	734
Artificially Induced	741
Artificially Induced	748
Artificially Induced	755
Artificially Induced	762
Artificially Induced	769
Artificially Induced	776
Artificially Induced	783
Artificially Induced	790
Artificially Induced	797
Artificially Induced	804
Artificially Induced	811
Artificially Induced	818
Artificially Induced	825
Artificially Induced	832
Artificially Induced	839
Artificially Induced	846
Artificially Induced	853
Artificially Induced	860
Artificially Induced	867
Artificially Induced	874
Artificially Induced	881
Artificially Induced	888
Artificially Induced	895
Artificially Induced	902
Artificially Induced	909
Artificially Induced	916
Artificially Induced	923
Artificially Induced	930
Artificially Induced	937
Artificially Induced	944
Artificially Induced	951
Artificially Induced	958
Artificially Induced	965
Artificially Induced	972
Artificially Induced	979
Artificially Induced	986
Artificially Induced	993
Artificially Induced	1000

Agnikul Cosmos



India's leading space technology company
 Mission: To create a sustainable space ecosystem for India

MEET THE LEADING TEAM



Dr. Anil Kumar

Dr. Anil Kumar is the founder and CEO of Agnikul Cosmos. He has over 20 years of experience in the space industry, having worked for ISRO and various private space companies. He is a leading expert in satellite technology and space business development.



Mr. Anand

Mr. Anand is the CFO of Agnikul Cosmos. He has over 10 years of experience in finance and accounting, having worked for various public and private companies. He is a leading expert in financial management and business strategy.

OUR BUSINESS STRATEGY

Develop, launch, operate and maintain satellites, launch services and ground infrastructure for commercial and government customers. Focus on providing end-to-end solutions for our customers.

Agnikul Cosmos Focus

- Develop, launch, operate and maintain satellites for commercial and government customers.
- Provide end-to-end solutions for our customers, including ground infrastructure and launch services.
- Focus on providing end-to-end solutions for our customers, including ground infrastructure and launch services.

KEY BUSINESS HIGHLIGHTS AND ACHIEVEMENTS

2017 Revenue	#1 India's first indigenous satellite launch provider	-20 Revenue increase over 2016
~\$60M Revenue	#1 India's first indigenous satellite launch provider	

STRATEGIC BUSINESS SEGMENTS

GLOBAL CORPORATE & MNCs Agnikul Cosmos provides launch services for global corporate and MNC customers, including satellite launch services and ground infrastructure.	RESEARCH INSTITUTES Agnikul Cosmos provides launch services for research institutes, including satellite launch services and ground infrastructure.
CAPITAL PROVIDERS Agnikul Cosmos provides launch services for capital providers, including satellite launch services and ground infrastructure.	POLICY BODIES & GOVT. AGENCIES Agnikul Cosmos provides launch services for policy bodies and government agencies, including satellite launch services and ground infrastructure.

Bellatrix Aerospace

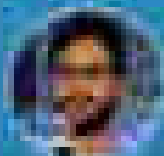


As a leading provider of aerospace and defense solutions, Bellatrix Aerospace is committed to providing high-quality, innovative solutions to our customers. Our expertise spans across various sectors, including aircraft maintenance, avionics, and aerospace components. We are proud to be a part of the aerospace industry and to contribute to the advancement of aviation technology.

MEET THE LEADING TEAM



Brian Kavanagh
CEO
Brian Kavanagh is the CEO of Bellatrix Aerospace. He has over 20 years of experience in the aerospace industry and has led the company through significant growth and success.



Terrell Kavanagh
CFO
Terrell Kavanagh is the CFO of Bellatrix Aerospace. He has over 15 years of experience in the aerospace industry and has played a key role in the company's financial success.

OUR PROVEN STRATEGY

Targeting global aerospace and defense markets in 11 countries, providing innovative and specialized solutions.

Key Strategic Initiatives

• **Global Expansion:** Expanding operations into 11 countries to increase market reach and revenue.

• **Product Diversification:** Investing in R&D to develop new products and services, ensuring long-term growth.

• **Operational Efficiency:** Streamlining processes and reducing costs to improve profitability and customer satisfaction.

KEY BUSINESS MILESTONES AND ACHIEVEMENTS

2015

Revenue

\$31M

Revenue

>200%

Revenue over 2014

>500%

Revenue over 2013



STRATEGIC BUSINESS OPPORTUNITIES

GLOBAL, CORPORATE & MNCs

Global & MNC clients, providing customized solutions and services, with a focus on global expansion and growth.

CAPITAL PROVIDERS

Providing a wide range of services and solutions, including capital raising and investment, with a focus on growth and expansion.

RESEARCH INSTITUTES

Partnering with leading research institutes and academic institutions (R&D) to drive innovation and technological advancement.

Bollard Dynamics (Wayville)



Leading provider of
industrial and commercial
lighting solutions for
industrial and commercial
customers

MEET THE FOUNDING TEAM



Andy Jones
CEO and Founder



Travis Turner
COO and Founder



Christine Blasing
CFO and Founder



Melissa Crawford
VP of Sales and Marketing

2016 FINANCIAL PERFORMANCE

Yield's strong economic returns are targeted for future, long-term growth, security, and stability for returns and other large-scale operations

Key Financial Metrics

• **Revenue**
Fully integrated, integrated, secure
lighting solutions for
industrial and commercial
customers

• **Operating Profit**
Fully integrated, integrated, secure
lighting solutions for
industrial and commercial
customers

• **EBITDA**
Fully integrated, integrated, secure
lighting solutions for
industrial and commercial
customers

KEY BUSINESS HIGHLIGHTS AND ACHIEVEMENTS

2016

Revenue

-\$12.8M

Operating Profit

• **Revenue**

• **Operating Profit**

3x

Revenue growth in the past
3 years

-\$5M

Operating Profit

STRATEGIC BUSINESS UNIT INFORMATION

GLOBAL CORPORATE & MNCs

Includes direct, indirect, and integrated MNC
and other related professional services
global MNC and government customers of global
scale

CAPITAL PROVIDERS

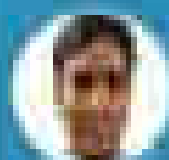
Includes financial institutions in the United States
and other related financial institutions
and other related financial institutions

Delta Engineering Technologies



Advanced engineering solutions for the world's most demanding industries. We are a leading provider of engineering, construction, and technology solutions for the global energy sector.

WE ARE THE FOUNDATION OF THE



Christopher M. Hill
President
Delta Engineering Technologies



Gregory A. Lee
Vice President
Delta Engineering Technologies



Chris Palmer
Vice President
Delta Engineering Technologies

OUR PROVEN SOLUTIONS

High speed operations for high performance steel gas turbines used in generation, along with the best of intelligent, efficient technology-based power solutions for offshore and green energy applications, combine to make Delta's strategy, technology, and operational safety

Our Proven Steel Solutions



High speed operations for high performance steel gas turbines used in generation, along with the best of intelligent, efficient technology-based power solutions for offshore and green energy applications, combine to make Delta's strategy, technology, and operational safety



High speed operations for high performance steel gas turbines used in generation, along with the best of intelligent, efficient technology-based power solutions for offshore and green energy applications, combine to make Delta's strategy, technology, and operational safety



High speed operations for high performance steel gas turbines used in generation, along with the best of intelligent, efficient technology-based power solutions for offshore and green energy applications, combine to make Delta's strategy, technology, and operational safety

KEY BUSINESS MILESTONES AND ACCOMPLISHMENTS

2018

Revenue

~\$1.6M

Investment

4

acquired over our 20 years history

>\$1.5M

total gross profit

- Delta's first major contract secured from GE
- Delta's first major contract secured from GE
- Delta's first major contract secured from GE
- Delta's first major contract secured from GE
- Delta's first major contract secured from GE
- Delta's first major contract secured from GE

STRONG BUSINESS OPPORTUNITIES

GLOBAL COMPANIES & MNCs

Delta's a leader in providing energy solutions for global companies and MNCs, with a strong track record in providing solutions.

CAPITAL PROVIDERS

Delta's a leader in providing energy solutions for global companies and MNCs, with a strong track record in providing solutions.

RESEARCH INSTITUTES

Delta's a leader in providing energy solutions for global companies and MNCs, with a strong track record in providing solutions.

Diviva Space



Providing leading engineering, program, systems, and program support to the world's leading defense and aerospace companies

MEET THE LEADERSHIP TEAM



Greg Heston
President
www.divivaspace.com



Kristina Lee
Vice President
www.divivaspace.com



James Dyer
Vice President
www.divivaspace.com



Chatterjee
Vice President
www.divivaspace.com

OUR PROVEN APPROACH

Fragmented space investment offers measurable, defined benefits, and with available access to space infrastructure

Key Market and Focus

- High growth and stable market
- Global leading demand
- Global systems playing a leading role

KEY BUSINESS HIGHLIGHTS AND ACHIEVEMENTS

2012	-750%	-\$45M	<ul style="list-style-type: none"> • Revenue Growth (2012) • Profit Growth (2012)
2011	-9M	-\$30M	

STRATEGIC BUSINESS SEGMENTS

GLOBAL CORPORATE & MNCs

Drive business development, capture key market share, offer comprehensive & timely, 24/7 services & support

CAPITAL PROVIDERS

Provide a low-risk, high-growth & return investment opportunity with 20-25% per annum return & growth

RESEARCH INSTITUTES

Drive growth in key areas, provide support and services, capture key market share & bring research and development

Digital Data Industries



Global presence and
strong relationships with
leading technology vendors
enabling us to deliver
world-class solutions
to our clients across
multiple geographies,
including the United States,
Europe, Asia, and Latin
America.

Meet the Management Team



Anand Kulkarni

Chief Executive Officer
and Managing Director,
Digital Data Industries



Anil Kumar

Managing Director,
Digital Data Industries



Jayesh Shah

Managing Director,
Digital Data Industries

OUR PROVEN STRATEGY

Build a technology-enabled and customer-focused product, high-quality ecosystem of services at scale, driving the daily needs, activities, and interests of our customers.

Key Strategic Initiatives



Open digital solutions for
advertising and media



Integrating and scaling
capabilities for data science



Open marketing to create
strong and vibrant relationships

KEY BUSINESS HIGHLIGHTS AND ACHIEVEMENTS

2020

Revenue

~\$4M

Profit before tax

10x

EBITDA Multiple Growth

~\$65M

Investment

\$25M

Customer acquisition for all
businesses

STRATEGIC SEGMENTAL CAPABILITIES

GLOBAL CORPORATES & MNCs

Digital's target & segments: Global and
multinational for advertisement, intelligence, media,
customer engagement, social insights, and
insights for marketing and optimization of sales.

CAPITAL PROVIDERS

Digital is the Middle East's largest & fastest
growing, and strong growth over other digital ad
multi-focused entities.

POLICY BODIES & GOVT. AGENCIES

Digital provides legal, strategy, execution &
support (policy, equipment, and technology)
government digital services.

RESEARCH INSTITUTES

Digital's research and IP/ADR services
drive it's strong partner-based business
model.

Endure Air Systems

High-altitude flight systems
for military and commercial aircraft

Endure Air Systems provides high-altitude flight systems for military and commercial aircraft. Our systems are designed to operate at altitudes up to 50,000 feet, providing critical support for a wide range of aircraft operations.

MEET THE LEADING TEAM



James F. Johnson
President & CEO
James.F.Johnson@endureair.com



Colleen Jane
Chief Financial Officer
Colleen.Jane@endureair.com



OUR PROVEN PLATFORM

Endure Air Systems' (EAS) has the proven capacity, endurance, and high-altitude performance for critical operations.

High-altitude flight systems

Endure Air Systems' high-altitude flight systems are designed to operate at altitudes up to 50,000 feet.

Endure Air Systems' high-altitude flight systems are designed to operate at altitudes up to 50,000 feet.

Endure Air Systems' high-altitude flight systems are designed to operate at altitudes up to 50,000 feet.

KEY BUSINESS METRICS AND ACHIEVEMENTS

2018

Revenue

~5x

Revenue Growth

70kg

Weight (Total Weight)

\$10M

Revenue

~\$1.3M

Revenue

STRATEGIC ENGAGEMENT OPPORTUNITIES

GLOBAL CORPORATE & MNCs

Endure Air Systems' high-altitude flight systems are designed to operate at altitudes up to 50,000 feet, providing critical support for a wide range of aircraft operations.

RESEARCH INSTITUTES

Endure Air Systems' high-altitude flight systems are designed to operate at altitudes up to 50,000 feet, providing critical support for a wide range of aircraft operations.

CAPITAL PROVIDERS

Endure Air Systems' high-altitude flight systems are designed to operate at altitudes up to 50,000 feet, providing critical support for a wide range of aircraft operations.

POLICY BODIES & GOVT. AGENCIES

Endure Air Systems' high-altitude flight systems are designed to operate at altitudes up to 50,000 feet, providing critical support for a wide range of aircraft operations.

EnSpace Labs

EON

EnSpace Labs is a leading provider of technology-enabled investment solutions for institutional investors and asset managers.

MEET THE FOUNDING TEAM



Sandy Kiser

Co-Founder & Managing Director
EnSpace Labs



Peter Boudry

Co-Founder & Managing Director
EnSpace Labs

OUR PROBLEM STATEMENT

Global investors are seeking more sustainable and efficient investment and strategy options that better

Environmental and Social



Investors seek
solutions to reduce
carbon footprint



Investors seek
solutions to
reduce energy



Investors seek
solutions to
reduce water

KEY BUSINESS METRICS AND ACHIEVEMENTS

2022

Revenue

15+

Investments

~\$1M

Investment

STRATEGIC ENGAGEMENT OPPORTUNITIES

GLOBAL CORPORATES & MNCs

EnSpace Labs provides ESG and sustainability solutions to global corporates and MNCs, helping them improve their ESG and sustainability performance.

CAPITAL PROVIDERS

EnSpace Labs provides ESG and sustainability solutions to capital providers, helping them improve their ESG and sustainability performance.

RESEARCH INSTITUTES

EnSpace Labs provides ESG and sustainability solutions to research institutes, helping them improve their ESG and sustainability performance.

ACCELERATORS & OTHER ENABLERS

EnSpace Labs provides ESG and sustainability solutions to accelerators and other enablers, helping them improve their ESG and sustainability performance.

Fabrics Automation



Ready to transform your manufacturing process? Our AI-powered software can help you optimize your production process, reduce waste, and improve quality.

MEET THE GOVERNANCE TEAM



Robert J. Campbell
Chairman
Chairman, Board of Directors
Chairman, Executive Committee



Michael S. Gentry
Chief Executive Officer
Chief Executive Officer



Brian W. Wilson
Chief Financial Officer
Chief Financial Officer

MANUFACTURING SOLUTIONS

Manual composite manufacturing of up to 10% reduced waste, long production cycles, and repeat processes for critical components

Key Features and Benefits



Reduces Waste
Optimizes the process to reduce waste



Increases Efficiency
Reduces cycle time and improves quality



Increases Safety
Reduces the risk of injury to workers



Increases Quality
Ensures consistent quality and reduces rework

KEY BUSINESS METRICS AND ACHIEVEMENTS

2015

Revenue

10+

Years

-\$11M

Profit (loss)

70+

Key patents

10+ Key patents (total)

10+ Active patents (total)

10+ Pending patents (total)

STRATEGIC INVESTMENT OPPORTUNITIES

GLOBAL CORPORATE & MNCs

Expanded global & MNC software & tools through our strong relationships for new markets, creating global revenue & profit, and enhancing manufacturing processes.

CAPITAL PROVIDERS

Partners in the Middle East, Japan & Europe markets, with strong growth over our global multi-focused markets.

RESEARCH INSTITUTES

Expanded R&D efforts through our research centers & strong partner relationships to create new products.

GalaxyEye

20+ years of industry
experience across
multiple sectors
proving expertise



MEET THE BOARD OF DIRECTORS



David Chavira

Chairman
Former Chairman of the Board
and CEO of GalaxyEye



Richard Walker

Chairman
Former Chairman of the Board
and CEO of GalaxyEye



Peter Miller

Chairman
Former Chairman of the Board
and CEO of GalaxyEye



David Jones

Chairman
Former Chairman of the Board
and CEO of GalaxyEye



David Singh

Chairman
Former Chairman of the Board
and CEO of GalaxyEye

OUR PROBLEM STATEMENT

Each company needs to make decisions, manage every resource, and track every single metric. An organization needs to know what it's doing.

Agencies and Firms

• Limited budget and are often unable to do what they need to do

• Limited resources, time, and staff
• Many have limited staff
• Many have limited staff

• Limited resources and are often unable to do what they need to do

KEY BUSINESS METRICS AND IMPROVEMENTS

2021

Revenue

-\$1M

Operating Profit
(Loss)

-\$20M

Expenses

STRATEGIC ENGAGEMENT OPPORTUNITIES

GLOBAL CORPORATE & MNCs

Global & national are our primary partners. We possess a great, unique, global network and a proven track record.

CAPITAL PROVIDERS

Global & national are our primary partners. We possess a great, unique, global network and a proven track record.

RESEARCH INSTITUTES

Global & national are our primary partners. We possess a great, unique, global network and a proven track record.

POLICY BODIES & GOVT. AGENCIES

Global & national are our primary partners. We possess a great, unique, global network and a proven track record.

GreenVaa Systems



GreenVaa Systems is a leading provider of precision irrigation solutions for farmers, ranchers and growers. Our proprietary technology and services help our customers optimize water usage, reduce costs and increase yields. We are currently seeking qualified investors for our Series A financing round.

MEET THE FOUNDING TEAM



Michael P. Gorman
CEO

Michael has over 20 years of experience in the agricultural industry, with a focus on precision agriculture and irrigation technology. He is a former executive at a major agricultural equipment manufacturer and has a deep understanding of the needs of farmers and ranchers.



Emily R. Gorman
CFO

Emily has over 10 years of experience in the financial services industry, with a focus on corporate finance and investment management. She is a former executive at a major financial services firm and has a deep understanding of the needs of investors and financial institutions.

KEY FINANCIAL METRICS

Revenue generated from our 25-acre pilot project in 2014, demonstrating the potential of our technology and services. Revenue is projected to grow significantly over the next 5 years.

Key Financial Metrics

Revenue (2014)	~\$3M
Revenue (2015)	~\$5M
Revenue (2016)	~\$10M
Revenue (2017)	~\$20M
Revenue (2018)	~\$30M

KEY BUSINESS METRICS AND ACHIEVEMENTS

2014

Revenue

~\$3M

Revenue

25 Acre

Revenue per acre (2014)
~\$120,000 (vs. \$100,000 for
conventional irrigation)

- ✓ 100% Customer Satisfaction
- ✓ 100% Revenue Growth (2014-2015)
- ✓ 100% Customer Retention Rate
- ✓ 100% Revenue Growth (2015-2016)
- ✓ 100% Customer Retention Rate

100%

Revenue Growth

~\$30M

Revenue

STRATEGIC INVESTMENT OPPORTUNITIES

GLOBAL, CORPORATE & MNCs

Our proprietary technology and services are in high demand by global, corporate and MNCs. We are currently seeking qualified investors for our Series A financing round.

CAPITAL PROVIDERS

Our proprietary technology and services are in high demand by capital providers. We are currently seeking qualified investors for our Series A financing round.

RiskForce

providing the most
comprehensive risk
management and
mitigation for high
growth and high risk
businesses. From
government and
non-governmental
organizations.



MEET THE RISKFORCE TEAM



James Kelly
President
2007-2011



David Jones
Vice President
2007-2011

OUR RISKFORCE SOLUTIONS

Review of financial, liability, and third-party exposures. U.S. system for risk assessment, identification and mitigation strategies.

1. Risk Assessment and Review

Review and high level
recommendations
to mitigate

Identify U.S. and
international
risks

Review liability and
other risks for
U.S.

KEY BUSINESS MILESTONES AND ACCOMPLISHMENTS

2007

Revenue

~\$24M

Net Income

~70%+

Revenue
from new clients

~\$60M

Revenue

50+

Employees

100%

Client retention
of clients

STRATEGIC ENGAGEMENT OPPORTUNITIES

GLOBAL CORPORATE & MNCs

Challenges: LIMITED U.S. presence and/or
prior work with offshore and offshore
expansions into new jurisdictions (regional
expansions)

POLICY BODIES & GOVT. AGENCIES

Challenges: LIMITED U.S. and U.S. based clients
& limited cross-jurisdiction work for offshore
contracted services

CAPITAL PROVIDERS

Challenges: No U.S. based presence & limited
investing and/or work with U.S. based
and/or U.S. based clients

Manisto Space Technologies

2023

Providing space-based services for the world's leading space agencies and commercial space launch providers

MEET THE FOUNDING TEAM



Travis Miller
Co-Founder & CEO



Richard James
Co-Founder & CTO

OUR PROBLEM STATEMENT

The satellite industry is constrained by proprietary systems that are expensive, hard to copy, and complex to integrate with legacy ground operations, strong vertical, and not free imaging systems

OUR SOLUTION AND VALUE

Open architecture using commodity silicon processors

Full commercial interoperability for payload manufacturers

Complete end-to-end solution for end users

KEY BUSINESS HIGHLIGHTS AND ACCOMPLISHMENTS

2017

Revenue

~70%

Revenue Growth
vs FY21

~\$7M

Revenue

~150%

Revenue Growth
vs FY22

Selected Space Agency Contracts (2023)

Northrop Grumman (2023)

Boeing (2023)

ESA Service Provider Contract (2023)

Core to Space Security (2023)

STRATEGIC ENGAGEMENT OPPORTUNITIES

GLOBAL CORPORATES & MNCs

Global Space Program Integration and support. Strategic relationships with leading corporations and leading for joint and government partnerships

RESEARCH INSTITUTES

Research Space's 4000+ year program and growing market is driving leading for advanced and white space R&D

CAPITAL PROVIDERS

Provide a the Market, growth space & capital. Leveraging the market and our 20 years of industry growth trends

ACCELERATORS & OTHER ENABLERS

Support Space's high growth space program. Full support from accelerators and other enablers in business system

NewSpace Research & Technologies



Advanced Technology
Enabling the Next Space
Economy

MEET THE LEADING TEAM



Steven Zales

CEO & Founder
NewSpace Research & Technologies



James Jones

COO & President
NewSpace Research & Technologies

OUR PROVEN PLATFORM

Our proven platform and robust services integrate and commercialize leading research and technology from leading universities.

Advanced Technology

• Proprietary software and hardware
• Payload development expertise
• Launch, training, and test
• Mission operations and mission
• Operations and safety systems

Commercial Capabilities

• Proven expertise in
• Launch, test, train, and
• Operations and test
• Operations and safety systems

Global Reach

• 100+ global offices
• Proven expertise in
• Launch, train, and
• Operations and safety systems

KEY BUSINESS HIGHLIGHTS AND ACHIEVEMENTS

2017

Revenue

#1

Global launch capacity based on flight rate (National Defense Science & Engineering Graduate Fellowship)

~\$100M+

Revenue

Multiple

Global partnerships with major launchers of Orbis and IIR being financed by the

STRATEGIC ENGAGEMENT OPPORTUNITIES

GLOBAL CORPORATES & MNCs

Multiple advanced technology systems, software, and services for global corporations, government, and defense systems.

CAPITAL PROVIDERS

Multiple rounds of high-growth, global, institutional and private equity investment.

RESEARCH INSTITUTES

Multiple advanced technology systems and services, software, and hardware for research institutes and government agencies.

POLICY BODIES & GOVT. AGENCIES

Multiple advanced technology systems, software, and hardware for policy bodies and government agencies.

Optimized Electrotech



Optimized Electrotech is a leading provider of high-quality, cost-effective, and reliable electrical and electronic components. Our products are used in a wide range of applications, from consumer electronics to industrial machinery. We are committed to providing our customers with the highest quality products and services.

MEET THE LEADERSHIP TEAM



Matthew D'Amico

Chief Executive Officer
Mr. D'Amico has been CEO since 2015. He has over 20 years of experience in the electrical and electronic components industry.



Brian D'Amico

Chief Financial Officer
Mr. D'Amico has been CFO since 2015. He has over 15 years of experience in the electrical and electronic components industry.

STRATEGIC FINANCIAL GOALS

Improve operating margins, reduce working capital, and increase cash flow and efficiency in selected segments.

Operational Excellence

• Streamline production processes
• Reduce waste and scrap
• Improve quality control

Cost Management

• Negotiate better terms with suppliers
• Optimize inventory levels
• Reduce energy consumption

Capital Efficiency

• Increase working capital turnover
• Reduce accounts receivable days
• Optimize fixed assets

KEY BUSINESS HIGHLIGHTS AND IMPROVEMENTS

2017

Revenue

\$16M

Revenue

• Improved to Global Customer Challenge Award (4 years)

-\$2M

COGS

6x

Raw growth (FY06-20)

STRATEGIC SEGMENTAL INFORMATION

GLOBAL CORPORATE & MNCs

Global Corporate & MNCs (GCM) is a leading provider of high-quality, cost-effective, and reliable electrical and electronic components. Our products are used in a wide range of applications, from consumer electronics to industrial machinery. We are committed to providing our customers with the highest quality products and services.

CAPITAL PROVIDERS

Capital Providers (CP) is a leading provider of high-quality, cost-effective, and reliable electrical and electronic components. Our products are used in a wide range of applications, from consumer electronics to industrial machinery. We are committed to providing our customers with the highest quality products and services.

Orbital Aerospace



Orbital is a leading provider of
 mission-critical satellite services
 for the global aerospace and
 defense industry.

MEET THE COMPANY TEAM



Mark Johnson
 Chairman & CEO



Scott Johnson
 President & COO

OUR PROBLEM STATEMENT

Business leaders are increasingly recognizing the importance of satellite-based data and other services for their organizations.

Key Business Challenges

- High manufacturing costs, leading to limited, costly satellite-based services
- Limited satellite capacity and bandwidth, leading to limited service availability
- Limited ground station capacity, leading to limited service availability

KEY BUSINESS METRICS AND TRENDS



STRATEGIC ENGAGEMENT OPPORTUNITIES

GLOBAL CORPORATE & MNCs

Orbital is well-positioned to provide satellite-based data and other services to global corporate and MNC customers.

ACCELERATORS AND OTHER ENABLERS

Orbital is well-positioned to provide satellite-based data and other services to accelerators and other enablers.

CAPITAL PROVIDERS

Orbital is well-positioned to provide satellite-based data and other services to capital providers.

POLICY BODIES & GOVT. AGENCIES

Orbital is well-positioned to provide satellite-based data and other services to policy bodies and government agencies.

Raphe institute



Through our award-winning research and thought leadership, we help our clients understand and address the most important issues of our time.

MEET THE LEADERSHIP TEAM



Sarah Taylor
Executive Director
Executive Director, Finance



Mark Taylor
Executive Director
Executive Director, Strategy



Adam Chiswick
Executive Director
Executive Director, Research



Katherine Miller
Executive Director
Executive Director, Communications
Executive Director, Legal & Compliance

OUR PROBLEM STATEMENT

Global demand for high-quality, non-proprietary, peer-reviewed scientific research is increasing rapidly, creating requirements for novel data sources and high-performance analytics.

Key Strategic Objectives

• **Expand our research footprint**
Expand research & product offerings, including new data sources and analytics

• **Improve our data quality**
Improve accuracy & reliability of our data

• **Improve our research output**
Improve speed & consistency of our research output

KEY BUSINESS HIGHLIGHTS AND ACHIEVEMENTS

2017

Revenue

\$28M

FDI Revenue

2M+ km

Flight Revenue

• **2017 Global Travel Commission for the IATA/OTA Industry**

\$150M

Investment

800+

Users

13

Countries of Origin

• **2017 Global Travel Commission for the IATA/OTA Industry**

STRATEGIC ENGAGEMENT CAPABILITIES

POLICY SCORES AND GOVT AGENCIES

High-level coverage, data insights, analysis, policy impact, government & agency reporting, analysis of travel & development agreements, and more.

RESEARCH INSTITUTES

There's a wealth of research available from research institutes, agencies, and advisory firms. Our expertise and resources support the use of high-quality research and analysis.

Bekins Marine



A premier U.S. independent shipbroker, Bekins Marine is a leading provider of marine insurance, charter, and brokerage services for the U.S. and international markets.

MEET THE LEADING TEAM



Michael Goss

CEO
1998-2017



Michael Goss

CEO
2017-Present

2017 FINANCIAL STATEMENT

Revised financials are prepared on a cash and reported commercial activities basis using straight-line depreciation and operational IFRS in (US) dollars, unless stated.

2017 FINANCIAL STATEMENT

Revenue (US\$ million)
Operating profit (US\$ million)
Net profit (US\$ million)

Revenue (US\$ million)
Operating profit (US\$ million)
Net profit (US\$ million)

Revenue (US\$ million)
Operating profit (US\$ million)
Net profit (US\$ million)

KEY BUSINESS HIGHLIGHTS AND ACHIEVEMENTS

2017

Revenue (US\$ million)

\$10M

Revenue (US\$ million)

5x

Revenue growth (US\$ million)

-\$40M

Profit (US\$ million)

- 100% owned by the Group (100%)
- 100% owned by the Group (100%)
- 100% owned by the Group (100%)

STRATEGIC BUSINESS OPPORTUNITIES

GLOBAL CORPORATE & MNCs

Bekins Marine's advanced marine charter, marine insurance, charter, and broker services are being used by global corporate and MNCs for their operations, autonomous vessels and government's operations.

CAPITAL PROVIDERS

Bekins Marine's advanced marine charter, marine insurance, charter, and broker services are being used by global capital providers for their operations.

RESEARCH INSTITUTES

Bekins Marine's advanced marine charter, marine insurance, charter, and broker services are being used by research institutes for their operations.

Saltire

Enabling precision agriculture through the application of machine learning to the analysis of satellite imagery



MEET THE LEADING TEAM



William Egan

Chief Executive Officer

William Egan is the CEO of Saltire, where he has been since 2015. He has previously worked for several major technology companies, including Microsoft, where he was a senior manager in the cloud business.



Michael Singh, Chairman

Chairman of the Board

Michael Singh is the Chairman of the Board of Saltire. He has over 20 years of experience in the technology industry, having worked for several major technology companies, including Microsoft, where he was a senior manager in the cloud business.

OUR PROBLEM STATEMENT

Global farmers are using precision agriculture to increase crop yields, reduce waste, and improve sustainability. However, they are struggling to analyze the massive amount of satellite imagery they collect and act on it.

Agribusiness and Farmers



Traditional precision agriculture, based on field-level data, requires frequent visits, limiting farmers' ability to act on the data.



Remote and geospatial satellite data allows farmers to aggregate and analyze imagery, collect and analyze



high-resolution satellite data, and analyze it at a global level, providing valuable insights

KEY BUSINESS HIGHLIGHTS AND ACHIEVEMENTS

2017

Revenue

\$20M

Revenue

STRATEGIC ENGAGEMENT OPPORTUNITIES

GLOBAL CORPORATE & MNCs

Collaborate across industries to drive innovation, explore business in agriculture, energy, agribusiness, insurance, and infrastructure sectors

RESEARCH INSTITUTES

Partner globally to lead collaborative efforts to act and solve for issues among research and development practitioners

CAPITAL PROVIDERS

Partner globally to the high-growth, early growth and early stage/venture-backed, seed-start, start-up and stage investors

POLICY BODIES & GOVT. AGENCIES

Partner internationally to design, partner, engage, shape and fund global policies in agriculture, energy, infrastructure and other sectors

TM2Space Technologies



Building upon our existing portfolio of products, we are focused on developing and commercializing our next generation of products, including our next generation of satellite-based navigation and timing services.

MEET THE LEADERSHIP TEAM



David A. Jones
Chief Executive Officer
Mr. Jones has over 20 years of experience in the technology industry, with a focus on satellite-based navigation and timing services.



David H. Johnson
Chief Financial Officer
Mr. Johnson has over 15 years of experience in the technology industry, with a focus on financial operations and strategy.

2024 FINANCIAL STATEMENT

Building upon our existing portfolio of products, we are focused on developing and commercializing our next generation of products, including our next generation of satellite-based navigation and timing services.

2024 FINANCIAL STATEMENT

Revenue (USD) - 2024
Operating Profit (USD) - 2024
Net Income (USD) - 2024

2024 FINANCIAL STATEMENT

Revenue (USD) - 2024
Operating Profit (USD) - 2024
Net Income (USD) - 2024

2024 FINANCIAL STATEMENT

Revenue (USD) - 2024
Operating Profit (USD) - 2024
Net Income (USD) - 2024

KEY BUSINESS HIGHLIGHTS AND ACHIEVEMENTS

2024

Revenue (USD)

~0.5M

Operating Profit (USD)

200W

Operating Profit (USD)

\$5.6M

Revenue (USD)

~\$8M

Operating Profit (USD)

STRATEGIC BUSINESS OPPORTUNITIES

GLOBAL CORPORATE & MNCs
TM2Space's global corporate infrastructure enables strategic expansion and delivery of a robust portfolio of services, including satellite-based navigation and timing services.

CAPITAL PROVIDERS
TM2Space's global corporate infrastructure enables strategic expansion and delivery of a robust portfolio of services, including satellite-based navigation and timing services.

ACCELERATORS & OTHER ENABLERS
TM2Space's global corporate infrastructure enables strategic expansion and delivery of a robust portfolio of services, including satellite-based navigation and timing services.

TM2Space Technologies is a private company and is not registered with the SEC. This document is for informational purposes only and does not constitute an offer of securities. TM2Space Technologies is not a public company and is not registered with the SEC.

Tenba Imaging



Tenba Imaging is a leading provider of advanced medical imaging solutions, serving hospitals, clinics, and research institutions. Our cutting-edge technology and exceptional customer service have earned us a reputation for excellence in the industry. We are currently seeking qualified candidates for various roles across our organization.



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 New York, NY 10001
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Jane Smith
 Senior Manager
 100 Main Street, Suite 100
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Michael Johnson
 Lead Engineer
 100 Main Street, Suite 100
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OUR PROBLEM STATEMENT:

Modern medical imaging systems are complex, expensive, and difficult to maintain. Our goal is to develop a new generation of medical imaging systems that are more efficient, easier to use, and more cost-effective.

OUR SOLUTIONS:

- 1. Streamlined Workflow:** Our new system simplifies the imaging process, reducing the time and effort required for both patients and staff.
- 2. Enhanced Image Quality:** Our advanced sensors and processing algorithms produce clearer, more detailed images, enabling better diagnosis.
- 3. Flexible Integration:** Our system is designed to integrate seamlessly with existing hospital IT and imaging infrastructure.

KEY BUSINESS MILESTONES AND ACHIEVEMENTS:

2003 Revenue: \$10M	100% 100% of projects on-time and on-budget	~\$50M Revenue FY03, FY04, FY05, FY06
~20k+ Number of users	~66% Reduction in COGS	\$8M Net Profit

STRATEGIC ENGAGEMENT OPPORTUNITIES:

- GLOBAL CORPORATES:** Our advanced technology and comprehensive support services are highly valued by international corporations.
- POLICY BODIES & GOVT. AGENCIES:** Our system is used by government agencies for research and development.
- CAPITAL PROVIDERS:** Our system is the leading provider of medical imaging solutions, with a strong track record of success.
- ACCELERATORS & OTHER ENABLERS:** Our system is widely used by leading accelerators and other enablers, providing a strong foundation for growth.